

0100619068

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May 4, 1995

RECORDATION NO. 16984-C FILED 1425

MAY - 6 1995 - 2 00 PM

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LICENSING BRANCH

MAY 6 2 24 PM '95

RECEIVED
OFFICE OF THE
SECRETARY

Mr. Vernon Williams
Secretary
Interstate Commerce Commission
Twelfth Street and Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Secretary Williams:

I have enclosed an original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a secondary document, dated as of May 4, 1995. The primary documents to which it is connected, copies of the first page of which are attached hereto are as follows:

- 1. Recordation No. 16984

The names and addresses of the parties to the document are as follows:

Lessor: Massachusetts Bay Transportation Authority
Transportation Building
Ten Park Plaza
Boston, Massachusetts 02116

Lessee: Shawmut Bank, N.A.,
One Federal Street
Boston, Massachusetts 02211

A description of the equipment covered by this document follows:

A Lease between the Massachusetts Bay Transportation Authority, Lessor and Shawmut Bank, N.A., Trustee and Lessee, dated as of August 15, 1990, covering 97 commuter rail coaches manufactured by Bombardier, Inc. (the "Manufacturer"), sold to the Massachusetts Bay Transportation Authority ("MBTA") and identified by the MBTA

Mr. Vernon Williams

May 4, 1995

Page 2

designation numbers (and AAR designation) and the Manufacturer's identification numbers set forth on Exhibit A hereto (which also contains a more particular description of the equipment).

2. Recordation No. 16984-A.

The names and addresses of the parties to the document are as follows:

Sublessor: Shawmut Bank, N.A.,
One Federal Street
Boston, Massachusetts 02211

Sublessee: Massachusetts Bay Transportation Authority
Transportation Building
Ten Park Plaza
Boston, Massachusetts 02116

The equipment covered by this document is the same as that covered by the first document, above.

3. Recordation No. 16984-B

The names and addresses of the parties to the document are as follows:

Shawmut Bank, N.A., Trustee
One Federal Street
Boston, Massachusetts 02211

Massachusetts Bay Transportation Authority
Transportation Building
Ten Park Plaza
Boston, Massachusetts 02116

The equipment covered by this document is the same as that covered by the first document, above.

A short summary of the secondary document to appear in the index follows:

KROKIDAS & BLUESTEIN

Mr. Vernon Williams

May 4, 1995

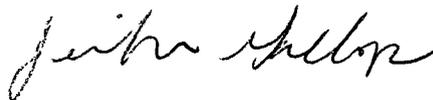
Page 2

Release of security interest in Lease (Recordation No. 16984), Sublease (Recordation No. 16984-A), and Equipment Trust Agreement (Recordation No. 16984-B), dated as of May 4, 1995, all covering 97 commuter rail coaches.

A fee of \$21.00 is enclosed. Please date stamp and return one original of the document and any extra copies not needed by the Commission for recordation to the undersigned.

Please acknowledge receipt of this transmittal letter and its enclosures by appropriately date stamping the enclosed copy of this letter and returning it to the undersigned in the addressed envelope enclosed for your convenience.

Sincerely,



Jennifer Gallop

Enclosures: One Release - Two Notarized Originals
Transmittal Letter (copy)
Check (\$21.00)
Return Envelope (Postage Prepaid)

Attachments: Cover Sheets of Primary Documents



Interstate Commerce Commission
Washington, D.C. 20423-0001

5/8/95

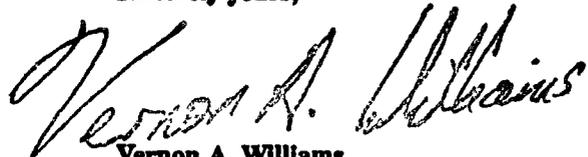
Office Of The Secretary

Jennifer Gallop
Krohidias & Bluestein
141 Tremont Street
Boston, Massachusetts 02111

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/8/95 at 2:30PM, and assigned recordation number(s). 16984-C.

