$30

THELEN, MARRIN, JOHNSON & BRIDGES
ATTORNEYS AT LAW
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NEW YORK, NEW YORK 10017-5
(212) 297-3200
FAX (212) 972-6569

SAN FRANCISCO
LOS ANGELES
OAKLAND
ORANGE COUNTY

WASHINGTON, D C
HONG KONG
SAN JOSE
HOUSTON

17358/A

RECORDATION NO. _____ FILED 1425

MAY 30 1991 -10 30 AM

INTERSTATE COMMERCE COMMISSION

May 30, 1991

NEW NUMBER

1-150A004 - A

17358

RECORDATION NO. _____ FILED 1425

MAY 30 1991 -10 30 AM

INTERSTATE COMMERCE COMMISSION

Office of the Secretary
Recordation Unit
Room 2303
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Dear Ms. Lee:

Enclosed are an original and one certified true copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11303.

The first document, Memorandum of Equipment Lease Agreement, dated as of May 30, 1991, is a primary document. The names and addresses of the parties to such document are as follows:

The Connecticut National Bank
777 Main Street
Hartford, CT 06115

Occidental Chemical Corporation
Occidental Tower
5005 LBJ Freeway
Dallas, TX 75244

The second document, Memorandum of Trust Indenture and Security Agreement, dated as of May 30, 1991, is a primary document. The names and addresses of the parties to such document are as follows:

The Connecticut National Bank
777 Main Street
Hartford, CT 06115

Mercantile-Safe Deposit and Trust Company
2 Hopkins Plaza
Baltimore, MD 21203

A description of the equipment covered by each of these documents follows: HDPE/PVC Hopper Cars and Salt Cake Hopper Cars. The identifying marks for this equipment are provided in Appendix A attached hereto.

A filing fee of $30.00 is enclosed. Please return to the undersigned the original and any extra copies not needed by the Commission for recordation.

A short summary of the document, to appear in the index follows:

Memorandum of Equipment Lease Agreement, dated as of May 30, 1991, among The Connecticut National Bank, not in its individual capacity but solely as trustee, as Owner Trustee, and Occidental Chemical Corporation, as Lessee.

Memorandum of Trust Indenture and Security Agreement, dated as of May 30, 1991, among The Connecticut National Bank, not in its individual capacity but solely as trustee, as Owner Trustee and Mercantile-Safe Deposit and Trust Company, as Indenture Trustee.

Very truly yours,

THELEN, MARRIN, JOHNSON & BRIDGES

Mark S. Peters

Enc.

0384P

OCCIDENTAL CHEMICAL CORPORATION
(60) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62351
ALAX 62352
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ALAX 62378
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ALAX 62380
ALAX 62381
ALAX 62382

OCCIDENTAL CHEMICAL CORPORATION
(60) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****

ALAX 62383
ALAX 62384
ALAX 62385
ALAX 62386
ALAX 62387
ALAX 62388
ALAX 62389
ALAX 62390
ALAX 62391
ALAX 62392
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ALAX 62394
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ALAX 62409
ALAX 62410

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62201
ALAX 62202
ALAX 62203
ALAX 62204
ALAX 62205
ALAX 62206
ALAX 62207
ALAX 62208
ALAX 62209
ALAX 62210
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ALAX 62232

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62233
ALAX 62234
ALAX 62235
ALAX 62236
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ALAX 62240
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ALAX 62260
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ALAX 62264

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62265
ALAX 62266
ALAX 62267
ALAX 62268
ALAX 62269
ALAX 62270
ALAX 62271
ALAX 62272
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ALAX 62274
ALAX 62275
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ALAX 62296

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****

ALAX 62297
ALAX 62298
ALAX 62299
ALAX 62300
ALAX 62301
ALAX 62302
ALAX 62303
ALAX 62304
ALAX 62305
ALAX 62306
ALAX 62307
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ALAX 62328

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62329
ALAX 62330
ALAX 62331
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ALAX 62348
ALAX 62349
ALAX 62350

OCCIDENTAL CHEMICAL CORPORATION
(81) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****
ALAX 62001
ALAX 62002
ALAX 62003
ALAX 62004
ALAX 62005
ALAX 62006
ALAX 62007
ALAX 62008
ALAX 62009
ALAX 62010
ALAX 62011
ALAX 62014
ALAX 62017
ALAX 62020
ALAX 62021
ALAX 62022
ALAX 62023
ALAX 62028
ALAX 62030
ALAX 62031
ALAX 62033
ALAX 62034
ALAX 62035
ALAX 62036
ALAX 62039
ALAX 62040
ALAX 62043
ALAX 62044
ALAX 62046
ALAX 62047
ALAX 62048
ALAX 62049

