

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

(202) 393-2266
FAX (202) 393-2156

OF COUNSEL
URBAN A. LESTER

RECORDATION NO. 17357A
FILED 1023

JUL 13 1996 - 2 10 PM

COMMISSION

July 3, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated as of June 20, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Mortgage and Assignment of Leases (Security Agreement) which was previously filed with the Commission under Recordation Number 17357.

The names and addresses of the parties to the enclosed documents are:

Debtor: Relco Locomotives, Inc.
113 Industrial Avenue
Minooka, Illinois 60447

Secured Party: Affiliated Bank
f/k/a Coamerica Bank-Illinois
758 W. North Avenue 4th Floor
Chicago, Illinois 60610
f/k/a LaSalle Bank
4747 W. Irving Park Road
Chicago, Illinois 60641

Countrywide

Mr. Vernon A. Williams
July 3, 1996
Page 2

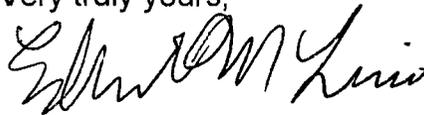
A description of the railroad equipment covered by the enclosed documents is:

two (2) EMD-GP9 locomotives RE 1609 and RE 1616

Also enclosed is a check in the amount of \$21 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Edward M. Luria". The signature is fluid and cursive, with the first name "Edward" being the most prominent.

Edward M. Luria

EML/khb
Enclosures

17357-A

RELEASE OF SECURITY INTEREST

JUL 3 1996 2:10 PM

Affiliated Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, and discharges its security interest in and to (i) two (2) locomotives described as follows: two (2) locomotives bearing RE reporting marks and road numbers 1609 and 1616; (ii) two (2) Catron Remote Control Systems attached to said locomotives; and (iii) any and all leases which those specified locomotives are referenced in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to Equipment Mortgage and Assignment of Leases (Security Agreement) dated April 24, 1991 between Relco Locomotives, Inc., Debtor and Affiliated Bank, Secured Party, filed with the Interstate Commerce Commission on May 20, 1991 at 2:10pm under Recordation Number 17357.

June 20, 1996

Affiliated Bank

By:

Title:

State of ILLINOIS)
)ss:
County of COOK)

On the 20 day of June, 1996, before me personally came John D Faron to me known, who, being duly sworn, says that [s]he is a[n] Asst. Vice President of Affiliated Bank, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Notary Public signature

OFFICIAL SEAL
DONNA K. GLUCK
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXP 7/10/97

AD:wp-ba-releases.rl (1)