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OF COUNSEL
URBAN A. LESTER

15033-D, E, F, G
SEP 27 1996 9:01 AM

September 26, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: BASF 1986 - Recordation Number 15033

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies each of the following secondary documents: Amendment to Conditional Sale Agreement and Amendment to Lease of Railroad Equipment, both dated September 24, 1996 and two Assignments of Instruments, one dated September 24, 1996 and the other dated September 26, 1996.

The enclosed documents relate to the Conditional Sale Agreement and other documents previously filed with the Commission under Recordation Number 15033.

The names and addresses of the parties to the enclosed documents are:

Amendment to Conditional Sale Agreement

Owner: Barclays Business Credit, Inc.
75 Wall Street, 12th Floor
New York, New York 10265

Bank: Barclays Bank PLC
75 Wall Street, 12th Floor
New York, New York 10265

Counterparts - Govt.

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Amendment to Lease of Railroad Equipment

Owner: Barclays Business Credit, Inc.
75 Wall Street, 12th Floor
New York, New York 10265

Lessee: BASF Corporation
3000 Continental Drive
Mount Olive, New Jersey 07828

Assignment of Instruments (9/24/96)

Assignor: Barclays Bank PLC
75 Wall Street, 12th Floor
New York, New York 10265

Assignee: BASF Corporation
3000 Continental Drive
Mount Olive, New Jersey 07828

Assignment of Instruments (9/26/96)

Assignor: Barclays Business Credit, Inc.
75 Wall Street, 12th Floor
New York, New York 10265

Assignee: The Provident Bank
One East Fourth Street, Suite 700
Cincinnati, Ohio 45202

A description of the railroad equipment covered by the enclosed documents is set forth in the Lease as originally filed. There is no new equipment involved in this filing.

Also enclosed is a check in the amount of \$88.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

15033-G
REGISTRATION NO. FILED

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INTERSTATE COMMERCE COMMISSION

ASSIGNMENT OF INSTRUMENTS (BASF 1986)

**Relating to Purchase and Sale Agreement (BASF 1986)
dated as of March 31, 1996 between
Barclays Business Credit Inc. and The Provident Bank**

- Conditional Sale Agreement dated as of May 1, 1986 ("Conditional Sale Agreement") between Trinity Industries, Inc. ("Trinity") and Barclays Business Credit, Inc. (successor by merger to Barclays Leasing, Inc. (f/k/a BarclaysAmerican/Leasing, Inc.)) ("BBCI"), filed with the Interstate Commerce Commission on August 22, 1986 pursuant to 49 U.S.C. §11303, instrument no. 15033.
- Lease of Railroad Equipment dated as of May 1, 1986 between BASF Corporation ("BASF"), lessee, and BBCI, lessor, filed with the Interstate Commerce Commission on August 22, 1986 pursuant to 49 U.S.C. §11303, instrument no. 15033-B.
- Assignment of Lease and Agreement dated as of May 1, 1986 between BBCI and Barclays Bank PLC ("Barclays"), filed with the Interstate Commerce Commission on August 22, 1986 pursuant to 49 U.S.C. §11303, instrument no. 15033-C.
- Agreement and Assignment dated as of May 1, 1986, between Trinity and Barclays, filed with the Interstate Commerce Commission on August 22, 1986 pursuant to 49 U.S.C. §11303, instrument no. 15033-A.
- Indemnity Agreement dated as of May 1, 1986, between BASF and BBCI.
- Participation Agreement dated as of May 1, 1986, among BASF, BBCI and Barclays.
- Amendment to Conditional Sale Agreement [BASF '86] dated as of September 24, 1996 between BBCI and Barclays.
- Amendment to Lease of Railroad Equipment dated as of September 24, 1996 between BASF and BBCI.

The foregoing instruments (each as heretofore amended) are hereinafter collectively called the "Transaction Documents."

Pursuant to the Purchase and Sale Agreement dated as of March 31, 1996 (the "Purchase Agreement") between BBCI and The Provident Bank, ("Provident"), BBCI has agreed to transfer and assign to Provident all right, title and interest of BBCI in, to

and under the Transaction Documents and the units of railroad equipment subject thereto from time to time.

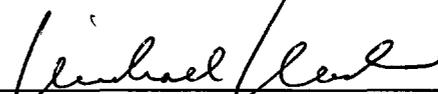
BBCI hereby assigns, transfers and sets over unto Provident, its successors and assigns all right, title and interest of BBCI in, to and under the Transaction Documents and the units of railroad equipment subject thereto from time to time. Provident hereby accepts such assignment, transfer and setting over and assumes all of BBCI's rights, benefits, and interests in, to and under, and BBCI's duties, liabilities and obligations under and in respect of, the Transaction Documents SUBJECT NEVERTHELESS to Section 4.8 of Conditional Sale Agreement.

This Assignment of Instruments shall evidence the assignment of the Transaction Documents on the records of the Surface Transportation Board of the Department of Transportation. Nothing in this Assignment of Instruments shall be deemed to amend, modify or otherwise alter the provisions of the Purchase Agreement.

This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Assignment of Instruments to be executed by an officer thereunto duly authorized on the 26 day of September, 1996.

BARCLAYS BUSINESS CREDIT, INC.
75 Wall Street, 12th Floor
New York, New York 10265

By: 
Name: Michael Nash
Title: Senior Vice President

THE PROVIDENT BANK
One East Fourth Street
Suite 700
Cincinnati, Ohio 75202

By: _____
Name: Forest C. Frank
Title: Senior Vice President

IN WITNESS WHEREOF, the parties hereto have caused this Assignment of Instruments to be executed by an officer thereunto duly authorized on the 26 day of September, 1996.

BARCLAYS BUSINESS CREDIT, INC.
75 Wall Street, 12th Floor
New York, New York 10265

By: _____
Name: Michael Nash
Title: Senior Vice President

THE PROVIDENT BANK
One East Fourth Street
Suite 700
Cincinnati, Ohio 75202

By: 
Name: Forest C. Frank
Title: Senior Vice President

STATE OF OHIO)
) ss.:
County of _____)

On _____, 1996, before me personally came Forest C. Frank, known to me, who, being sworn by me, deposed and said that he is the Senior Vice President of The Provident Bank, the corporation described in and which executed the above instrument; that he signed his name thereto by authority of the board of directors of the corporation.


Notary Public
Name:

RICHARD SIEGEL
Notary Public, State of Ohio
My Commission has no Expiration date
Section 147.03 R. C.