



RECORDATION CO. 17089 FILED 1425  
NOV 26 1990 - 11 22 AM  
INTERSTATE COMMERCE COMMISSION

0-330A025

November 9, 1990

Secretary  
Interstate Commerce Commission  
Washington, D.C.

I have enclosed an original and one copy of the document described below, to the recorded pursuant to the Section 11303 of Title 49 of the U.S. Code.

This document is a ~~equipment trust document~~ <sup>Financial Statement</sup> dated November 9, 1990. The names and addresses of the parties to the documents are as follows:

Mortgagor- R.J. Corman Railroad Co./Memphis Line  
One Jay Station  
Nicholasville, Ky. 40356

Mortgagee- First National Bank & Trust  
307 North Main  
Nicholasville, Ky. 40356

A description of the equipment covered by the document follows:  
8 Railroad Boxcars Serial # As Follows: CPAA-205804, CPAA-205806, CPAA-205807, CPAA-205808, CPAA-205809, CPAA-205810, CPAA-20511, CPAA-205812

6 Railroad Flatcars Serial # as Follows: SBD-601131, SBD-601132, SBD-601136, SBD-601130, SBD-601144, SBD-601138

A fee is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to First National Bank and Trust Co., 307 North Main, Nicholasville, Ky. 40356

Very Truly yours,

David Wash, Jr.  
Vice President

NOV 27 1990  
06:44:11

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/29/90

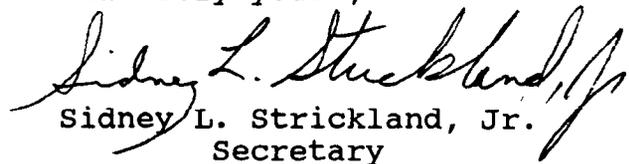
OFFICE OF THE SECRETARY

David Wash Jr  
Vice President  
First National Bank & Trust Co.  
P.O.Box 217  
Nicholasville, KY. 40356

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/26/90 at 11:25am , and assigned recordation number(s). 17089

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

REGISTRATION NO **17089** FILED 1425

NOV 26 1990 -11 25 AM  
INTERSTATE COMMERCE COMMISSION

(Space above this line for recording purposes)

### FINANCING STATEMENT

(TO BE FILED IN THE UCC RECORDS)

1. DATE. This financing statement is dated November 9, 1990.

2. DEBTOR:

**R. J. CORMAN RAILROAD CO / MEMPHIS LINE**  
a KENTUCKY corporation  
ONE JAY STATION  
NICHOLASVILLE, KY 40356  
Tax I.D. # 611122705

3. SECURED PARTY:

**THE FIRST NATIONAL BANK AND TRUST COMPANY**  
a national banking association  
307 NORTH MAIN STREET  
P.O. Box 217  
NICHOLASVILLE, KENTUCKY 40356  
Tax I.D. # 61-0293757



4. COLLATERAL. This financing statement covers the following type(s) (or items) of property (Collateral), whether now owned or hereafter acquired:  
Equipment

which includes (but is not limited to) the following described property:

- 8 RAILROAD BOXCARS SERIAL # AS FOLLOWS; CPAA-205804, CPAA-205806, CPAA-205807, CPAA-205808, CPAA-205809, CPAA-205810, CPAA-205811, CPAA-205812
- 6 RAILROAD FLATCARS SERIAL # AS FOLLOWS: SBD-601131, SBD-601132, SBD-601136, SBD-601130, SBD-601144, SBD-601138

The term "Collateral" further includes, but is not limited to, the following property, whether now owned or hereafter acquired, and whether or not held by a bailee for the benefit of the Debtor or owner, all: accessions, accessions, additions, cash, fittings, increases, insurance benefits and proceeds, parts, products, profits, renewals, rents, replacements, special tools and substitutions, together with all books and records pertaining to the Collateral and access to the equipment containing said books and records including computer stored information and all software relating thereto, plus all cash and non-cash proceeds and all proceeds of proceeds arising from the types (items) of property listed above.

Pertaining to the equipment portion of the Collateral, the term "Collateral" shall include, but not be limited to, wherever located, all furniture, accessions, non-titled vehicles that are not held for resale, trailers, tools, machinery, equipment, supplies, all proceeds thereof and proceeds of proceeds thereof.

5. PROCEEDS. All proceeds of proceeds referred to herein shall include, but not be limited to, wherever located, accounts, chattel paper, documents, equipment, farm products, general intangibles, instruments, inventory and all other goods.

DEBTOR:

**R. J. CORMAN RAILROAD CO / MEMPHIS LINE**  
a KENTUCKY corporation

[Corporate Seal\*]

By:

*[Signature]*  
RICHARD J. CORMAN - PRESIDENT

ATTEST: \_\_\_\_\_



November 9, 1990

Corporate Form of Acknowledge  
State of Kentucky  
County of Jessamine I.D. 610933501

On this 9th day of November 1990 before me personally appeared, R.J. Corman to me personally known, who being by me duly sworn, says that he is the President of R.J. Corman Railroad Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corportaion.

Seal

A handwritten signature in cursive script that reads "D. A. Wash, J." The signature is written in dark ink on a white background.

Signature of Notary Public  
My Commission expires MY COMM. EXPIRES AUG. 18, 1993





November 9, 1990

The description of the equipment covered in this document are as follows:

8 Railroad Boxcars

Serial # CPAA-205804, CPAA-205806, CPAA-205807, CPAA-205808, CPAA-205809, CPAA-205810, CPAA-20511, CPAA-205812

6 Railroad Flatcars

Serial # SBD-601131, SBD-601132, SBD-601136, SBD-601130, SBD-601144, SBD-601138

All the above cars are Coal Cars used by the R.J. Corman Railroad Corporation located in Bardstown, Ky.