

17432-A  
RECORDATION NO. FILED 1991

Law Offices of

JUL 15 1991 -10 00 AM CHAPMAN AND CUTLER

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17432-B  
RECORDATION NO. FILED 1991

17432-C  
RECORDATION NO. FILED 1991

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INTERSTATE COMMERCE COMMISSION

July 15, 1991 INTERSTATE COMMERCE COMMISSION

Office of the Secretary  
Recordations Units  
Room 2303  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423

17432  
RECORDATION NO. FILED 1991

\$60  
1-136A005

JUL 15 1991 -10 00 AM

INTERSTATE COMMERCE COMMISSION

Attention: Ms. Mildred Lee

Dear Ms. Lee:

Enclosed are two original copies of each of the documents described below, to be recorded pursuant to 49 U.S.C. § 11303.

The first document, Railcar Lease, dated as of July 1, 1991, is a primary document. The names and addresses of the parties to such document are as follows:

The Connecticut National Bank  
777 Main Street  
Hartford, Connecticut 06115

*New No.*

Indiana Michigan Power Company  
c/o American Electric Power Service Corporation  
1 Riverside Plaza  
Columbus, Ohio 43215

The second document, Security Agreement-Trust Deed, dated as of July 1, 1991, is a primary document. The names and addresses of the parties to such document are as follows:

The Connecticut National Bank  
777 Main Street  
Hartford, Connecticut 06115

*- A*

Wilmington Trust Company  
Rodney Square North  
Wilmington, Delaware 19890

*counterparts - C.F. [unclear]*

CHAPMAN AND CUTLER

The third document, Lease Supplement No. 1, dated as of July 15, 1991, is a secondary document. The names and addresses of the parties to such document are as follows:

The Connecticut National Bank  
777 Main Street  
Hartford, Connecticut 06115

Indiana Michigan Power Company  
c/o American Electric Power Service Corporation  
1 Riverside Plaza  
Columbus, Ohio 43215

- B

The fourth document, Security Agreement Supplement No. 1, dated as of July 15, 1991, is a secondary document. The names and addresses of the parties to such document are as follows:

The Connecticut National Bank  
777 Main Street  
Hartford, Connecticut 06115

Wilmington Trust Company  
Rodney Square North  
Wilmington, Delaware 19890

- C

A general description of the equipment covered by each of these documents and intended for use related to interstate commerce is set forth in Schedule 1 attached to this letter and made a part hereof.

A short summary of the documents to appear in the index follows:

Railcar Lease, dated as of July 1, 1991, between The Connecticut National Bank, not in its individual capacity but solely as Owner Trustee under the Trust Agreement dated as of July 1, 1991 with Chase Manhattan Service Corporation, as Lessor and Indiana Michigan Power Company, an Indiana corporation, as Lessee.

Security Agreement-Trust Deed, dated as of July 1, 1991, from The Connecticut National Bank, not in its individual capacity but solely as Owner Trustee under Indiana Michigan Trust No. 91-4, as Debtor, to Wilmington Trust Company, not in its individual capacity, except as specifically set forth herein, but solely as Security Trustee, as Security Trustee.

CHAPMAN AND CUTLER

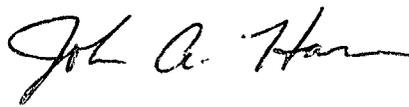
Lease Supplement No. 1 dated as of July 15, 1991, between The Connecticut National Bank, not in its individual capacity but solely as Owner Trustee under the Trust Agreement dated as of July 1, 1991 with Chase Manhattan Service Corporation, as Lessor and Indiana Michigan Power Company, an Indiana corporation, as Lessee.

Security Agreement Supplement No. 1, dated as of July 15, 1991, from The Connecticut National Bank, not in its individual capacity but solely as Owner Trustee under Indiana Michigan Trust No. 91-4, as Debtor, to Wilmington Trust Company, not in its individual capacity, except as specifically set forth herein, but solely as Security Trustee, as Security Trustee.

