

0-053A136

*Copied from Staff
Attached*

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OFFICES IN
WASHINGTON, D C

NEW YORK

NEW JERSEY

February 20, 1990

HAND DELIVERED

RECORDATION NO 167591 FILED 1425 ^B

FEB 22 1990 -12 55 PM

INTERSTATE COMMERCE COMMISSION

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
12th and Constitution Avenue
Washington, D.C. 20423

Dear Ms. McGee:

On February 13, 1990, we filed with the Interstate Commerce Commission ("ICC") pursuant to 49 U.S.C. Section 11303(a) two (2) copies of the Loan Agreement, Chattel Mortgage and Security Agreement dated as of January 31, 1990, between The First National Bank of Maryland and U.S. Railcar, Inc. (the "Loan Agreement"), which Loan Agreement was recorded under recordation no. 16759-A. In our transmittal letter to you, a copy of which is enclosed, we included a description of the railroad equipment covered by the Loan Agreement. Unfortunately, when we cross-checked the listing that was attached to our cover letter to the listing of equipment attached as Schedule 1 to the Loan Agreement, I noticed that one of the numbers, specifically 19849, had been transposed in typing and appears as 19846. The correct number is 19849. Accordingly, I would appreciate it if you would simply substitute the enclosed Schedule 1 for that currently affixed as Schedule 1 to the Loan Agreement. Since the correct Schedule was attached to our transmittal letter and formed the basis for the filing with the ICC, I understand that no formal amendment would be required.

Enclosed is our check in the amount of \$15.00 payable to the Interstate Commerce Commission covering the required fee to substitute this page.

Your cooperation in the handling of this matter is greatly appreciated.

Sincerely yours,

Patrick K. Cameron
Patrick K. Cameron

PKC/pml
Enclosures

331 9100.

Debrah Mulligan

Patrick K. Cameron

Interstate Commerce Commission

Washington, D.C. 20423

2/22/89

OFFICE OF THE SECRETARY

2/22/90

Patrick K. Cameron
Ober Kaler Grimes & Shriver
120 East Baltimore Street
Baltimore MD. 21202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/22/90 at 12:55^{pm} and assigned recordation number(s). 16759-*B*

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)

*Completed
Sheet*

RECORDATION NO. 16759 FILED 1425

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SCHEDULE 1

INTERSTATE COMMERCE COMMISSION

Fifty (50) 100-ton Gondola cars bearing The Pittsburgh and Lake Erie Railroad Company road nos.

19029	19430
19041	19450
19042	19458
19043	19466
19132	19471
19136	19486
19146	19487
19147	19517
19162	19518
19177	19544
19186	19562
19202	19570
19205	19576
19228	19651
19259	19667
19260	19708
19289	19751
19293	19758
19304	19804
19306	19806
19355	19849
19381	19855
19391	19887
19404	19897
19406	19905