

**HELM**  
**FINANCIAL CORPORATION**

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

RECORDATION NO. 16937-A FILED FEE

June 5, 1991 JUN 4 1991 4 1 35 PM

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is an Amendment 1 to a Lease of Railroad Equipment dated April 13, 1990.

Please file this supplement as ICC Recordation 16937-A. The filing fee of \$15 is enclosed. Thank you.

Sincerely,

*Karen Rahnasto*

Karen Rahnasto  
Fleet Operations Administrator

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

6/4/91

OFFICE OF THE SECRETARY

Karen Rhasto

Helm Financial Corporation

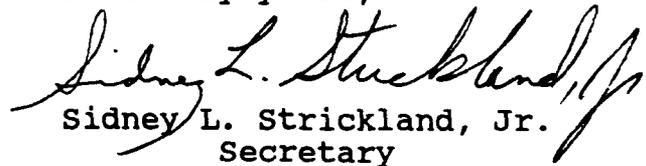
One Embarcadero Center

San Francisco, California 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/4/91 at 1:35pm, and assigned recordation number(s). 17366,16432-C,16432-D,16797-C,16282-A 16937-A

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

# HELM

FINANCIAL CORPORATION

One Embarcadero Center · San Francisco, CA 94111

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VIA AIR COURIER

June 5, 1991

Ms. Mildred Lee  
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Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
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~~RECEIVED~~ 16937 A  
JUN 4 1991 11:35 AM  
INTERSTATE COMMERCE COMMISSION

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Karen Rahnasto  
Fleet Operations Administrator

Enclosures

16937A

JUN 24 1991 11:35 AM

INTERSTATE COMMERCE COMMISSION

Amendment 1  
to  
Lease of Railroad Equipment  
Dated April 13, 1990

Helm Locomotive Leasing ("Lessor") and Grand Trunk Western Railroad Company ("Lessee") have heretofore entered into a Lease of Railroad Equipment dated April 13, 1990 ("Lease"), covering eight (8) SD40-2 diesel electric locomotives.

The parties wish to amend the Lease to reflect the following changes effective November 1, 1990:

Section 14. Purchase Option. In the fourth line after "purchase price of" delete and replace [redacted] with "[redacted]"

Annex C. Schedule of Casualty Values shall be deleted and replaced with the attached Annex C. Schedule of Casualty Values.

All other terms and conditions of this Lease shall remain in full force and effect.

IN WITNESS THEREOF, the Lessor and the Lessee each pursuant to due authority have caused these presents to be signed in their respective corporate names.

HELM LOCOMOTIVE LEASING  
By: [Signature]  
Title: President

GRAND TRUNK WESTERN RAILROAD COMPANY  
By: [Signature]  
Title: Treasurer

HELM EQUIPMENT LEASING CORPORATION  
ITS JOINT VENTURER

[Stamp: JUN 24 1991 11:35 AM]

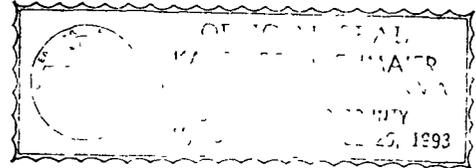
CA 7657

STATE OF CALIFORNIA )  
 ) S  
COUNTY OF SAN FRANCISCO )

On this 22<sup>nd</sup> day of May, 1990, before me personally appeared Richard C. Kirchner to me personally known, who, being by me duly sworn, says that he is President of HELM EQUIPMENT LEASING CORPORATION, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Staudenmaier  
Notary Public

My Commission Expires: July 26, 1993



[Notarial Seal]

STATE OF Michigan )  
 ) S  
COUNTY OF Wayne )

On this 4<sup>th</sup> day of February, 1990, before me personally appeared Bonnie Reyes, to me personally known, who, being by me duly sworn, says that she is Treasurer of Grand Trunk Western RR Co., that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

J. A. Brewer  
Notary Public

My Commission Expires: \_\_\_\_\_

[Notarial Seal]

J. A. BREWER  
NOTARY PUBLIC - WAYNE COUNTY, MICH.  
MY COMMISSION EXPIRES 9-22-93

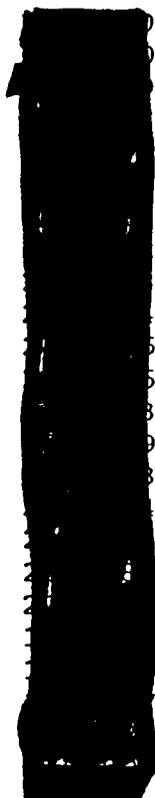
Annex C

SCHEDULE OF CASUALTY VALUE  
TO  
LEASE OF RAILROAD EQUIPMENT  
DATED AS OF APRIL 13, 1990

Payment Number

Casualty Payment

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16932A

Amendment 1  
to  
Lease of Railroad Equipment  
Dated April 13, 1990

JUN 4 1991 1 35 PM

INTERSTATE COMMERCE COMMISSION

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IN WITNESS THEREOF, the Lessor and the Lessee each pursuant to due authority have caused these presents to be signed in their respective corporate names.

HELM LOCOMOTIVE LEASING

GRAND TRUNK WESTERN RAILROAD COMPANY

By: [Signature]

By: [Signature]

Title: President

Title: TREASURER

HELM EQUIPMENT LEASING CORPORATION  
ITS JOINT VENTURER

[Stamp] 2-4-91

CA 7657

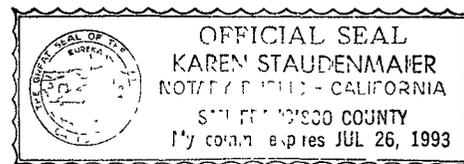
STATE OF CALIFORNIA )  
 ) S  
COUNTY OF SAN FRANCISCO )

On this 2nd day of May, 1990, before me personally appeared Richard C. Kirchner to me personally known, who, being by me duly sworn, says that he is President of HELM EQUIPMENT LEASING CORPORATION, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Staudenmaier  
Notary Public

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