OCCIDENTAL CHEMICAL CORPORATION
(81) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62051
ALAX 62052
ALAX 62054
ALAX 62055
ALAX 62059
ALAX 62063
ALAX 62065
ALAX 62068
ALAX 62071
ALAX 62072
ALAX 62073
ALAX 62074
ALAX 62075
ALAX 62076
ALAX 62077
ALAX 62078
ALAX 62079
ALAX 62080
ALAX 62082
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ALAX 62089
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ALAX 62091
ALAX 62092
ALAX 62093
ALAX 62094
ALAX 62097
ALAX 62098
ALAX 62099
ALAX 62100
ALAX 62101

OCCIDENTAL CHEMICAL CORPORATION
(81) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****

ALAX 62102
ALAX 62103
ALAX 62104
ALAX 62105
ALAX 62106
ALAX 62107
ALAX 62108
ALAX 62109
ALAX 62110
ALAX 62111
ALAX 62112
ALAX 62113
ALAX 62114
ALAX 62115
ALAX 62116
ALAX 62117
ALAX 62118

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750001
HOKX 750002
HOKX 750003
HOKX 750004
HOKX 750005
HOKX 750006
HOKX 750007
HOKX 750008
HOKX 750009
HOKX 750010
HOKX 750011
HOKX 750012
HOKX 750013
HOKX 750014
HOKX 750015
HOKX 750016
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HOKX 750026
HOKX 750027
HOKX 750028
HOKX 750029
HOKX 750030
HOKX 750031
HOKX 750032

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750033
HOKX 750034
HOKX 750035
HOKX 750036
HOKX 750037
HOKX 750038
HOKX 750039
HOKX 750040
HOKX 750041
HOKX 750042
HOKX 750043
HOKX 750044
HOKX 750045
HOKX 750046
HOKX 750047
HOKX 750048
HOKX 750049
HOKX 750050
HOKX 750051
HOKX 750052
HOKX 750053
HOKX 750054
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HOKX 750056
HOKX 750057
HOKX 750058
HOKX 750059
HOKX 750060
HOKX 750061
HOKX 750062
HOKX 750063
HOKX 750064

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750065
HOKX 750066
HOKX 750067
HOKX 750068
HOKX 750069
HOKX 750070
HOKX 750071
HOKX 750072
HOKX 750073
HOKX 750074
HOKX 750075
HOKX 750076
HOKX 750077
HOKX 750078
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HOKX 750086
HOKX 750087
HOKX 750088
HOKX 750089
HOKX 750090
HOKX 750091
HOKX 750092
HOKX 750093
HOKX 750094
HOKX 750095
HOKX 750096

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750097
HOKX 750098
HOKX 750099
HOKX 750100
HOKX 750101
HOKX 750102
HOKX 750103
HOKX 750104
HOKX 750105
HOKX 750106
HOKX 750107
HOKX 750108
HOKX 750109
HOKX 750110
HOKX 750111
HOKX 750112
HOKX 750113
HOKX 750114
HOKX 750115
HOKX 750116
HOKX 750117
HOKX 750118
HOKX 750119
HOKX 750120
HOKX 750121
HOKX 750122
HOKX 750123
HOKX 750124
HOKX 750125
HOKX 750126
HOKX 750127
HOKX 750128

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750129
HOKX 750130
HOKX 750131
HOKX 750132
HOKX 750133
HOKX 750134
HOKX 750135
HOKX 750136
HOKX 750137
HOKX 750138
HOKX 750139
HOKX 750140
HOKX 750141
HOKX 750142
HOKX 750143
HOKX 750144
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HOKX 750155
HOKX 750156
HOKX 750157
HOKX 750158
HOKX 750159
HOKX 750160

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750161
HOKX 750162
HOKX 750163
HOKX 750164
HOKX 750165
HOKX 750166
HOKX 750167
HOKX 750168
HOKX 750169
HOKX 750170
HOKX 750171
HOKX 750172
HOKX 750173
HOKX 750174
HOKX 750175
HOKX 750176
HOKX 750177
HOKX 750178
HOKX 750179
HOKX 750180
HOKX 750181

Interstate Commerce Commission

Washington, D.C. 20423

5/30/91

OFFICE OF THE SECRETARY

Mark S. Peters

Thelen,Marrin,Johnson & Bridges

330 Madison Avenue

New York, N.Y. 10017

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 5/30/91 at 10:30 am , and assigned recordation number(s). 17358 & 17358-A

Sincerely yours,

Sidney L. Strickland, Jr.

