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WRITER'S DIRECT NUMBER
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DOCUMENTS FOR
RECORDATION

December 17, 1991

1-351A001
RECORDATION NO 17490 FILED 1425 D

DEC 17 1991 - 9 03 AM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Secretary Strickland:

Enclosed for recordation with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the U.S. Code, and regulations promulgated thereunder, are five original counterparts of the Lease and Equipment Trust Agreement Supplement Number 3, a secondary document, dated December 17, 1991, with respect to liens, claims and other encumbrances on equipment granted pursuant to a Lease and Equipment Trust Agreement, a primary document, dated as of August 1, 1991, filed with the Commission on August 21, 1991 and assigned Recordation Number 17490-A; Supplemental Agreement Number 1, dated as of August 21, 1991 (Recordation Number 17490-B, recorded on August 21, 1991); Supplemental Agreement Number 2, dated as of September 26, 1991 (Recordation Number 17490-C, recorded on September 26, 1991).

The names and addresses of the parties to the Supplement are as follows:

Secured Party: Meridian Trust Company
35 North Sixth Street
Reading, PA 19603

Debtor: Consolidated Rail Corporation
Six Penn Center Plaza
Philadelphia, PA 19103-2959

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RECORDATION UNIT

Counterparts - Anne Kallman

PEPPER, HAMILTON & SCHEETZ

December 17, 1991
Page 2

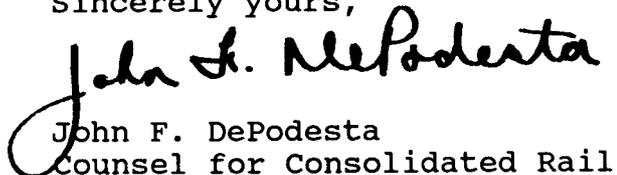
The equipment affected by the Supplement consists of 515 railcars specifically described in Schedule 1 attached to the Supplement.

A short summary of the document to appear in the index follows:

Lease and Equipment Trust Agreement Supplement Number 3, dated December 17, 1991, to a Lease and Equipment Trust Agreement, dated as of August 1, 1991, with Recordation Number 17490-A; Supplemental Agreement Number 1, dated as of August 21, 1991 (Recordation Number 17490-B, recorded on August 21, 1991); Supplemental Agreement Number 2, dated as of September 26, 1991 (Recordation Number 17490-C, recorded September 26, 1991), covering 515 railcars specifically described in Schedule 1 attached to the Supplement.

A fee of \$16.00 is enclosed. Please stamp and return the four copies not needed by the Commission for recordation to the undersigned.

Sincerely yours,


John F. DePodesta
Counsel for Consolidated Rail
Corporation

Interstate Commerce Commission
Washington, D.C. 20423

12/17/91

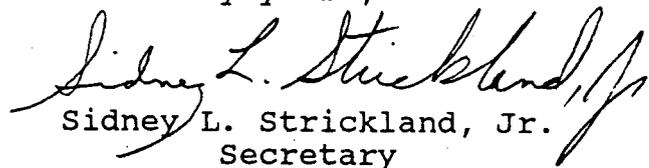
OFFICE OF THE SECRETARY

John F. DePodesta
Pepper, Hamilton & Scheetz
1300 Nineteenth Street, NW
Washington, DC 20036-1685

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/17/91 at 9:05PM , and assigned recordation number(s). 17490-D.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

LEASE AND EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 3
Dated December 17, 1991

Among

MERIDIAN TRUST COMPANY,
not in its individual capacity but solely as trustee,
Lessor/Owner Trustee,

RECORDATION NO. 12490-D FILED 1991

CONSOLIDATED RAIL CORPORATION, Lessee

DEC 17 1991 - 9 05 AM

and

INTERSTATE COMMERCE COMMISSION

WILMINGTON TRUST COMPANY,
not in its individual capacity but solely as trustee,
Equipment Trust Trustee