A filing fee of \$60.00 is enclosed. Please return an original of each of the enclosed documents to the undersigned.

Very truly yours,

CHAPMAN AND CUTLER

By:   
John A. Harris

JAH:ttr  
Enclosure

17432 - B  
RECORDED TO \_\_\_\_\_ FILED

New Number - B

JUL 15 1991 - 10 00 AM

INTERSTATE COMMERCE COMMISSION

LEASE SUPPLEMENT NO. 1

THIS LEASE SUPPLEMENT NO. 1 dated as of July 15, 1991 between THE CONNECTICUT NATIONAL BANK, not individually but solely as Owner Trustee under Indiana Michigan Trust No. 91-4 ("Lessor"), and INDIANA MICHIGAN POWER COMPANY, an Indiana corporation ("Lessee"),

WITNESSETH:

1. Lessor and Lessee have heretofore entered into a Railcar Lease dated as of July 1, 1991 (the "Lease") providing for the execution and delivery of Lease Supplements substantially in the form hereof. The terms defined in the Lease shall have the same meanings when used herein.

2. Lessee hereby acknowledges and confirms that on or prior to the date hereof, the Equipment described in Schedule 1 attached hereto has been delivered and assembled. Lessee represents that the Equipment is free and clear of all liens and encumbrances, except for Permitted Encumbrances.

3. Lessee hereby certifies that the date of acceptance of the Equipment and commencement of the Lease Term with respect thereto is July 15, 1991.

4. Lessee hereby certifies that such Purchase Price for the Equipment as of the date hereof is \$5,542,600.

5. Interim Rent for the Equipment is payable in the amount of \$88,681.60 on September 27, 1991. Fixed Rent, Stipulated Loss Values and Termination Values for the Equipment is payable in the amounts and on the Rent Payment Dates set forth in Schedule 2 attached hereto.

Counterpart No. 3 of 20.

IN WITNESS WHEREOF, Lessor and Lessee have caused this instrument to be executed, all as of the day and year first above written.

INDIANA MICHIGAN POWER COMPANY,  
an Indiana corporation

By W. J. Prota  
Its Vice President

THE CONNECTICUT NATIONAL BANK,  
not individually but solely as Owner  
Trustee under Indiana Michigan Trust  
No. 91-4

By \_\_\_\_\_  
Its \_\_\_\_\_

STATE OF OHIO )  
 )  
COUNTY OF FRANKLIN ) ss.:

On this, the 15<sup>th</sup> day of July, 1991, before me, a Notary Public in and for said County and State, personally appeared Wm. J. Lhota, the Vice President of INDIANA MICHIGAN POWER COMPANY, who acknowledged himself to be a duly authorized officer of INDIANA MICHIGAN POWER COMPANY, and that, as such officer, being authorized to do so, he executed the foregoing instrument for the purposes therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



Mary M. Soltesz  
Name: MARY M. SOLTESZ  
Notary Public  
My Commission Expires: 7-13-94  
Residing in Franklin County, Ohio

STATE OF )  
 )  
COUNTY OF ) ss.:

On this, the \_\_\_\_\_ day of \_\_\_\_\_, 1991, before me, a Notary Public in and for said County and State, personally appeared \_\_\_\_\_, the \_\_\_\_\_ of THE CONNECTICUT NATIONAL BANK, who acknowledged himself to be a duly authorized officer of THE CONNECTICUT NATIONAL BANK, and that, as such officer, being authorized to do so, he executed the foregoing instrument for the purposes therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires:  
Residing in \_\_\_\_\_

## DESCRIPTION OF EQUIPMENT

259 - 100-ton 4000 c.f. triple hopper coal cars as more specifically described below:

