

RECORDATION NO. 17359-C. FILED . . .

APR 10 '98

10-25 AM

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OF COUNSEL
URBAN A. LESTER

County Parts -

April 10, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

APR 10 10 25 AM '98

RECEIVED
SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 17359.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation
2001 Market Street
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto.

Vernon A. Williams
April 10, 1998
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return four (4) stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", written in a cursive style.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

OFFICE OF THE SECRETARY

Robert W. Alvord

Alvord and Alvord

918 Sixteenth Street, NW., Ste. 200

Washington, DC., 20006-2973

DATE: 4/10/98

Dear Sir:

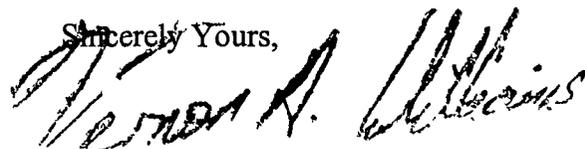
The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

11301 and 49 CFR 1177.3 (c), on 4/10/98

at 10:25 AM

20321-A
assigned recordation numbers (s). ~~8038~~, 5403-D, 5510-I, 5565-G, 5685-H, 5760-H, 8397-C, ✓
9299-D, 9751-A, 12014-F, 14479-B, 14635-C, 16732-A, 16733-A, 16734-A, 16911-D, 17359-C,
17490-E, 17509-A, 17669-A, 17670-A, 17943-E, 18414-G, 19113-B, 19325-A, 19326-A,
19489-B, 19871-I, 20204-A, 20403-Q, 20930-A, 20940-A, 20959-A, and 21194-A.

Sincerely Yours,



Vernon A. Williams
Secretary

Enclosure(s)

884.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.



RECORDATION NO. 17359-C FILED . . .

APR 10 '98

10-25AM

STATEMENT OF NEW REPORTING MARKS dated as of April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McShadden

SCHEDULE A

Item 1, Lease:

dated as of October 13, 1989

Item 2, Lessor:

Helm Financial Corporation
One Embarcadero Center
San Francisco, CA 94111

Item 3, date of recordation of lease:

May 31, 1991

Item 4, recordation number of lease:

17359

Schedule B

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

CR 239725
CR 239726
CR 239727
CR 239729
CR 239730
CR 239734
CR 239735
CR 239736
CR 239743
CR 239746
CR 239749
CR 239752
CR 239754
CR 239756

NYC 239725
NYC 239726
NYC 239727
NYC 239729
NYC 239730
NYC 239734
NYC 239735
NYC 239736
NYC 239743
NYC 239746
NYC 239749
NYC 239752
NYC 239754
NYC 239756

CR 239759
CR 239760
CR 239761
CR 239764
CR 239765
CR 239767
CR 239779
CR 239780
CR 239782
CR 239784
CR 239785
CR 239787
CR 239789

NYC 239759
NYC 239760
NYC 239761
NYC 239764
NYC 239765
NYC 239767
NYC 239779
NYC 239780
NYC 239782
NYC 239784
NYC 239785
NYC 239787
NYC 239789

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