2,810 REBUILT RAILCARS

=====

CERTAIN OF THE RIGHT, TITLE AND INTEREST IN AND TO THIS LEASE AND EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 3 OF MERIDIAN TRUST COMPANY, AS OWNER TRUSTEE UNDER THE TRUST AGREEMENT, DATED AS OF AUGUST 1, 1991, BETWEEN MERIDIAN TRUST COMPANY AND THE OWNER PARTICIPANT NAMED THEREIN, HAS BEEN ASSIGNED TO AND IS SUBJECT TO A SECURITY INTEREST IN FAVOR OF WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS EQUIPMENT TRUST TRUSTEE UNDER AN EQUIPMENT TRUST AGREEMENT DATED AS OF AUGUST 1, 1991 AS NOW OR HEREAFTER SUPPLEMENTED, FOR THE BENEFIT OF THE HOLDERS OF THE EQUIPMENT TRUST CERTIFICATES REFERRED TO IN SUCH EQUIPMENT TRUST AGREEMENT. THIS LEASE AND EQUIPMENT TRUST SUPPLEMENT NO. 3 HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS. TO THE EXTENT, IF ANY, THAT THIS LEASE AND EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 3 CONSTITUTES CHATTEL PAPER (AS SUCH TERM IS DEFINED IN THE UNIFORM COMMERCIAL CODE AS IN EFFECT IN ANY APPLICABLE JURISDICTION), NO SECURITY INTEREST IN THIS LEASE AND EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 3 MAY BE CREATED THROUGH THE TRANSFER OR POSSESSION OF ANY COUNTERPART OTHER THAN THE ORIGINAL COUNTERPART THAT CONTAINS THE RECEIPT THEREFOR EXECUTED BY WILMINGTON TRUST COMPANY AS EQUIPMENT TRUST TRUSTEE, ON OR IMMEDIATELY FOLLOWING THE SIGNATURE PAGE THEREOF. ONLY THE ORIGINAL COUNTERPART CONTAINS THE RECEIPT THEREFOR EXECUTED BY WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS EQUIPMENT TRUST TRUSTEE, ON THE SIGNATURE PAGES THEREOF. SEE SECTION 22 OF THE LEASE FOR INFORMATION CONCERNING THE RIGHTS OF THE HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

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FILED WITH THE INTERSTATE COMMERCE COMMISSION PURSUANT TO 49 U.S.C. §11303 ON DECEMBER __, 1991 at __:__.M., RECORDATION NUMBER _____ AND DEPOSITED WITH THE OFFICE OF THE REGISTRAR GENERAL OF CANADA PURSUANT TO §90 OF THE RAILWAY ACT OF CANADA ON DECEMBER __, 1991 AT __:__.M., RECORDATION NUMBER _____.

THIS LEASE AND EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 3 (this "Supplement"), dated December 17, 1991, among MERIDIAN TRUST COMPANY, a Pennsylvania trust company, not in its individual capacity but solely as Owner Trustee ("Lessor" or "Owner Trustee") under that certain Trust Agreement dated as of August 1, 1991 (the "Trust Agreement") with AT&T CAPITAL HOLDINGS INTERNATIONAL, INC. (the "Owner Participant"), CONSOLIDATED RAIL CORPORATION, a Pennsylvania corporation, and WILMINGTON TRUST COMPANY, a Delaware banking corporation, not in its individual capacity but solely as Equipment Trust Trustee (the "Equipment Trust Trustee").

W I T N E S S E T H :

WHEREAS, Lessor, Lessee and the Equipment Trust Trustee have, with the Owner Participant referred to therein, heretofore entered into a Participation Agreement (the "Participation Agreement"), Lessor and Lessee have heretofore entered into a Lease Agreement (the "Lease"), and the Equipment Trust Trustee and the Owner Trustee have heretofore entered into an Equipment Trust Agreement (the "Equipment Trust Agreement"), each dated as of August 1, 1991 (capitalized terms used herein having the respective meanings set forth in Appendix A to the Lease unless otherwise defined herein);

WHEREAS, the Participation Agreement and the Lease provide that on each Funding Date Lessee shall deliver to the Owner Trustee a Bill of Sale dated such date by which Lessee bargains, conveys, assigns, sets over, sells and delivers to the Owner Trustee, and the Owner Trustee purchases and accepts from Lessee, the Railcars to be conveyed on such Funding Date, and said Bill of Sale has been delivered by Lessee and accepted by the Owner Trustee on the Funding Date which is occurring on the date first above written; and

WHEREAS, the Participation Agreement, the Lease, and the Equipment Trust Agreement provide for the execution of a Lease and Equipment Trust Agreement Supplement substantially in the form hereof for the purpose of identifying the Railcars that are to be delivered on each Funding Date pursuant to the Lease and subjected thereto as well as the Lien of the Equipment Trust Agreement and establishing the Basic Rent, Stipulated Loss Value, Termination Value and EBO Value for such Railcars;

NOW, THEREFORE, in consideration of the premises and for good and sufficient consideration, Lessor, Lessee and the Equipment Trust Trustee hereby agree as follows:

1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as hereby supplemented, the Railcars listed on Schedule 1 hereto.

