

RECORDATION NO. 17357-E
FILED

SEP 9 '97

2-05 PM

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

September 9, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated June 30, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Board under Recordation Number 17357.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle Bank, N A
4747 West Irving Park Road
Chicago, Illinois 60641

A description of the railroad equipment covered by the enclosed document is:

three (3) locomotives bearing reporting marks and road numbers
RE 1606, RE 1618 and RE 512

Country Parts - Parts

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

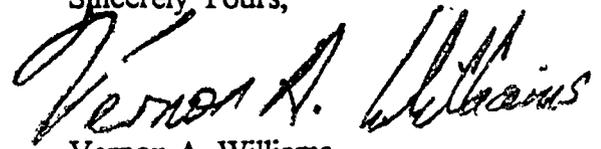
Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

DATE: 9/9/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 9/9/97 at 2 05PM, and
assigned recordation number(s): 20856, 20856-A, 20857, 20857 A, 20858, 20858-A, 20859,
20859-A, 17357 E, 17357 F, 18942-F and 18942-G.

Sincerely Yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ 288.00 The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount paid.
In the event of an error or any questions concerning this fee, you will receive a notification after
the Surface Transportation Board has an opportunity to examine your document.

Signature

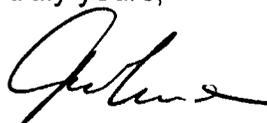


Mr. Vernon A. Williams
September 9, 1997
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Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,



Robert W Alvord

RWA/bg
Enclosures

SEP 9 '97 2-05 PM

RELEASE OF SECURITY INTEREST

Affiliated Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security in and to: Three Locomotives described as follows:

- (i) Two (2) EMD 16 Cylinder GP-9 Locomotives with identifying marks '1606' and '1618'
- (ii) One (1) EMD Slug with identifying mark '512'
- (iv) any and all leases which those specified locomotives are referred in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Security Agreement dated April 24, 1991 between Relco Locomotives, Inc., Debtor, and Affiliated Bank, Secured Party, filed with the Commission on May 29, 1991 at 2:10 p.m. under Recordation Number 17357.

June 30, 1997
LaSalle Bank, N.A. F/K/A
Affiliated Bank

By: Michael Moore

Title: Vice President

State of: Illinois

County of: COOK

On the 30 day of June, 1997, before me personally came Michael G. D'Routte me known, who, being duly sworn, says that [s]he is a[n] Vice President of Affiliated Bank and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Christine Cipresso
Notary Public