### Car Numbers

AEPX 2601	AEPX 2707	AEPX 2827	AEPX 2923	AEPX 3026	AEPX 3126
AEPX 2607	AEPX 2710	AEPX 2829	AEPX 2924	AEPX 3027	AEPX 3127
AEPX 2610	AEPX 2711	AEPX 2835	AEPX 2925	AEPX 3028	AEPX 3128
AEPX 2613	AEPX 2713	AEPX 2839	AEPX 2927	AEPX 3031	AEPX 3129
AEPX 2616	AEPX 2714	AEPX 2841	AEPX 2928	AEPX 3032	AEPX 3130
AEPX 2617	AEPX 2715	AEPX 2842	AEPX 2929	AEPX 3035	AEPX 3132
AEPX 2618	AEPX 2721	AEPX 2844	AEPX 2931	AEPX 3042	AEPX 3134
AEPX 2620	AEPX 2723	AEPX 2845	AEPX 2933	AEPX 3043	AEPX 3139
AEPX 2624	AEPX 2727	AEPX 2846	AEPX 2934	AEPX 3044	AEPX 3144
AEPX 2625	AEPX 2729	AEPX 2847	AEPX 2937	AEPX 3045	AEPX 3145
AEPX 2628	AEPX 2733	AEPX 2851	AEPX 2938	AEPX 3046	AEPX 3148
AEPX 2629	AEPX 2742	AEPX 2853	AEPX 2939	AEPX 3047	AEPX 3149
AEPX 2631	AEPX 2744	AEPX 2854	AEPX 2940	AEPX 3049	AEPX 3151
AEPX 2633	AEPX 2745	AEPX 2856	AEPX 2941	AEPX 3053	AEPX 3152
AEPX 2634	AEPX 2747	AEPX 2857	AEPX 2950	AEPX 3061	AEPX 3154
AEPX 2639	AEPX 2751	AEPX 2858	AEPX 2951	AEPX 3064	AEPX 3156
AEPX 2644	AEPX 2757	AEPX 2859	AEPX 2955	AEPX 3065	AEPX 3157
AEPX 2645	AEPX 2758	AEPX 2860	AEPX 2959	AEPX 3066	AEPX 3159
AEPX 2647	AEPX 2764	AEPX 2861	AEPX 2961	AEPX 3075	AEPX 3160
AEPX 2648	AEPX 2767	AEPX 2866	AEPX 2962	AEPX 3078	AEPX 3161
AEPX 2651	AEPX 2768	AEPX 2867	AEPX 2965	AEPX 3080	AEPX 3166
AEPX 2652	AEPX 2771	AEPX 2868	AEPX 2967	AEPX 3082	AEPX 3167
AEPX 2655	AEPX 2773	AEPX 2869	AEPX 2973	AEPX 3084	AEPX 3169
AEPX 2657	AEPX 2775	AEPX 2870	AEPX 2974	AEPX 3086	AEPX 3170
AEPX 2663	AEPX 2777	AEPX 2876	AEPX 2977	AEPX 3087	AEPX 3171
AEPX 2667	AEPX 2779	AEPX 2878	AEPX 2979	AEPX 3090	AEPX 3172
AEPX 2671	AEPX 2784	AEPX 2880	AEPX 2980	AEPX 3091	AEPX 3173
AEPX 2673	AEPX 2787	AEPX 2887	AEPX 2987	AEPX 3092	AEPX 3174
AEPX 2674	AEPX 2790	AEPX 2890	AEPX 2989	AEPX 3094	AEPX 3175
AEPX 2677	AEPX 2791	AEPX 2891	AEPX 2993	AEPX 3095	AEPX 3176
AEPX 2680	AEPX 2792	AEPX 2892	AEPX 2994	AEPX 3098	AEPX 3179
AEPX 2682	AEPX 2796	AEPX 2894	AEPX 2995	AEPX 3099	AEPX 3185
AEPX 2685	AEPX 2797	AEPX 2897	AEPX 2996	AEPX 3101	AEPX 3189
AEPX 2686	AEPX 2801	AEPX 2898	AEPX 2998	AEPX 3103	AEPX 3191
AEPX 2688	AEPX 2805	AEPX 2901	AEPX 2999	AEPX 3104	AEPX 3192
AEPX 2690	AEPX 2806	AEPX 2905	AEPX 3000	AEPX 3105	AEPX 3193
AEPX 2692	AEPX 2808	AEPX 2906	AEPX 3001	AEPX 3106	AEPX 3194
AEPX 2693	AEPX 2810	AEPX 2911	AEPX 3003	AEPX 3109	AEPX 3198
AEPX 2694	AEPX 2811	AEPX 2912	AEPX 3004	AEPX 3113	AEPX 3200
AEPX 2698	AEPX 2812	AEPX 2914	AEPX 3005	AEPX 3114	
AEPX 2699	AEPX 2818	AEPX 2915	AEPX 3012	AEPX 3115	
AEPX 2700	AEPX 2821	AEPX 2920	AEPX 3021	AEPX 3117	
AEPX 2703	AEPX 2822	AEPX 2921	AEPX 3023	AEPX 3124	
AEPX 2704	AEPX 2824	AEPX 2922	AEPX 3024	AEPX 3125	