Sidney L. Strickland, Jr.
Secretary

17358/A

RECORDATION NO. _____ FILED AND

MAY 30 1991 -10 30 AM

INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF TRUST INDENTURE AND SECURITY AGREEMENT

THIS MEMORANDUM OF TRUST INDENTURE AND SECURITY AGREEMENT is made and entered into as of the 30th day of May, 1991, by and between Mercantile-Safe Deposit and Trust Company ("Indenture Trustee"), as secured party, having its principal offices at Two Hopkins Plaza, Baltimore, Maryland 21201, and The Connecticut National Bank, not in its individual capacity, but solely as Owner Trustee ("Owner Trustee"), as debtor, having its principal offices at 777 Main Street, MSN 238, Hartford, Connecticut 06115:

WITNESSETH:

Pursuant to a Trust Indenture and Security Agreement dated as of May 30, 1991, Owner Trustee has granted Indenture Trustee a security interest in all of its right, title and interest in the equipment described in Appendix A (the "Equipment") and in that certain Equipment Lease Agreement, dated as of May 30, 1991 (the "Lease"), by and between Owner Trustee, as Lessor, and Occidental Chemical Corporation, as Lessee, which Lease covers the Equipment.

This Memorandum of Trust Indenture and Security Agreement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have duly executed this Memorandum as of the day and year first above written.

THE CONNECTICUT NATIONAL BANK,
not in its individual capacity
but solely as Owner Trustee

By: Robert L. Reynolds
Name: Robert L. Reynolds
Title: Corporate Trust Officer

ATTEST:

[SEAL]

_____
Corporate Trust Officer

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Indenture Trustee

By: _____
Name: _____
Title: _____

0688P

MEMORANDUM OF TRUST INDENTURE AND SECURITY AGREEMENT

THIS MEMORANDUM OF TRUST INDENTURE AND SECURITY AGREEMENT is made and entered into as of the 30th day of May, 1991, by and between Mercantile-Safe Deposit and Trust Company ("Indenture Trustee"), as secured party, having its principal offices at Two Hopkins Plaza, Baltimore, Maryland 21201, and The Connecticut National Bank, not in its individual capacity, but solely as Owner Trustee ("Owner Trustee"), as debtor, having its principal offices at 777 Main Street, MSN 238, Hartford, Connecticut 06115:

WITNESSETH:

Pursuant to a Trust Indenture and Security Agreement dated as of May 30, 1991, Owner Trustee has granted Indenture Trustee a security interest in all of its right, title and interest in the equipment described in Appendix A (the "Equipment") and in that certain Equipment Lease Agreement, dated as of May 30, 1991 (the "Lease"), by and between Owner Trustee, as Lessor, and Occidental Chemical Corporation, as Lessee, which Lease covers the Equipment.

This Memorandum of Trust Indenture and Security Agreement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have duly executed this Memorandum as of the day and year first above written.

THE CONNECTICUT NATIONAL BANK,
not in its individual capacity
but solely as Owner Trustee

By: _____
Name: _____
Title: _____

ATTEST:

[SEAL]

Robert D. Brown
Corporate Trust Officer

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Indenture Trustee

By: _____
Name: John M. Mitchell
Title: VICE PRESIDENT

0688P

State of Connecticut)
) ss.
County of Hartford)

BEFORE ME, the undersigned notary, on this day personally appeared Robert L. Reynolds, to me personally known or so proven to be, who, being by me duly sworn, says that he/she is a Corporate Trust Officer of The Connecticut National Bank ("Owner Trustee"), that the above Memorandum of Trust Indenture and Security Agreement was signed on behalf of the Owner Trustee by authority of the Board of Directors of Owner Trustee and he/she acknowledged that the execution of the foregoing Memorandum of Trust Indenture and Security Agreement was the free act and deed of said Owner Trustee.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this 30th day of May, 1991.

NOTARY PUBLIC

My Commission Expires:

DAWN PICCOLI HEINTZ
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1992

Date

State of Maryland)
) ss.
City of Baltimore)

BEFORE ME, the undersigned notary, on this day personally appeared _____, to me personally known or so proven to be, who, being by me duly sworn, says that he is a _____ of Mercantile-Safe Deposit and Trust Company, a Maryland trust company ("Indenture Trustee"), that the above Memorandum of Trust Indenture and Security Agreement was signed on behalf of the Indenture Trustee by authority of the Baord of Directors of Indenture Trustee and he acknowledged that the execution of the foregoing Memorandum of Trust Indenture and Security Agreement was the free act and deed of the said Indenture Trustee.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this ____ day of May, 1991.