2. Lessee hereby confirms to Lessor that Lessee has accepted such Railcars for all purposes hereof and of the Lease. The date of delivery and acceptance of such Railcars under the Lease is the date of this Supplement set forth in the opening paragraph hereof. The Lease Term for such Railcars shall commence on the date hereof.

3. The aggregate Cost of the Items of Equipment leased hereby is \$16,718,300 and the amounts comprising such Cost and the Cost of each Item of Equipment leased hereby are set forth on Schedule 1 hereto. The Basic Rent, Stipulated Loss Values, Termination Values and EBO Values for the Items of Equipment set forth, respectively, on Schedules 2, 3, 4 and 5 hereto shall be applicable in respect of the Items of Equipment leased hereunder on the date hereof. The ETA Rent Schedule set forth on Exhibit A shall be applicable in respect of the Items of Equipment leased hereunder on the date hereof.

4. Lessee confirms its agreement, in accordance with the Lease as hereby supplemented, to pay to Lessor for each Item of Equipment leased hereunder all Rent as provided for in the Lease.

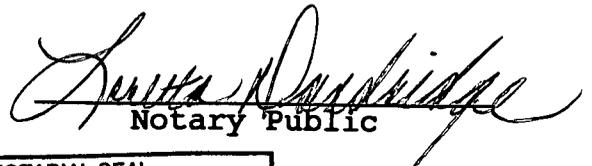
5. As security for the prompt payment by the Owner Trustee of all amounts of ETA Rent and all amounts payable under the Guaranties, for the prompt payment of all other amounts now or hereafter due to the Holders from the Owner Trustee under the other Operative Documents, and for the performance by the Owner Trustee of its obligations hereunder and under the other Operative Documents to which it is a party, Lessor hereby confirms that it has granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, hypothecated, pledged, confirmed and created a security interest in, to and for the benefit of the Equipment Trust Trustee, in trust for the equal and proportionate benefit and security of the Holders from time to time of all the Certificates Outstanding without priority of any one Certificate over any other, and upon the trusts and subject to the covenants and conditions set forth in the Equipment Trust Agreement, in the Equipment Trust Estate, which now specifically includes (i) the Railcars listed on Schedule 1 hereto and (ii) this Supplement.

6. All of the provisions of the Lease and the Equipment Trust Agreement are hereby incorporated by reference in this Supplement to the same extent as if fully set forth herein.

7. This Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

STATE OF PENNSYLVANIA)
) ss:
COUNTY OF PHILADELPHIA)

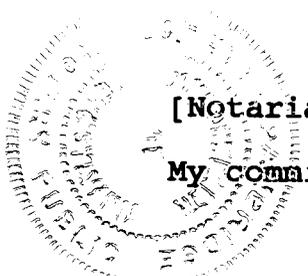
On this 17th day of December, 1991 before me personally appeared, Thomas J. McFadden, to me personally known, who being by me duly sworn, says that he is the Director - Project Financing of CONSOLIDATED RAIL CORPORATION, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on December 17, 1991 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

[Notarial Seal]

My commission expires _____

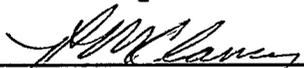
NOTARIAL SEAL
LORETTA DANDRIDGE, Notary Public
City of Philadelphia, Phila. County
My Commission Expires Aug. 27, 1994



IN WITNESS WHEREOF, Lessor, Lessee and the Equipment Trust Trustee have caused this Supplement to be duly executed on the date and year set forth in the opening paragraph hereof.