**SCHEDULE OF FIXED RENT, STIPULATED LOSS VALUE  
AND TERMINATION VALUE RATE FACTORS**

<u>Rent Payment Date</u>	<u>Rent Installment For the Equipment Equal to Purchase Price for the Equipment Times the Following Fixed Rent Factor</u>
9/27/1991	1.6000000
12/27/1991	2.58968428
3/27/1992	2.58968428
6/27/1992	2.58968428
9/27/1992	2.58968428
12/27/1992	2.58968428
3/27/1993	2.58968428
6/27/1993	2.58968428
9/27/1993	2.58968428
12/27/1993	2.58968428
3/27/1994	2.58968428
6/27/1994	2.58968428
9/27/1994	2.58968428
12/27/1994	2.58968428
3/27/1995	2.58968428
6/27/1995	2.58968428
9/27/1995	2.58968428
12/27/1995	2.58968428
3/27/1996	2.58968428
6/27/1996	2.58968428
9/27/1996	2.58968428
12/27/1996	2.58968428
3/27/1997	2.58968428
6/27/1997	2.58968428
9/27/1997	2.58968428
12/27/1997	2.58968428
3/27/1998	2.58968428
6/27/1998	2.58968428
9/27/1998	2.58968428
12/27/1998	2.58968428
3/27/1999	2.58968428
6/27/1999	3.16516968
9/27/1999	3.16516968
12/27/1999	3.16516968
3/27/2000	3.16516968
6/27/2000	3.16516968
9/27/2000	3.16516968
12/27/2000	3.16516968
3/27/2001	3.16516968
6/27/2001	3.16516968
9/27/2001	3.16516968
12/27/2001	3.16516968
3/27/2002	3.16516968
6/27/2002	3.16516968

**SCHEDULE OF FIXED RENT, STIPULATED LOSS VALUE  
AND TERMINATION VALUE RATE FACTORS**

<u>Rent Payment Date</u>	<u>Rent Installment For the Equipment Equal to Purchase Price for the Equipment Times the Following Fixed Rent Factor</u>
9/27/2002	3.16516968
12/27/2002	3.16516968
3/27/2003	3.16516968
6/27/2003	3.16516968
9/27/2003	3.16516968
12/27/2003	3.16516968
3/27/2004	3.16516968
6/27/2004	3.16516968
9/27/2004	3.16516968
12/27/2004	3.16516968
3/27/2005	3.16516968
6/27/2005	3.16516968
9/27/2005	3.16516968
12/27/2005	3.16516968
3/27/2006	3.16516968
6/27/2006	3.16516968
9/27/2006	3.16516968
	-----
TOTALS	174.24561892