NOTARY PUBLIC

My Commission Expires:

Date

0688P

State of Connecticut)
) ss.
County of Hartford)

BEFORE ME, the undersigned notary, on this day personally appeared _____, to me personally known or so proven to be, who, being by me duly sworn, says that he/she is a _____ of The Connecticut National Bank ("Owner Trustee"), that the above Memorandum of Trust Indenture and Security Agreement was signed on behalf of the Owner Trustee by authority of the Board of Directors of Owner Trustee and he/she acknowledged that the execution of the foregoing Memorandum of Trust Indenture and Security Agreement was the free act and deed of said Owner Trustee.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this ____ day of May, 1991.

_____
NOTARY PUBLIC

My Commission Expires:

_____
Date

State of Maryland)
) ss.
City of Baltimore)

BEFORE ME, the undersigned notary, on this day personally appeared John M. Mitchell, to me personally known or so proven to be, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, a Maryland trust company ("Indenture Trustee"), that the above Memorandum of Trust Indenture and Security Agreement was signed on behalf of the Indenture Trustee by authority of the Baord of Directors of Indenture Trustee and he acknowledged that the execution of the foregoing Memorandum of Trust Indenture and Security Agreement was the free act and deed of the said Indenture Trustee.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this 30th day of May, 1991.

Michael R Ruggeri
NOTARY PUBLIC

My Commission Expires:
OCT 2 2 1994
Date

0688P

OCCIDENTAL CHEMICAL CORPORATION
(60) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62351
ALAX 62352
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ALAX 62381
ALAX 62382

OCCIDENTAL CHEMICAL CORPORATION
(60) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****

ALAX 62383
ALAX 62384
ALAX 62385
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ALAX 62410

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****
ALAX 62201
ALAX 62202
ALAX 62203
ALAX 62204
ALAX 62205
ALAX 62206
ALAX 62207
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ALAX 62210
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ALAX 62232

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62265
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ALAX 62296

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62297
ALAX 62298
ALAX 62299
ALAX 62300
ALAX 62301
ALAX 62302
ALAX 62303
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ALAX 62326
ALAX 62327
ALAX 62328

OCCIDENTAL CHEMICAL CORPORATION
(150) HDPE Hopper Cars
ACF Industries

CAR NUMBER
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ALAX 62329
ALAX 62330
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ALAX 62348
ALAX 62349
ALAX 62350

OCCIDENTAL CHEMICAL CORPORATION
(81) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****
ALAX 62001
ALAX 62002
ALAX 62003
ALAX 62004
ALAX 62005
ALAX 62006
ALAX 62007
ALAX 62008
ALAX 62009
ALAX 62010
ALAX 62011
ALAX 62014
ALAX 62017
ALAX 62020
ALAX 62021
ALAX 62022
ALAX 62023
ALAX 62028
ALAX 62030
ALAX 62031
ALAX 62033
ALAX 62034
ALAX 62035
ALAX 62036
ALAX 62039
ALAX 62040
ALAX 62043
ALAX 62044
ALAX 62046
ALAX 62047
ALAX 62048
ALAX 62049

OCCIDENTAL CHEMICAL CORPORATION
(81) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****
ALAX 62051
ALAX 62052
ALAX 62054
ALAX 62055
ALAX 62059
ALAX 62063
ALAX 62065
ALAX 62068
ALAX 62071
ALAX 62072
ALAX 62073
ALAX 62074
ALAX 62075
ALAX 62076
ALAX 62077
ALAX 62078
ALAX 62079
ALAX 62080
ALAX 62082
ALAX 62087
ALAX 62088
ALAX 62089
ALAX 62090
ALAX 62091
ALAX 62092
ALAX 62093
ALAX 62094
ALAX 62097
ALAX 62098
ALAX 62099
ALAX 62100
ALAX 62101

OCCIDENTAL CHEMICAL CORPORATION
(81) HDPE Hopper Cars
ACF Industries

CAR NUMBER
****
ALAX 62102
ALAX 62103
ALAX 62104
ALAX 62105
ALAX 62106
ALAX 62107
ALAX 62108
ALAX 62109
ALAX 62110
ALAX 62111
ALAX 62112
ALAX 62113
ALAX 62114
ALAX 62115
ALAX 62116
ALAX 62117
ALAX 62118

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750001
HOKX 750002
HOKX 750003
HOKX 750004
HOKX 750005
HOKX 750006
HOKX 750007
HOKX 750008
HOKX 750009
HOKX 750010
HOKX 750011
HOKX 750012
HOKX 750013
HOKX 750014
HOKX 750015
HOKX 750016
HOKX 750017
HOKX 750018
HOKX 750019
HOKX 750020
HOKX 750021
HOKX 750022
HOKX 750023
HOKX 750024
HOKX 750025
HOKX 750026
HOKX 750027
HOKX 750028
HOKX 750029
HOKX 750030
HOKX 750031
HOKX 750032