Lessor/Owner Trustee

MERIDIAN TRUST COMPANY,
not in its individual capacity
but solely as Owner Trustee

By: 
Title: ASSISTANT VICE PRESIDENT

Lessee

CONSOLIDATED RAIL CORPORATION

By: _____
Director - Project Financing

Equipment Trust Trustee

WILMINGTON TRUST COMPANY,
not in its individual capacity
but solely as Equipment Trust
Trustee

By: _____
Title

Receipt of this original counterpart of the foregoing Lease Supplement is hereby acknowledged on this ____ day of December, 1991.

WILMINGTON TRUST COMPANY,
not in its individual capacity
but solely as Equipment Trust
Trustee

By: _____
Title

IN WITNESS WHEREOF, Lessor, Lessee and the Equipment Trust Trustee have caused this Supplement to be duly executed on the date and year set forth in the opening paragraph hereof.

Lessor/Owner Trustee

MERIDIAN TRUST COMPANY,
not in its individual capacity
but solely as Owner Trustee

By: _____
Title:

Lessee

CONSOLIDATED RAIL CORPORATION

By: _____
Director - Project Financing

Equipment Trust Trustee

WILMINGTON TRUST COMPANY,
not in its individual capacity
but solely as Equipment Trust
Trustee

By: Barry J. Ben
Title Assistant Vice President

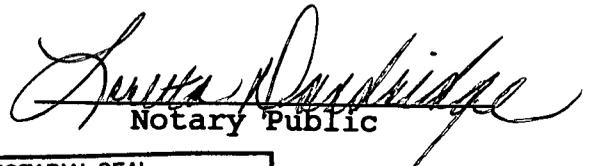
Receipt of this original counterpart of the foregoing Lease Supplement is hereby acknowledged on this 19 day of December, 1991.

WILMINGTON TRUST COMPANY,
not in its individual capacity
but solely as Equipment Trust
Trustee

By: Barry J. Ben
Title Assistant Vice President

STATE OF PENNSYLVANIA)
) ss:
COUNTY OF PHILADELPHIA)

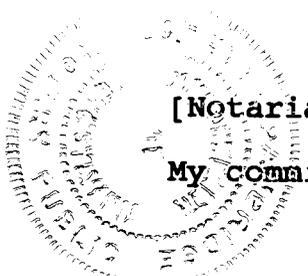
On this 17th day of December, 1991 before me personally appeared, Thomas J. McFadden, to me personally known, who being by me duly sworn, says that he is the Director - Project Financing of CONSOLIDATED RAIL CORPORATION, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on December 17, 1991 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

[Notarial Seal]

My commission expires _____

NOTARIAL SEAL
LORETTA DANDRIDGE, Notary Public
City of Philadelphia, Phila. County
My Commission Expires Aug. 27, 1994



STATE OF PENNSYLVANIA)
)
COUNTY OF BERKS) ss:

On this 17th day of December, 1991 before me personally appeared, Paul M. Clancy, to me personally known, who being by me duly sworn, says that (s)he is the Assistant Vice President of MERIDIAN TRUST COMPANY, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on December 17, 1991 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Colleen M. Callagione
Notary Public

Notarial Seal
Colleen M. Callagione, Notary Public
Reading, Berks County
My Commission Expires Feb. 25, 1995

[Notarial Seal]

My commission expires Member, Pennsylvania Association of Notaries

STATE OF _____)
)
COUNTY OF _____) ss:

On this ___ day of December, 1991 before me personally appeared, _____, to me personally known, who being by me duly sworn, says that (s)he is the _____ of WILMINGTON TRUST COMPANY, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on December ___, 1991 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[Notarial Seal]

My commission expires _____

SCHEDULE OF RAILCARS DELIVERED

<u>Type of Equipment</u>	<u>Unit Cost</u>	<u>Quantity Delivered</u>	<u>Total Cost</u>
High Side Coal Gondolas	\$34,600	111	\$ 3,840,600
60-Foot Equipped Boxcars	\$27,000	40	1,080,000
86-Foot Equipped Boxcars	\$39,000	67	2,613,000
Covered Hopper Cars	\$33,000	46	1,518,000
52-Foot 100-Ton Gondolas	\$30,400	240	7,296,000
Covered Coil Steel Gondolas	\$34,700	6	208,200
Open Coil Steel Gondolas	\$32,500	<u>5</u>	<u>162,500</u>
Total		515	\$16,718,300

