

HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

RECORDATION NO. 17100-A FILED 1423

July 24, 1992

JUL 28 1992 - 2 55 PM

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

INTERSTATE COMMERCE COMMISSION

RE: Lease of Railroad Equipment dated as of October 18, 1990
("Lease") between Helm Financial Corporation and Georgia
Power Company

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a document entitled Termination of Lease executed as of July 6, 1992 ("Termination") which should be included as part of the filing recorded on December 4, 1991, Recordation No. 17100, as the next available recordation number.

The executing party to the enclosed Termination is:

Helm Financial Corporation ("Lessor")
One Embarcadero Center, Suite 3500
San Francisco, CA 94111

The Termination terminates the lease for the 185 rapid discharge hopper railcars described in Annex A to the Lease.

A short summary of the document to appear in the ICC Index is as follows:

"Termination of Lease of Railroad Equipment"

The filing fee of sixteen dollars (\$16.00) is included in the enclosed check.

Sincerely,



Sharon L. Van Fossan
Contract Administrator

svf
Enclosures (2)

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TERMINATION OF LEASE INTERSTATE COMMERCE COMMISSION

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT, is made as of June 30, 1992 by Helm Financial Corporation, a California corporation ("Helm").

1. Recitals: Helm entered into the Lease of Railroad Equipment dated as of October 18, 1990 (the "Lease"), with Georgia Power Company with respect to the one hundred eighty-five (185), 3800 cubic foot, 100-ton, five (5) pocket, bottom dump rapid discharge hopper railcars described in Annex A to the Lease (the "Units"). The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 17100 filed on December 4, 1991.

The Lease was terminated on December 31, 1991. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC.

2. Termination: The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Helm, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

HELM FINANCIAL CORPORATION

By:

Title:

Date:

[Handwritten Signature]

President
July 6, 1992

STATE OF CALIFORNIA)
) S
COUNTY OF SAN FRANCISCO)

On this 6 day of July, 1992, before me personally appeared Richard C. Kirchner, to me personally known, who, being by me duly sworn, says that he is President of **HELM FINANCIAL CORPORATION**, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Andrea Drongoski
Notary Public

My Commission Expires: 6/10/96

[Notarial Seal]