STIPULATED LOSS VALUE AND TERMINATION VALUE

<u>Rent Payment Date</u>	<u>Stipulated Loss Value or Termination Value, as a percent of the Purchase Price of the Equipment (in Addition to Fixed Rent installment for the Equipment due on such date)</u>
27 SEP 1991	102.48737011
27 DEC 1991	102.90237270
27 MAR 1992	103.27030949
27 JUN 1992	103.58625774
27 SEP 1992	103.84700302
27 DEC 1992	104.05975932
27 MAR 1993	104.22636155
27 JUN 1993	104.33503160
27 SEP 1993	104.39683232
27 DEC 1993	104.41899949
27 MAR 1994	104.40312420
27 JUN 1994	104.33995047
27 SEP 1994	104.23406275
27 DEC 1994	104.09037793
27 MAR 1995	103.91007191
27 JUN 1995	103.68583390
27 SEP 1995	103.42144836
27 DEC 1995	103.12073890
27 MAR 1996	102.78450230
27 JUN 1996	102.40555231
27 SEP 1996	101.99264859
27 DEC 1996	101.54915912
27 MAR 1997	101.07582725
27 JUN 1997	100.56489632
27 SEP 1997	100.01811796
27 DEC 1997	99.43854853
27 MAR 1998	98.82677970
27 JUN 1998	98.17565790
27 SEP 1998	97.48678925
27 DEC 1998	96.76288495
27 MAR 1999	96.00437216
27 JUN 1999	94.63689724
27 SEP 1999	93.22544653
27 DEC 1999	91.77061500
27 MAR 2000	90.27192483
27 JUN 2000	88.72995349
27 SEP 2000	87.14602948
27 DEC 2000	85.51973243
27 MAR 2001	83.85023167
27 JUN 2001	82.13821644
27 SEP 2001	80.38385598
27 DEC 2001	78.58608320
27 MAR 2002	76.74381628
27 JUN 2002	74.85927503
27 SEP 2002	72.93237600
27 DEC 2002	70.96134991
27 MAR 2003	68.94484970
27 JUN 2003	66.94192041

STIPULATED LOSS VALUE AND TERMINATION VALUE

<u>Rent Payment Date</u>	<u>Stipulated Loss Value or Termination Value, as a percent of the Purchase Price of the Equipment (in Addition to Fixed Rent installment for the Equipment due on such date)</u>
27 SEP 2003	65.00291257
27 DEC 2003	63.02898394
27 MAR 2004	61.01817539
27 JUN 2004	58.98654140
27 SEP 2004	56.93521497
27 DEC 2004	54.85826165
27 MAR 2005	52.75302077
27 JUN 2005	50.63165325
27 SEP 2005	48.49138593
27 DEC 2005	46.32572773
27 MAR 2006	44.13180646
27 JUN 2006	42.01461755
27 SEP 2006	40.00000000

**LEASE SUPPLEMENT NO. 1**

THIS LEASE SUPPLEMENT NO. 1 dated as of July 15, 1991 between THE CONNECTICUT NATIONAL BANK, not individually but solely as Owner Trustee under Indiana Michigan Trust No. 91-4 ("Lessor"), and INDIANA MICHIGAN POWER COMPANY, an Indiana corporation ("Lessee"),

WITNESSETH:

1. Lessor and Lessee have heretofore entered into a Railcar Lease dated as of July 1, 1991 (the "Lease") providing for the execution and delivery of Lease Supplements substantially in the form hereof. The terms defined in the Lease shall have the same meanings when used herein.

2. Lessee hereby acknowledges and confirms that on or prior to the date hereof, the Equipment described in Schedule 1 attached hereto has been delivered and assembled. Lessee represents that the Equipment is free and clear of all liens and encumbrances, except for Permitted Encumbrances.

3. Lessee hereby certifies that the date of acceptance of the Equipment and commencement of the Lease Term with respect thereto is July 15, 1991.