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750033
HOKX 750034
HOKX 750035
HOKX 750036
HOKX 750037
HOKX 750038
HOKX 750039
HOKX 750040
HOKX 750041
HOKX 750042
HOKX 750043
HOKX 750044
HOKX 750045
HOKX 750046
HOKX 750047
HOKX 750048
HOKX 750049
HOKX 750050
HOKX 750051
HOKX 750052
HOKX 750053
HOKX 750054
HOKX 750055
HOKX 750056
HOKX 750057
HOKX 750058
HOKX 750059
HOKX 750060
HOKX 750061
HOKX 750062
HOKX 750063
HOKX 750064

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750065
HOKX 750066
HOKX 750067
HOKX 750068
HOKX 750069
HOKX 750070
HOKX 750071
HOKX 750072
HOKX 750073
HOKX 750074
HOKX 750075
HOKX 750076
HOKX 750077
HOKX 750078
HOKX 750079
HOKX 750080
HOKX 750081
HOKX 750082
HOKX 750083
HOKX 750084
HOKX 750085
HOKX 750086
HOKX 750087
HOKX 750088
HOKX 750089
HOKX 750090
HOKX 750091
HOKX 750092
HOKX 750093
HOKX 750094
HOKX 750095
HOKX 750096

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750097
HOKX 750098
HOKX 750099
HOKX 750100
HOKX 750101
HOKX 750102
HOKX 750103
HOKX 750104
HOKX 750105
HOKX 750106
HOKX 750107
HOKX 750108
HOKX 750109
HOKX 750110
HOKX 750111
HOKX 750112
HOKX 750113
HOKX 750114
HOKX 750115
HOKX 750116
HOKX 750117
HOKX 750118
HOKX 750119
HOKX 750120
HOKX 750121
HOKX 750122
HOKX 750123
HOKX 750124
HOKX 750125
HOKX 750126
HOKX 750127
HOKX 750128

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750129
HOKX 750130
HOKX 750131
HOKX 750132
HOKX 750133
HOKX 750134
HOKX 750135
HOKX 750136
HOKX 750137
HOKX 750138
HOKX 750139
HOKX 750140
HOKX 750141
HOKX 750142
HOKX 750143
HOKX 750144
HOKX 750145
HOKX 750146
HOKX 750147
HOKX 750148
HOKX 750149
HOKX 750150
HOKX 750151
HOKX 750152
HOKX 750153
HOKX 750154
HOKX 750155
HOKX 750156
HOKX 750157
HOKX 750158
HOKX 750159
HOKX 750160

OCCIDENTAL CHEMICAL CORPORATION
(181) Salt Cake Hopper Cars
ACF Industries

CAR NUMBER
****

HOKX 750161
HOKX 750162
HOKX 750163
HOKX 750164
HOKX 750165
HOKX 750166
HOKX 750167
HOKX 750168
HOKX 750169
HOKX 750170
HOKX 750171
HOKX 750172
HOKX 750173
HOKX 750174
HOKX 750175
HOKX 750176
HOKX 750177
HOKX 750178
HOKX 750179
HOKX 750180
HOKX 750181

17358
MAY 30 1991 -10 30 AM
INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF EQUIPMENT LEASE AGREEMENT

THIS MEMORANDUM OF EQUIPMENT LEASE AGREEMENT is made and entered into as of the 30 day of May, 1991 by and between The Connecticut National Bank, not in its individual capacity, but solely as Owner Trustee ("Lessor"), having its principal offices at 777 Main Street, MSN 238, Hartford, Connecticut 06115, and Occidental Chemical Corporation ("Lessee"), having its principal offices at Occidental Tower, 5005 LBJ Freeway, Dallas, Texas 75244:

WITNESSETH:

Pursuant to an Equipment Lease Agreement dated as of May 30, 1991, Lessor has leased to Lessee all equipment described in Appendix A hereto and Lessee has granted a security interest in all subleases of all such equipment.

This Memorandum of Equipment Lease Agreement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have duly executed this Memorandum as of the day and year first above written.

THE CONNECTICUT NATIONAL BANK,
not in its individual capacity
but solely as Owner Trustee,
as Lessor

By: Robert L. Reynolds
Name: Robert L. Reynolds
Title: Corporate Trust Officer

OCCIDENTAL CHEMICAL CORPORATION,
as Lessee

By: _____
Name: _____
Title: _____

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