Sincerely yours,

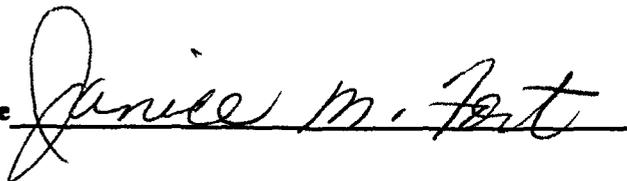

Vernon A. Williams
Secretary

Enclosure(s)

(0100619068)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



MASSACHUSETTS BAY TRANSPORTATION AUTHORITY

**TERMINATION OF LEASE, SUBLEASE AND EQUIPMENT TRUST AGREEMENT
AND RELEASE OF SECURITY INTEREST FILED WITH UCC**

Trustee, Lessee, Sublessor: Shawmut Bank, N.A.
One Federal Street
Boston, Massachusetts 02211

16984-C
MAY - 0 1995 2:00 PM

Lessor, Sublessee: Massachusetts Bay Transportation Authority
Transportation Building
Ten Park Plaza
Boston, Massachusetts 02116

SHAWMUT BANK, N.A. ("Lessee," "Sublessor" and "Trustee") and the MASSACHUSETTS BAY TRANSPORTATION AUTHORITY ("Lessor," "Sublessee" and "MBTA") hereby acknowledge the termination of the following documents: that certain Municipal Lease Agreement ("Lease") dated as of August 15, 1990 by and between Lessor and Lessee, that certain Municipal Sublease Agreement ("Sublease") of even date by and between Sublessor and Sublessee, and that certain Equipment Trust Agreement of even date by and between Trustee and the MBTA.

As of May 4, 1995, SHAWMUT BANK, N.A., Trustee, no longer claims a security interest in the following documents recorded August 30, 1990, with the Interstate Commerce Commission: the Lease (Recordation No. 16984), the Sublease (Recordation No. 16984-A), and the Equipment Trust Agreement (Recordation No. 16984-B), all covering 97 commuter rail passenger coaches.

IN WITNESS WHEREOF, the parties have caused this Termination & Release to be executed in their respective corporate names and their respective corporate seals to be hereunto affixed and attested by their duly authorized officers, all of the day and year first above written.

SHAWMUT BANK, N.A.,

By: Lee E. MacDonald
Name: LEE E. MACDONALD
Title: ASSISTANT VICE PRESIDENT



MASSACHUSETTS BAY TRANSPORTATION AUTHORITY

By: Wesley G. Wallace, Jr.
Name: Wesley G. Wallace, Jr.
Title: Treasurer Controller

COMMONWEALTH OF MASSACHUSETTS

SUFFOLK, ss.

May 3, 1995

Then personally appeared the above-named LEE E. MACDONALD, of Shawmut Bank, N.A., Trustee, and acknowledged the foregoing instrument to be the free act and deed of said Bank, before me.

Phyllis A. White

Notary Public

My commission expires: **PHYLLIS A. WHITE**
Notary Public

My Commission Expires June 26, 1998

COMMONWEALTH OF MASSACHUSETTS

SUFFOLK, ss.

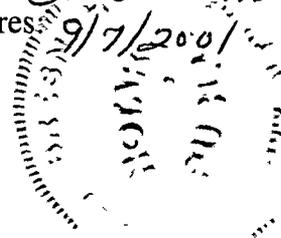
MAY 3, 1995

Then personally appeared the above-named Wesley G. Wallace, Jr. of the Massachusetts Bay Transportation Authority, and acknowledged the foregoing instrument to be the free act and deed of said Authority, before me.

Jean Bresnahan

Notary Public **JEAN BRESNAHAN**

My commission expires **9/7/2001**



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16984
REGISTRATION NO. _____ FILED 1425
AUG 30 1990 - 9:45 AM
INTERSTATE COMMERCE COMMISSION

LEASE AGREEMENT

Dated as of August 15, 1990

by and between

MASSACHUSETTS BAY TRANSPORTATION AUTHORITY
Lessor

and

SHAWMUT BANK, N.A., not in its
individual capacity, but solely as Trustee
Lessee

97 Bombardier Commuter Rail Passenger Coaches

REGISTRATION NO. 16984 FILED 105 *A*

AUG 30 1990 -9 45 AM
INTERSTATE COMMERCE COMMISSION

SUBLEASE AGREEMENT

Dated as of August 15, 1990

by and between

SHAWMUT BANK, N.A., not in its
individual capacity, but solely as Trustee
Sublessor

and

MASSACHUSETTS BAY TRANSPORTATION AUTHORITY
Sublessee

97 Bombardier Commuter Rail Passenger Coaches