4. Lessee hereby certifies that such Purchase Price for the Equipment as of the date hereof is \$5,542,600.

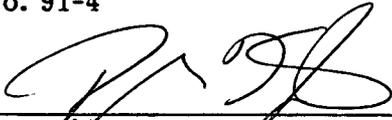
5. Interim Rent for the Equipment is payable in the amount of \$88,681.60 on September 27, 1991. Fixed Rent, Stipulated Loss Values and Termination Values for the Equipment is payable in the amounts and on the Rent Payment Dates set forth in Schedule 2 attached hereto.

IN WITNESS WHEREOF, Lessor and Lessee have caused this instrument to be executed, all as of the day and year first above written.

INDIANA MICHIGAN POWER COMPANY,  
an Indiana corporation

By \_\_\_\_\_  
Its \_\_\_\_\_

THE CONNECTICUT NATIONAL BANK,  
not individually but solely as Owner  
Trustee under Indiana Michigan Trust  
No. 91-4

By  \_\_\_\_\_  
Its ~~Vice President~~ \_\_\_\_\_



## DESCRIPTION OF EQUIPMENT

259 - 100-ton 4000 c.f. triple hopper coal cars as more specifically described below:

### Car Numbers

AEPX 2601	AEPX 2707	AEPX 2827	AEPX 2923	AEPX 3026	AEPX 3126
AEPX 2607	AEPX 2710	AEPX 2829	AEPX 2924	AEPX 3027	AEPX 3127
AEPX 2610	AEPX 2711	AEPX 2835	AEPX 2925	AEPX 3028	AEPX 3128
AEPX 2613	AEPX 2713	AEPX 2839	AEPX 2927	AEPX 3031	AEPX 3129
AEPX 2616	AEPX 2714	AEPX 2841	AEPX 2928	AEPX 3032	AEPX 3130
AEPX 2617	AEPX 2715	AEPX 2842	AEPX 2929	AEPX 3035	AEPX 3132
AEPX 2618	AEPX 2721	AEPX 2844	AEPX 2931	AEPX 3042	AEPX 3134
AEPX 2620	AEPX 2723	AEPX 2845	AEPX 2933	AEPX 3043	AEPX 3139
AEPX 2624	AEPX 2727	AEPX 2846	AEPX 2934	AEPX 3044	AEPX 3144
AEPX 2625	AEPX 2729	AEPX 2847	AEPX 2937	AEPX 3045	AEPX 3145
AEPX 2628	AEPX 2733	AEPX 2851	AEPX 2938	AEPX 3046	AEPX 3148
AEPX 2629	AEPX 2742	AEPX 2853	AEPX 2939	AEPX 3047	AEPX 3149
AEPX 2631	AEPX 2744	AEPX 2854	AEPX 2940	AEPX 3049	AEPX 3151
AEPX 2633	AEPX 2745	AEPX 2856	AEPX 2941	AEPX 3053	AEPX 3152
AEPX 2634	AEPX 2747	AEPX 2857	AEPX 2950	AEPX 3061	AEPX 3154
AEPX 2639	AEPX 2751	AEPX 2858	AEPX 2951	AEPX 3064	AEPX 3156
AEPX 2644	AEPX 2757	AEPX 2859	AEPX 2955	AEPX 3065	AEPX 3157
AEPX 2645	AEPX 2758	AEPX 2860	AEPX 2959	AEPX 3066	AEPX 3159
AEPX 2647	AEPX 2764	AEPX 2861	AEPX 2961	AEPX 3075	AEPX 3160
AEPX 2648	AEPX 2767	AEPX 2866	AEPX 2962	AEPX 3078	AEPX 3161
AEPX 2651	AEPX 2768	AEPX 2867	AEPX 2965	AEPX 3080	AEPX 3166
AEPX 2652	AEPX 2771	AEPX 2868	AEPX 2967	AEPX 3082	AEPX 3167
AEPX 2655	AEPX 2773	AEPX 2869	AEPX 2973	AEPX 3084	AEPX 3169
AEPX 2657	AEPX 2775	AEPX 2870	AEPX 2974	AEPX 3086	AEPX 3170
AEPX 2663	AEPX 2777	AEPX 2876	AEPX 2977	AEPX 3087	AEPX 3171
AEPX 2667	AEPX 2779	AEPX 2878	AEPX 2979	AEPX 3090	AEPX 3172
AEPX 2671	AEPX 2784	AEPX 2880	AEPX 2980	AEPX 3091	AEPX 3173
AEPX 2673	AEPX 2787	AEPX 2887	AEPX 2987	AEPX 3092	AEPX 3174
AEPX 2674	AEPX 2790	AEPX 2890	AEPX 2989	AEPX 3094	AEPX 3175
AEPX 2677	AEPX 2791	AEPX 2891	AEPX 2993	AEPX 3095	AEPX 3176
AEPX 2680	AEPX 2792	AEPX 2892	AEPX 2994	AEPX 3098	AEPX 3179
AEPX 2682	AEPX 2796	AEPX 2894	AEPX 2995	AEPX 3099	AEPX 3185
AEPX 2685	AEPX 2797	AEPX 2897	AEPX 2996	AEPX 3101	AEPX 3189
AEPX 2686	AEPX 2801	AEPX 2898	AEPX 2998	AEPX 3103	AEPX 3191
AEPX 2688	AEPX 2805	AEPX 2901	AEPX 2999	AEPX 3104	AEPX 3192
AEPX 2690	AEPX 2806	AEPX 2905	AEPX 3000	AEPX 3105	AEPX 3193
AEPX 2692	AEPX 2808	AEPX 2906	AEPX 3001	AEPX 3106	AEPX 3194
AEPX 2693	AEPX 2810	AEPX 2911	AEPX 3003	AEPX 3109	AEPX 3198
AEPX 2694	AEPX 2811	AEPX 2912	AEPX 3004	AEPX 3113	AEPX 3200
AEPX 2698	AEPX 2812	AEPX 2914	AEPX 3005	AEPX 3114	
AEPX 2699	AEPX 2818	AEPX 2915	AEPX 3012	AEPX 3115	
AEPX 2700	AEPX 2821	AEPX 2920	AEPX 3021	AEPX 3117	
AEPX 2703	AEPX 2822	AEPX 2921	AEPX 3023	AEPX 3124	
AEPX 2704	AEPX 2824	AEPX 2922	AEPX 3024	AEPX 3125	

