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December 29, 1993

RECORDATION NO. 17080-A

DEC 29 1993 4:10 PM

INTERSTATE COMMERCE COMMISSION

VIA HAND DELIVERY

Mr. Sidney L. Strickland Jr.
Secretary
Interstate Commerce Commission
Twelfth St. and Constitution Ave., N.W.
Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and one fully executed and acknowledged counterpart of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release, a secondary document, dated December 28, 1993.

The primary document to which this is connected is recorded under Recordation No. 17080

The names and addresses of the parties to the document are as follows:

Lessor PLM Investment Management, Inc.
655 Montgomery Street
12th Floor
San Francisco, California 94111

Lessor D&H Corporation
P.O. Box 369, 5th Street
Watervliet, New York 12189

A description of the equipment covered by the document is set forth in Schedule 1 attached to this letter and made a part hereof.

A fee of \$16.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

Halpin J. Burke, Thompson & Mitchell, 700 14th Street, N.W., Suite 900, Washington, D.C. 20005.

Counterparts - Susan L. Paine

RECEIVED
OFFICE OF THE
SECRETARY
DEC 29 4 08 PM '93
LICENSING DIVISION

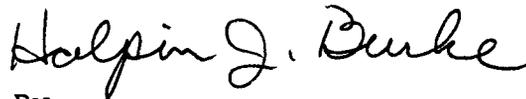
December 29, 1993
Page 2

follows: A short summary of the document to appear in the index

Release dated December 29, 1993 between the Lessee and the Lessor and covering ten (10) locomotives as shown on Schedule 1.

Very truly yours,

THOMPSON & MITCHELL



By

Halpin J. Burke

HJB/

Enc.

SCHEDULE 1

<u>Former No.</u>	<u>Current No.</u>
PLM 3000	9048
PLM 3052	9049
PLM 3058	9050
PLM 3041	9051
PLM 3018	9052
PLM 3104	9053
PLM 3019	9054
PLM 3004	9055
PLM 3029	9056
PLM 3021	9057

Interstate Commerce Commission
Washington, D.C. 20423

12/29/93

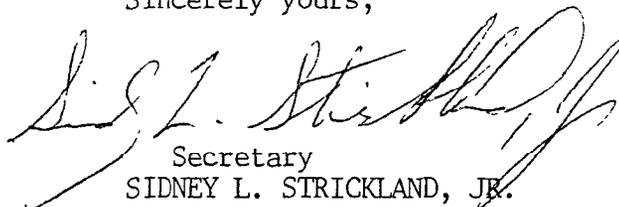
OFFICE OF THE SECRETARY

Halpin J. Burke
Thompson & Mitchell
700-14th Street, NW., Ste. 900
Washington, DC. 20005-2010

Dear **Sirs:**

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on **12/29/93** at **4:10PM**, and assigned
recording number(s). **18627 and 17080-A.**
18627-A

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO 17080-A FILED TMS

DEC 29 1993 -4 10 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

This Release dated as of December 28, 1993, is made by **PLM INVESTMENT MANAGEMENT, INC.**, a California corporation.

1. Reference is made to the equipment listed on Schedule 1 attached hereto (the "Equipment"), which is subject to a Memorandum of Lease dated as of November 7, 1990 among PLM Investment Management, Inc., as Lessor, and D&H Corporation as Lessee, hereinafter the "Lease", which were duly filed on November 14, 1990 in accordance with 49 U.S.C. 11303(a) under Recordation Number 17080. Lessee has made all payments under such Lease and performed all covenants therein provided to be performed by it.

2. PLM Investment Management, Inc. hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Lease.

IN WITNESS WHEREOF, PLM Investment Management, Inc. has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

PLM INVESTMENT MANAGEMENT, INC.

By: Janet M. Turner
Title: Vice President, Investor Relations

STATE OF CALIFORNIA)
)
COUNTY OF SAN FRANCISCO)

On this 28 day of December, 1993, before me personally appeared JANET M. TURNER to me known to be the VICE PRESIDENT of PLM Investment Management, Inc. and who executed the foregoing instrument.

SUBSCRIBED AND SWORN TO before me this 28TH day of December 1993.

Lorraine Schwerin
Notary Public in and for the State of CALIFORNIA
residing at SAN FRANCISCO

My term expires: 9/3/94



SCHEDULE 1

To Locomotive Lease Agreement
Dated November 7, 1990

Ten (10) SD40-2 EMD six axle 3,000 horsepower
locomotives more particularly described as follows:

<u>Road Mark</u>	<u>Road Number</u>	<u>Serial Number</u>	<u>Principal</u>
PLM	3000	7962-1	PLM Equipment Growth Fund IV
PLM	3004	7962-5	PLM Equipment Growth Fund III
PLM	3018	7865-19	PLM Equipment Growth Fund III
PLM	3019	7865-20	PLM Equipment Growth Fund IV
PLM	3021	7865-22	PLM Equipment Growth Fund IV
PLM	3029	7995-10	PLM Equipment Growth Fund IV
PLM	3041	5673-2	PLM Equipment Growth Fund III
PLM	3052	7932-5	PLM Equipment Growth Fund III
PLM	3058	7214-5	PLM Equipment Growth Fund IV
PLM	3104	7324-2	PLM Equipment Growth Fund III