Equipment Description

Identification Numbers

See Attached

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
I	HIGH SIDE COALGON	CR 503329	
I	HIGH SIDE COALGON	CR 503391	
I	HIGH SIDE COALGON	CR 503409	
I	HIGH SIDE COALGON	CR 503559	
I	HIGH SIDE COALGON	CR 504529	
I	HIGH SIDE COALGON	CR 504605	
I	HIGH SIDE COALGON	CR 504675	
I	HIGH SIDE COALGON	CR 504681	
I	HIGH SIDE COALGON	CR 504683	
I	HIGH SIDE COALGON	CR 504695	
I	HIGH SIDE COALGON	CR 504698	
I	HIGH SIDE COALGON	CR 504701	
I	HIGH SIDE COALGON	CR 504702	
I	HIGH SIDE COALGON	CR 504703	
I	HIGH SIDE COALGON	CR 504704	
I	HIGH SIDE COALGON	CR 504705	
I	HIGH SIDE COALGON	CR 504706	
I	HIGH SIDE COALGON	CR 504707	
I	HIGH SIDE COALGON	CR 504708	
I	HIGH SIDE COALGON	CR 504709	
I	HIGH SIDE COALGON	CR 504710	
I	HIGH SIDE COALGON	CR 504711	
I	HIGH SIDE COALGON	CR 504712	
I	HIGH SIDE COALGON	CR 504713	
I	HIGH SIDE COALGON	CR 504714	
I	HIGH SIDE COALGON	CR 504715	
I	HIGH SIDE COALGON	CR 504716	
I	HIGH SIDE COALGON	CR 504717	
I	HIGH SIDE COALGON	CR 504718	
I	HIGH SIDE COALGON	CR 504719	
I	HIGH SIDE COALGON	CR 504720	
I	HIGH SIDE COALGON	CR 504721	
I	HIGH SIDE COALGON	CR 504722	
I	HIGH SIDE COALGON	CR 504723	
I	HIGH SIDE COALGON	CR 504724	
I	HIGH SIDE COALGON	CR 504725	
I	HIGH SIDE COALGON	CR 504726	
I	HIGH SIDE COALGON	CR 504727	
I	HIGH SIDE COALGON	CR 504728	
I	HIGH SIDE COALGON	CR 504729	
I	HIGH SIDE COALGON	CR 504730	
I	HIGH SIDE COALGON	CR 504731	
I	HIGH SIDE COALGON	CR 504732	
I	HIGH SIDE COALGON	CR 504733	
I	HIGH SIDE COALGON	CR 504734	
I	HIGH SIDE COALGON	CR 504735	
I	HIGH SIDE COALGON	CR 504736	
I	HIGH SIDE COALGON	CR 504737	
I	HIGH SIDE COALGON	CR 504738	
I	HIGH SIDE COALGON	CR 504739	
I	HIGH SIDE COALGON	CR 504740	

