

RECORDATION NO 17357 ^B FILED 1425
AUG 14 1996 - 11 30 AM

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

RECEIVED
SURFACE TRANSPORTATION
BOARD

AUG 14 11 26 AM '96

August 14, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated August 7, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Mortgage and Assignment of Leases (Security Agreement) which was previously filed with the Commission under Recordation Number 17357

The names and addresses of the parties to the enclosed document are:

Debtor: Relco Locomotives, Inc.
113 Industrial Avenue
Minooka, Illinois 60447

Secured Party: Affiliated Bank
1737 West Howard Street
Chicago, Illinois 60626

A description of the railroad equipment covered by the enclosed document is two (2) locomotives bearing reporting mark and road numbers RE 513 and RE 514

Counterpart - Kim Battman

Mr Vernon A. Williams
August 14, 1996
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "R. Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD

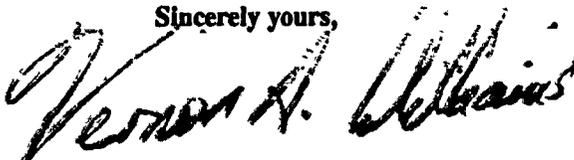
Robert W. Alvord
Alvord and Alvord
918 Sixteenth Street, N.W.
Suite 200
Washington, D.C. 20006-2973

Sir:

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of
.....8-14-96..... 11:30 AM
the Interstate Commerce Act, 49 U.S.C. 11303, on at , and
20163-A, 17357-B and 18942-C.
assigned recordation number(s).

Sincerely yours,

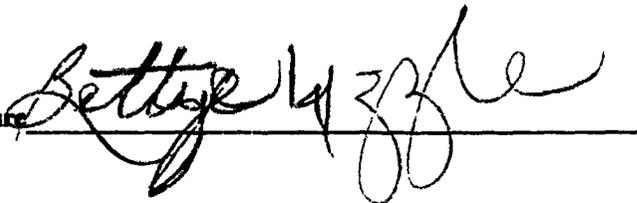


Vernon A. Williams
Secretary

Enclosure(s)

\$ 63.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RECORDATION NO 17357 FILED 1120

AUG 1 * 1996 -11 30 AM

RELEASE OF SECURITY INTEREST

Affiliated Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security interest in and to: (i) two (2) locomotives described as follows: two (2) locomotives bearing RE reporting marks and road numbers 513 and 514; (ii) two (2) Catron Remote Control Systems attached to said locomotives; and (iii) any and all leases which those specified locomotives are referenced in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Equipment Mortgage and Assignment of Leases (Security Agreement) dated April 24, 1991 between Relco Locomotives, Inc., Debtor and Affiliated Bank, Secured Party, filed with the Interstate Commerce Commission on May 29, 1991 at 2:10 pm under Recordation Number 17357).

August 7, 1996

Affiliated Bank

By: [Signature]
Title: EVP & Chief Credit Officer

State of Illinois)
County of Cook) ss:

On the 7th day of August, 1996, before me personally came Nancy Foster to me knows, who, being duly sworn, says that [s]he is a[n] EVP of Affiliated Bank, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

[Signature]
Notary Public

