Fleet Bank
Corporate Trust Department

2

RECORDATION NO. 17444-B
FILED
FEB 10 1996 11 AM

February 6, 1996

Secretary
Interstate Commerce Commission
12th Street at Constitution Avenue
Room 2303
Attn. Mr Vernon Williams
Washington, D.C. 20423

Re. Notice of Name Change

Ladies and Gentlemen.

Notice is hereby given that on December 1, 1995, Shawmut Bank Connecticut, National Association ("SBC") changed its name to Fleet National Bank of Connecticut ("FNBC"). This change of name resulted from the merger of Shawmut National Corporation, the parent company of SBC, with and into Fleet Financial Group, Inc. FNBC will be operated as a wholly owned bank subsidiary under SBC's existing charter with the Comptroller of the Currency. Enclosed with this letter is a Certificate issued by the Comptroller of the Currency evidencing the name change

FNBC acts as owner trustee in several rolling stock lease transactions where certain of the financing instruments are filed with the Interstate Commerce Commission. Please amend your records with respect to the following filings to reflect the name change to FNBC·

| TRANSACTION | ICC RECORDATION DATA | ICC INITIAL FILING DATE |
|---|---|---|
| Chicago & North Western Lease of 35 DASH 8-40C 4,000 h.p. Diesel Electric Locomotives by GE Dated 7/1/91 | 17444; 17445, -A, -B | 7/19/91 |

Fleet National Bank of Connecticut
Mail Stop: CTOP0238 777 Main Street, Hartford, CT 06115 860-986-2067 / Fax 860-986-7920
A Member of Fleet Financial Group, Inc.

I have enclosed two copies of this letter Please file-stamp a copy for my records and return it to our counsel, Shipman & Goodwin, in the enclosed stamped envelope Please refer any questions you may have to Mr Kevin McGlinchey of Shipman & Goodwin, One American Row, Hartford, Connecticut 06103 His phone number is (860) 251-5115

Thank you for your assistance

Sincerely,

Robert L Reynolds
Vice-President

25956_1C DOC

CERTIFICATION

I, Lisa M. Libera, hereby certify that the attached is a true and correct copy of the original, signed on February 5, 1996, by Robert L. Reynolds, Vice President of Fleet National Bank of Connecticut.

Lisa M. Libera
Notary Public

My Commission expires February 28, 2000

24695_2C.DOC

**Comptroller of the Currency**
**Administrator of National Banks**

Washington, D.C. 20219

CERTIFICATE

I, Eugene A. Ludwig, Comptroller of the Currency, do hereby certify that:

1. The Comptroller of the Currency pursuant to Revised Statutes 194, et seq., as amended, 12 U.S.C. 1, et seq., has possession, custody and control of all records pertaining to the chartering, regulation and supervision of all National Banking Associations;

2. Effective December 1, 1995, the title of "Shawmut Bank Connecticut, National Association", Hartford, Connecticut, Charter Number 1338, was changed to "Fleet National Bank of Connecticut".

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and caused the seal of Office of the Comptroller of the Currency to be affixed to these presents at the Treasury Department in the City of Washington and District of Columbia, this 28th day of December 1995.

Eugene A. Ludwig

Comptroller of the Currency

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

2/16/96

Robert L. Reynolds
Vice President
Fleet National Bank of Connecticut
777 Main Street
Hartford, CT., 06115

**Dear** Sir:

**The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on** 2/16/96 **at** 11:25AM **, and assigned recordation number(s).** 9442-G,11780-K,12595-F,14398-C,,14526-F,14599-F, 14645-B,15325-G,15436-D,15596-E,16114-H,16115-F,16323-C,16494-G, 16495-G,16514-H,16542-F,16544-F,16545-F,16547-F,16548-G,16549-F,, 16551-F,16623-G,16684-F,16685-E,16817-E,16970-G,17037-E,17110-B, 17126-C,17254-G,17358-C,17432-G, 17444-B,17462-G, 17463-E,17602-I,17836-G,17840-E,17844-E,17847-E,17851-K,17918-H, 17955-E,18015-L,18053-G,18417-E,18433-A, 18636-QQ,18674-H,18740-L,18775-F, 18795-D,18857-D,18859-J,18921-I, 18975-J,18991-D,19079-C,19080-G, 19471-K,19633-I.

**Sincerely yours,**

**Vernon A. Williams**
**Secretary**

**Enclosure(s)**

$ 1,365.0 **The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.**

**Signature** Janice M. Fort