0100915002

RECORDATION NO. 17114 - B FILED 1425
JAN 4 1996 -12 15 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 17115 - B FILED 1425
JAN 4 1996 -12 15 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 17116 - C FILED 1425
JAN 4 1996 -12 15 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 17117 - B FILED 1425
JAN 4 1996 -12 15 PM
INTERSTATE COMMERCE COMMISSION

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January 4, 1996

BY HAND

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
U.S. Department of Transportation
Room 2215
12th & Constitution Avenue NW
Washington, D.C. 20423

Dear Mr. Williams:

I have enclosed an original and one copy of each of the four documents described below, to be recorded pursuant to 49 U.S.C. § 11301.

1. The first document is a Certificate of Satisfaction and Release of Lien executed by Mellon Bank, N.A. and dated January 2, 1996. This is a secondary document. The primary document to which this is connected was recorded under Recordation No. 17114 and an amendment thereto recorded under Recordation No. 17114-A.

The names and addresses of the parties to the document are:

Releasing party:

MELLON BANK, N.A.
One Mellon Bank Center
Pittsburgh, PA 15258

Released party:

BOSTON AND MAINE CORPORATION
Iron Horse Park
North Billerica, MA 01862

Counterparts - Rebecca L Andrews

The equipment covered by this release consists of all equipment covered by the primary document and the amendment thereto recorded under Recordation Nos. 17114 and 17114-A respectively.

A short summary of the document to appear in the index follows:

> A Certificate of Satisfaction and Release of Lien certifying to the satisfaction of obligations secured by the liens, and releasing the liens imposed by the documents recorded at Recordation Nos. 17114 and 17114-A.

2. The second document is a Certificate of Satisfaction and Release of Lien executed by Mellon Bank, N.A. and dated January 2, 1996. This is a secondary document. The primary document to which this is connected was recorded under Recordation No. 17115 and an amendment thereto recorded under Recordation No. 17115-A.

The names and addresses of the parties to the document are:

Releasing party:

> MELLON BANK, N.A.
> One Mellon Bank Center
> Pittsburgh, PA 15258

Released party:

> SPRINGFIELD TERMINAL RAILWAY COMPANY
> Iron Horse Park
> North Billerica, MA 01862

The equipment covered by this release consists of all equipment covered by the primary document and the amendment thereto recorded under Recordation Nos. 17115 and 17115-A respectively.

A short summary of the document to appear in the index follows:

> A Certificate of Satisfaction and Release of Lien certifying to the satisfaction of obligations secured by the liens, and releasing the liens imposed by the docu-

ments recorded at Recordation Nos. 17115 and 17115-A.

3. The third document is a Certificate of Satisfaction and Release of Lien executed by Mellon Bank, N.A. and dated January 2, 1996. This is a secondary document. The primary document to which this is connected was recorded under Recordation No. 17116 and amendments thereto recorded under Recordation Nos. 17116-A and 17116-B.

The names and addresses of the parties to the document are:

Releasing party:

MELLON BANK, N.A.
One Mellon Bank Center
Pittsburgh, PA 15258

Released party:

MAINE CENTRAL RAILROAD COMPANY
Iron Horse Park
North Billerica, MA 01862

The equipment covered by this release consists of all equipment covered by the primary document and the amendment thereto recorded under Recordation Nos. 17116, 17116-A, and 17116-B respectively.

A short summary of the document to appear in the index follows:

A Certificate of Satisfaction and Release of Lien certifying to the satisfaction of obligations secured by the liens, and releasing the liens imposed by the documents recorded at Recordation Nos. 17116, 17116-A and 17116-B.

4. The fourth document is a Certificate of Satisfaction and Release of Lien executed by Mellon Bank, N.A. and dated January 2, 1996. This is a secondary document. The primary document to which this is connected was recorded under Recordation No. 17117 and an amendment thereto recorded under Recordation No. 17117-A.

The names and addresses of the parties to the document are:

Releasing party:

MELLON BANK, N.A.
One Mellon Bank Center
Pittsburgh, PA 15258

Released party:

PORTLAND TERMINAL COMPANY
Iron Horse Park
North Billerica, MA 01862

The equipment covered by this release consists of all equipment covered by the primary document and the amendment thereto recorded under Recordation Nos. 17117, and 17117-A respectively.

A short summary of the document to appear in the index follows:

A Certificate of Satisfaction and Release of Lien certifying to the satisfaction of obligations secured by the liens, and releasing the liens imposed by the documents recorded at Recordation Nos. 17117 and 17117-A.

A fee of $84 is enclosed. Please return the originals and any extra copies not needed by the Board for recordation to:

John Broadley
JENNER & BLOCK
12th Floor
601 13th Street NW
Washington, D.C. 20005

Yours very truly,

John Broadley

John Broadley

Interstate Commerce Commission
Washington, D.C. 20423-0001

148/96

Office Of The Secretary

John H. Broadley
Jenner & Block
601 Thirteenth Street, NW.
Twelfth Floor
Washington, DC., 20005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/4/96 at 12:15PM, and assigned recordation number(s). 17114-B, 17115-B, 17116-C and 18117-B.

Sincerely yours,

Vernon A. Williams

Vernon A. Williams
Secretary

Enclosure(s)
(0100915002)

$ 84.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature Janice M. Fort

RECORDATION NO 17114-B FILED 1425

JAN 4 1996 -12 15 PM

INTERSTATE COMMERCE COMMISSION

CERTIFICATE OF SATISFACTION AND RELEASE OF LIEN

MELLON BANK, N.A. hereby certifies that as of December 31, 1995 the obligations of BOSTON AND MAINE CORPORATION secured by the following identified security interests have been satisfied in full (except for indemnity and other contingent obligations that survive payment of the indebtedness secured), and MELLON BANK, N.A. hereby releases the following identified security interests and liens:

1. SECURITY AGREEMENT dated as of November 15, 1990 between BOSTON AND MAINE CORPORATION and MELLON BANK, N.A., recorded at the Interstate Commerce Commission pursuant to 49 U.S.C. 11303 at 3:45 PM on December 13, 1990 under recordation number 17114.

2. AMENDMENT TO SECURITY AGREEMENT dated as of December 31, 1991 between BOSTON AND MAINE CORPORATION and MELLON BANK, N.A., recorded at the Interstate Commerce Commission pursuant to 49 U.S.C. 11303 at 10:25 AM on May 11, 1992 under recordation number 17114-A.

IN WITNESS WHEREOF, MELLON BANK, N.A., acting by its duly authorized officer and intending to be legally bound, has executed and delivered this CERTIFICATE OF SATISFACTION AND RELEASE OF LIEN as of the day and year first above written.

[Corporate Seal]

MELLON BANK, N.A.

Attest: Gary L. Paul

Title: Vice President

By: John H. Gibney

Title: Vice President

ACKNOWLEDGMENT

Commonwealth of Pennsylvania)
) ss.
County of Allegheny)

On this 2nd day of January, 1996 before me personally appeared John Gibney to me personally known, who being by me duly sworn, says that he is the Vice President of Mellon Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that the said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Anita Kozar Notary Public

My Commission Expires _____

Notarial Seal
Anita Kozar, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Aug 31, 1998
Member, Pennsylvania Association of Notaries