

APR 11 1994 - 11 45 AM

INTERSTATE COMMERCE COMMISSION

0100178054

**ICE
MILLER
DONADIO
& RYAN**

April 4, 1994

Matthew C. Hook
317/236-2392

DOCUMENT FOR RECORDATION

BY OVERNIGHT COURIER

Ms. Mildred Lee
Office of the Secretary
Interstate Commerce Commission
12th Street & Constitution Avenue
Room 2303
Washington, DC 20403

RECEIVED
OFFICE OF THE
SECRETARY
APR 11 11 42 AM '94
LICENSING BRANCH

Dear Ms. Lee:

I have enclosed two (2) originally executed and two (2) counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The enclosed document is a Release of Security Agreement, a secondary document, executed by NBD Bank (the "Release"). The primary document to which this Release relates is a Security Agreement, dated March 9, 1990, between The Indiana Rail Road Company and NBD Bank, formerly INB National Bank (the "Security Agreement") filed with the Interstate Commerce Commission on March 20, 1986 and recorded under Recordation No. 16983. The Security Agreement was amended pursuant to a First Amendment to Security Agreement (the "Amendment"), a secondary document, filed with the Interstate Commerce Commission on March 23, 1990 and recorded under Recordation No. 16983.

The names and addresses of the parties are as follows:

Debtor: The Indiana Rail Road Company
P.O. Box 2464
1414 South West Street
Indianapolis, IN 46206

Secured Party: NBD Bank
One Indiana Square
Mail Station 465

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Indianapolis, IN 46266

A fee of eighteen dollars (\$18.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

Matthew C. Hook
ICE MILLER DONADIO & RYAN
One American Square, Box 82001
Indianapolis, IN 46282

A short summary of the enclosed secondary document to appear in the index follows:

"Release by NBD Bank, formerly INB National Bank, of all of its rights, title and interest under a Security Agreement dated March 9, 1986, a primary document recorded with the Interstate Commerce Commission under Recordation No. 16983, and amended pursuant to a First Amendment to Security Agreement dated August 22, 1990, a secondary document recorded with the Interstate Commerce Commission under Recordation No. 16983."

The undersigned is the attorney for the Debtor under the Security Agreement, The Indiana Rail Road Company.

Very truly yours,

ICE MILLER DONADIO & RYAN



Matthew C. Hook

MCH/gh
Enclosures

cc: Ed Lembitz

IBB12C3D

