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A PROFESSIONAL CORPORATION

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11350 RANDOM HILLS ROAD
FAIRFAX, VA 22030-7429

30 WEST PATRICK STREET
FREDERICK, MD 21701-6903

22 WEST JEFFERSON STREET
ROCKVILLE, MD 20850-4286

600 WASHINGTON AVENUE
TOWSON, MD 21204-3965

1450 G STREET, NW
WASHINGTON, D.C. 20005-2001

April 8, 1996

JOHN A. STALFORT
410-385-3424

17233-A

via FEDERAL EXPRESS

APR 10 1996 - 10:45 AM

Surface Transportation Board
12th and Constitution Avenue, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE
COMMISSION
RECEIVED
APR 10 10 42 AM '96

Re: Our File No.: 258-1617

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11303(a) are one original and one notarized copy of the following document:

Termination and Release of Security Interest dated as of March 22, 1996 by Central Bank & Trust Co. (300 West Vine Street, Lexington, Kentucky 40507) which security interest was granted pursuant to that certain Security Agreement dated February 19, 1991 between R. J. Corman Railroad Company/Memphis Line (One Jay Station, Nicholasville, Kentucky 40356) and Central Bank & Trust Co. (300 West Vine Street, Lexington, Kentucky 40507) which was recorded with the Interstate Commerce Commission under Recordation No. 17233.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recordation.

Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, A Professional Corporation, 10 Light Street, 8th Floor, Baltimore, Maryland 21202.

Thank you for your prompt attention to this matter. If you have any questions, please call me at (410) 385-3425.

Sincerely,



Michele E. Sperato,
Secretary to John A. Stalfort

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

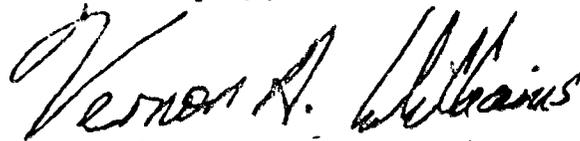
4/10/96

John A. Stalfort, Esquire
Miles & Stockbridge
10 Light Street-9th Floor
Baltimore, Maryland 21202-1487

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/10/96 at 10:45AM, and assigned recordation number(s). 17233-A and 18961-C.

Sincerely yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Termination and Release of Security Interest is a true and complete copy of said Termination and Release of Security Interest.

WITNESS my hand and seal this 8th day of April, 1996.

Deborah J. Hood
Notary Public



My Commission Expires: 7/27/98

RECORDATION NO. 17233 - A
APR 10 1996 - 10:45 AM
COMMERCIAL COMMISSION

TERMINATION AND RELEASE
OF SECURITY INTEREST

FOR VALUE RECEIVED, CENTRAL BANK & TRUST CO. terminates, releases, and discharges its security interest, lien, chattel mortgage and any other interest in and to the railroad equipment specifically identified on Exhibit A attached hereto and all replacements, additions, accessions, substitutions, attachments, accessories, parts and tools belonging to any and all of such equipment or used in connection with such equipment, and all cash and noncash proceeds, including, without limitation, insurance proceeds of the foregoing. Such security interest was granted by R. J. Corman Railroad Company/Memphis Line in favor of Central Bank & Trust Co. pursuant to that certain Security Agreement dated February 19, 1991 between R. J. Corman Railroad Company/Memphis Line and Central Bank & Trust Co. and recorded with the Interstate Commerce Commission under Recordation Number 17233.

EXECUTED as of the 22 day of ~~February~~^{MARCH}, 1996.

CENTRAL BANK & TRUST CO.

By: Gregory A. Biele VP.
Name:
Title:

STATE OF Kentucky,
OF Fayette, TO WIT:

I HEREBY CERTIFY, that on this 22nd day of March, 1996, before me, the undersigned, a Notary Public of the State of Kentucky, personally appeared Gregory A. Biele, the Vice President of CENTRAL BANK & TRUST CO., a Kentucky banking corp, known (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice President of said Bank by signing the name of the Bank by himself as Vice President.

AS WITNESS my hand and notarial seal.

Alex J. Gattard
Notary Public

My Commission Expires:

June 19, 1996

DESCRIPTION OF RELEASED EQUIPMENT

Two (2) GP9 locomotives bearing the following reporting marks
and numbers:

RJCM 9009
RJCM 9010