

Counterparts - E. Williams

17357-C
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 19, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated January 22, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Mortgage, Assignment of Leases Security Agreement with Relco Locomotives, Inc., which was previously filed with the Commission under Recordation Number 17357.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Northwest National Bank
(successor to Affiliated Bank)
4747 West Irving Park Road
Chicago, Illinois 60641

A description of the railroad equipment covered by the enclosed document is:

five (5) locomotives - RE 801, RE 902, RE 1003, RE 1023 and RE 1611

Mr. Vernon A. Williams
March 19, 1997
Page 2

Also enclosed is a check in the amount of \$24 00 payable to the order of the
Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a long horizontal flourish extending to the right.

Robert W Alvord

RWA/bg
Enclosures

Schedule A to Release of Security Interest
Dated January 22, 1997

The security interest is also terminated, released and discharged on:

(i) the following locomotives

RE 902
RE 1003
RE 1023
RE 1611

(ii) any and all leases in which the specified locomotives are referenced.