### SCHEDULE 1

(to Lease Supplement No. 1)

**SCHEDULE OF FIXED RENT, STIPULATED LOSS VALUE  
AND TERMINATION VALUE RATE FACTORS**

<u>Rent Payment Date</u>	<u>Rent Installment For the Equipment Equal to Purchase Price for the Equipment Times the Following Fixed Rent Factor</u>
9/27/1991	1.60000000
12/27/1991	2.58968428
3/27/1992	2.58968428
6/27/1992	2.58968428
9/27/1992	2.58968428
12/27/1992	2.58968428
3/27/1993	2.58968428
6/27/1993	2.58968428
9/27/1993	2.58968428
12/27/1993	2.58968428
3/27/1994	2.58968428
6/27/1994	2.58968428
9/27/1994	2.58968428
12/27/1994	2.58968428
3/27/1995	2.58968428
6/27/1995	2.58968428
9/27/1995	2.58968428
12/27/1995	2.58968428
3/27/1996	2.58968428
6/27/1996	2.58968428
9/27/1996	2.58968428
12/27/1996	2.58968428
3/27/1997	2.58968428
6/27/1997	2.58968428
9/27/1997	2.58968428
12/27/1997	2.58968428
3/27/1998	2.58968428
6/27/1998	2.58968428
9/27/1998	2.58968428
12/27/1998	2.58968428
3/27/1999	2.58968428
6/27/1999	3.16516968
9/27/1999	3.16516968
12/27/1999	3.16516968
3/27/2000	3.16516968
6/27/2000	3.16516968
9/27/2000	3.16516968
12/27/2000	3.16516968
3/27/2001	3.16516968
6/27/2001	3.16516968
9/27/2001	3.16516968
12/27/2001	3.16516968
3/27/2002	3.16516968
6/27/2002	3.16516968

