

16860-C
REGISTRATION NO. FILED 1428

JUL 2 1991 - 11 55 PM #15

July 1, 1991 INTERSTATE COMMERCE COMMISSION 16860-C

Ms. Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

1-183A017

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two fully executed copies of a Partial Release of collateral from a security interest granted pursuant to a Revolving Credit/Term Loan Agreement and Security Agreement dated as of May 2, 1990 by and between The First National Bank of Maryland and The Oxford Group, Inc., a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 CFR Section 1177. The Revolving Credit/Term Loan Agreement and Security Agreement dated as of May 2, 1990 was recorded on May 2, 1990 under Recordation Number 16860.

The names and address of the parties to the enclosed document are:

- Secured Party: The First National Bank of Maryland
25 South Charles Street
15th Floor
Baltimore, MD 21201
- Borrower: The Oxford Group, Inc.
6 West Hubbard Street
Suite 500
Chicago, Illinois 60610

A description of the railroad equipment covered by the enclosed document is set forth in Exhibit A attached to this letter.

Also enclosed is a check in the amount of \$15 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Handwritten signature: C. F. Koppelman

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Ms. Noretta R. McGee
July 1, 1991
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Kindly return a stamped copy of the enclosed document not needed for your files to Debora J. Choate, Esq., McLachlan, Rissman & Doll, 6 West Hubbard Street, Suite 500, Chicago, Illinois 60610.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Partial Termination and Release of Security Interests and Liens in Specified Locomotives dated as of July 1, 1991 to Revolving Credit/Term Loan Agreement and Security Agreement dated as of May 2, 1990, between The First National Bank of Maryland (Secured Party) and The Oxford Group, Inc. (Borrower) covering four (4) locomotives bearing Soo road marks and numbers: 6365, 6366, 6368 and 6369.

The First National Bank of Maryland

By: Michael F. DeLuca

Its: ASSISTANT VICE PRESIDENT

EXHIBIT A

Four (4) EMD SD40 - 2 Locomotives:

Soo - 6365

Soo - 6366

Soo - 6368

Soo - 6369

Interstate Commerce Commission
Washington, D.C. 20423

7/2/91

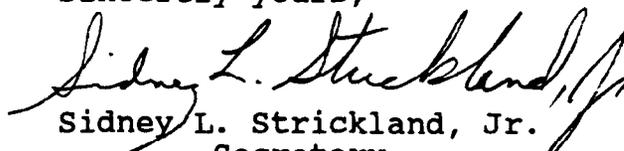
OFFICE OF THE SECRETARY

Charles T Kappler
Alvord & Alvord
918 16th St N.W.
Washington D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/2/91 at 11:55am, and assigned recordation number(s). 16860-C & 17408

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

