

*Counterparts - K. Bartman*

RECORDATION NO 17357-H FILED

ALVORD AND ALVORD

ATTORNEYS AT LAW

918 SIXTEENTH STREET, N.W.

SUITE 200

WASHINGTON, D.C.

20006-2973

(202) 393-2266

FAX (202) 393-2156

OCT 1 '97

2-05 PM

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

October 1, 1997

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Release of Security Interest, dated September 23, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Board under Recordation Number 17357.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank, N.A.  
(f/k/a Affiliated Bank)  
4747 West Irving Park Road  
Chicago, Illinois 60641

A description of the railroad equipment and leases related thereto covered by the enclosed document is:

one (1) locomotive bearing reporting mark and road number RE 501

Mr. Vernon A. Williams  
October 1, 1997  
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Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

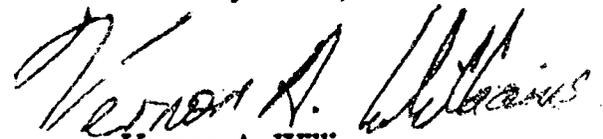
Robert W. Alvord  
Alvord and Alvord  
913 Sixteenth Street, NW., Ste. 200  
Washington, DC., 20006-2973

DATE: 10/1/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301  
and 49 CFR 1177.3 (c), on 10/1/97 at 2:05PM, and  
assigned recordation number(s). 20913, 20913-A, 20914, 17357 H, 18916-I, 18942-I  
and 20779-F.

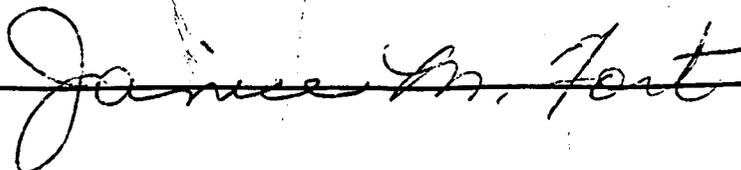
Sincerely Yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 168.00 The amount indicated at the left has been received in payment of a fee in  
connection with a document filed on the date shown. This receipt is issued for the amount paid.  
In the event of an error or any questions concerning this fee, you will receive a notification after  
the Surface Transportation Board has an opportunity to examine your document.

Signature



OCT 1 '97 2-05 PM

RELEASE OF SECURITY INTEREST

**Affiliated Bank**, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security in and to: Three Locomotives described as follows:

- (i) One (1) EMD-SW1, 600 H.P., 100 ton locomotive with identifying mark '501'
- (ii) any and all leases which those specified locomotives are referred in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Security Agreement dated April 24, 1991 between Relco Locomotives, Inc., Debtor, and Affiliated Bank, Secured Party, filed with the Commission on May 29, 1991 at 2:10 p.m. under Recordation Number 17357.

Sept 23., 1997  
LaSalle Bank N.A. FIKIA  
Affiliated Bank

By: Michael G. O'Rourke

Title: Vice President

State of: Illinois

County of: Cook

On the 23rd day of September, 1997, before me personally came Michael G. O'Rourke to LaSalle me known, who, being duly sworn, says that [s]he is a[n] Officer - V.P. of Affiliated Bank and Bank NA that the foregoing instrument was signed on behalf of that corporation by authority of its Board of 1/12 Directors.

Ann M. Buzzo  
Notary Public



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