**SCHEDULE OF FIXED RENT, STIPULATED LOSS VALUE  
AND TERMINATION VALUE RATE FACTORS**

<u>Rent Payment Date</u>	<u>Rent Installment For the Equipment Equal to Purchase Price for the Equipment Times the Following Fixed Rent Factor</u>
9/27/2002	3.16516968
12/27/2002	3.16516968
3/27/2003	3.16516968
6/27/2003	3.16516968
9/27/2003	3.16516968
12/27/2003	3.16516968
3/27/2004	3.16516968
6/27/2004	3.16516968
9/27/2004	3.16516968
12/27/2004	3.16516968
3/27/2005	3.16516968
6/27/2005	3.16516968
9/27/2005	3.16516968
12/27/2005	3.16516968
3/27/2006	3.16516968
6/27/2006	3.16516968
9/27/2006	3.16516968
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<b>TOTALS</b>	<b>174.24561892</b>

STIPULATED LOSS VALUE AND TERMINATION VALUE

<u>Rent Payment Date</u>	<u>Stipulated Loss Value or Termination Value, as a percent of the Purchase Price of the Equipment (in Addition to Fixed Rent installment for the Equipment due on such date)</u>
27 SEP 1991	102.48737011
27 DEC 1991	102.90237270
27 MAR 1992	103.27030949
27 JUN 1992	103.58625774
27 SEP 1992	103.84700302
27 DEC 1992	104.05975932
27 MAR 1993	104.22636155
27 JUN 1993	104.33503160
27 SEP 1993	104.39683232
27 DEC 1993	104.41899949
27 MAR 1994	104.40312420
27 JUN 1994	104.33995047
27 SEP 1994	104.23406275
27 DEC 1994	104.09037793
27 MAR 1995	103.91007191
27 JUN 1995	103.68583390
27 SEP 1995	103.42144836
27 DEC 1995	103.12073890
27 MAR 1996	102.78450230
27 JUN 1996	102.40555231
27 SEP 1996	101.99264859
27 DEC 1996	101.54915912
27 MAR 1997	101.07582725
27 JUN 1997	100.56489632
27 SEP 1997	100.01811796
27 DEC 1997	99.43854853
27 MAR 1998	98.82677970
27 JUN 1998	98.17565790
27 SEP 1998	97.48678925
27 DEC 1998	96.76288495
27 MAR 1999	96.00437216
27 JUN 1999	94.63689724
27 SEP 1999	93.22544653
27 DEC 1999	91.77061500
27 MAR 2000	90.27192483
27 JUN 2000	88.72995349
27 SEP 2000	87.14602948
27 DEC 2000	85.51973243
27 MAR 2001	83.85023167
27 JUN 2001	82.13821644
27 SEP 2001	80.38385598
27 DEC 2001	78.58608320
27 MAR 2002	76.74381628
27 JUN 2002	74.85927503
27 SEP 2002	72.93237600
27 DEC 2002	70.96134991
27 MAR 2003	68.94484970
27 JUN 2003	66.94192041

STIPULATED LOSS VALUE AND TERMINATION VALUE

<u>Rent Payment Date</u>	<u>Stipulated Loss Value or Termination Value, as a percent of the Purchase Price of the Equipment (in Addition to Fixed Rent installment for the Equipment due on such date)</u>
27 SEP 2003	65.00291257
27 DEC 2003	63.02898394
27 MAR 2004	61.01817539
27 JUN 2004	58.98654140
27 SEP 2004	56.93521497
27 DEC 2004	54.85826165
27 MAR 2005	52.75302077
27 JUN 2005	50.63165325
27 SEP 2005	48.49138593
27 DEC 2005	46.32572773
27 MAR 2006	44.13180646
27 JUN 2006	42.01461755
27 SEP 2006	40.00000090