

# LEBOEUF, LAMB, LEIBY & MACRAE

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

EASTERN U.S.

NEW YORK, NY  
WASHINGTON, DC  
ALBANY, NY  
BOSTON, MA  
HARRISBURG, PA  
HARTFORD, CT  
NEWARK, NJ

1875 CONNECTICUT AVENUE, N.W.

WASHINGTON, DC 20009-5728

(202) 986-8000

TELEX 440274 FACSIMILE (202) 986-8102

EUROPEAN COMMUNITY BRUSSELS, BELGIUM AND LONDON, ENGLAND

RUSSIA MOSCOW

DIRECT DIAL

3-021A078

Recordation No. W-17156-A

(202) 986-8050

January 21, 1993

INTERSTATE COMMERCE ACT  
JAN 21 1993 3 35 PM

WESTERN U.S.

LOS ANGELES, CA  
SALT LAKE CITY, UT  
SAN FRANCISCO, CA

SOUTHERN U.S.

JACKSONVILLE, FL  
RALEIGH, NC

BY HAND

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.  
Secretary, Interstate Commerce Commission  
12th Street and Constitution Ave., N.W.  
Washington, D.C. 20423

Re: Master Lease Agreement Recorded as No. 17156 on  
December 31, 1990 and Dated December 27, 1990  
Between the CIT Group/Equipment Financing, Inc. as  
Lessor and Commonwealth Edison Company as Lessee

Dear Mr. Strickland:

On behalf of Commonwealth Edison Company, I hereby submit for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder, the original and six copies of a statement that the Equipment covered by the above-referenced Lease Agreement has been re-marked with the initials "CWEX" on each railcar, but with the same identifying numbers as is set forth in Exhibit A to the Lease Agreement. The re-marking is necessary to reflect that the Equipment has been returned to Lessee Commonwealth Edison Company for use in other rail service, and has been effected with the consent of the Lessor pursuant thereto.

Very truly yours,

*Michael F. McBride*

Michael F. McBride

Attorney for Commonwealth  
Edison Company

Subscribed to and sworn before me

this 21st day of January, 1993.

*Donna Mercer-Jones*

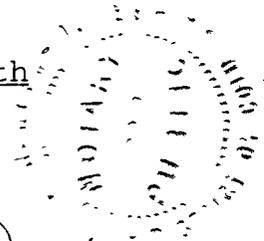
Notary Public

DONNA MERCER-JONES

NOTARY PUBLIC, DISTRICT OF COLUMBIA

My Commission Expires September 30, 1994

*Counterpart of [Signature]*



**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

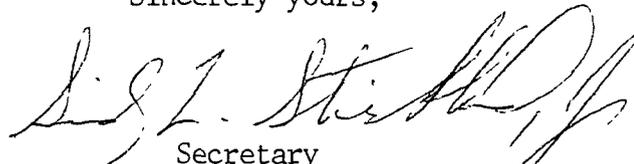
Jan. 21, 1993

Michael F. McBride  
1875 Conn. Ave. N.W.  
Washington, D.C. 20009

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **Jan. 21, 1993** at **3:35PM**, and assigned recordation number(s). **17156-A**

Sincerely yours,



Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

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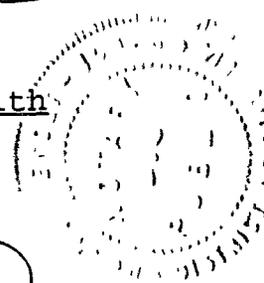
*Donna Mercer-Jones*

Notary Public

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NOTARY PUBLIC, DISTRICT OF COLUMBIA

My Commission Expires September 30, 1994



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