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
I	HIGH SIDE COALGON	CR 504741	
I	HIGH SIDE COALGON	CR 504742	
I	HIGH SIDE COALGON	CR 504743	
I	HIGH SIDE COALGON	CR 504744	
I	HIGH SIDE COALGON	CR 504745	
I	HIGH SIDE COALGON	CR 504746	
I	HIGH SIDE COALGON	CR 504747	
I	HIGH SIDE COALGON	CR 504748	
I	HIGH SIDE COALGON	CR 504749	
I	HIGH SIDE COALGON	CR 504750	
I	HIGH SIDE COALGON	CR 504751	
I	HIGH SIDE COALGON	CR 504752	
I	HIGH SIDE COALGON	CR 504753	
I	HIGH SIDE COALGON	CR 504754	
I	HIGH SIDE COALGON	CR 504755	
I	HIGH SIDE COALGON	CR 504756	
I	HIGH SIDE COALGON	CR 504757	
I	HIGH SIDE COALGON	CR 504758	
I	HIGH SIDE COALGON	CR 504759	
I	HIGH SIDE COALGON	CR 504760	
I	HIGH SIDE COALGON	CR 504761	
I	HIGH SIDE COALGON	CR 504762	
I	HIGH SIDE COALGON	CR 504763	
I	HIGH SIDE COALGON	CR 504764	
I	HIGH SIDE COALGON	CR 504765	
I	HIGH SIDE COALGON	CR 504766	
I	HIGH SIDE COALGON	CR 504767	
I	HIGH SIDE COALGON	CR 504768	
I	HIGH SIDE COALGON	CR 504769	
I	HIGH SIDE COALGON	CR 504770	
I	HIGH SIDE COALGON	CR 504771	
I	HIGH SIDE COALGON	CR 504772	
I	HIGH SIDE COALGON	CR 504773	
I	HIGH SIDE COALGON	CR 504774	
I	HIGH SIDE COALGON	CR 504775	
I	HIGH SIDE COALGON	CR 504776	
I	HIGH SIDE COALGON	CR 504777	
I	HIGH SIDE COALGON	CR 504778	
I	HIGH SIDE COALGON	CR 504779	
I	HIGH SIDE COALGON	CR 504780	
I	HIGH SIDE COALGON	CR 504781	
I	HIGH SIDE COALGON	CR 504782	
I	HIGH SIDE COALGON	CR 504783	
I	HIGH SIDE COALGON	CR 504784	
I	HIGH SIDE COALGON	CR 504785	
I	HIGH SIDE COALGON	CR 504786	
I	HIGH SIDE COALGON	CR 504787	
I	HIGH SIDE COALGON	CR 504788	
I	HIGH SIDE COALGON	CR 504789	
I	HIGH SIDE COALGON	CR 504790	
I	HIGH SIDE COALGON	CR 504791	

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
I	HIGH SIDE COALGON	CR 504792	
I	HIGH SIDE COALGON	CR 504793	
I	HIGH SIDE COALGON	CR 504794	
I	HIGH SIDE COALGON	CR 504795	
I	HIGH SIDE COALGON	CR 504796	
I	HIGH SIDE COALGON	CR 504797	
I	HIGH SIDE COALGON	CR 504798	
I	HIGH SIDE COALGON	CR 504799	
I	HIGH SIDE COALGON	CR 504800	
CARGROUP TOTAL			111

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
II	60 FT BOX	CR 219932	
II	60 FT BOX	CR 219952	
II	60 FT BOX	CR 219963	
II	60 FT BOX	CR 220252	
II	60 FT BOX	CR 220264	
II	60 FT BOX	CR 220741	
II	60 FT BOX	CR 220998	
II	60 FT BOX	CR 220999	
II	60 FT BOX	CR 221008	
II	60 FT BOX	CR 221009	
II	60 FT BOX	CR 221010	
II	60 FT BOX	CR 221011	
II	60 FT BOX	CR 221012	
II	60 FT BOX	CR 221013	
II	60 FT BOX	CR 221014	
II	60 FT BOX	CR 221015	
II	60 FT BOX	CR 221016	
II	60 FT BOX	CR 221017	
II	60 FT BOX	CR 274889	
II	60 FT BOX	CR 274955	
II	60 FT BOX	CR 275026	
II	60 FT BOX	CR 275128	
II	60 FT BOX	CR 275212	
II	60 FT BOX	CR 275220	
II	60 FT BOX	CR 275317	
II	60 FT BOX	CR 275325	
II	60 FT BOX	CR 275382	
II	60 FT BOX	CR 277428	
II	60 FT BOX	CR 277638	
II	60 FT BOX	CR 277646	
II	60 FT BOX	CR 277688	
II	60 FT BOX	CR 277898	
II	60 FT BOX	CR 278019	
II	60 FT BOX	CR 279471	
II	60 FT BOX	CR 279476	
II	60 FT BOX	CR 279478	
II	60 FT BOX	CR 279496	
II	60 FT BOX	CR 281418	
II	60 FT BOX	CR 281458	
II	60 FT BOX	CR 281525	
CARGROUP TOTAL			40

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
II	86 FT BOX	CR 237326	
II	86 FT BOX	CR 237376	
II	86 FT BOX	CR 237384	
II	86 FT BOX	CR 237390	
II	86 FT BOX	CR 237400	
II	86 FT BOX	CR 237405	
II	86 FT BOX	CR 237546	
II	86 FT BOX	CR 237564	
II	86 FT BOX	CR 237582	
II	86 FT BOX	CR 237623	
II	86 FT BOX	CR 237627	
II	86 FT BOX	CR 237651	
II	86 FT BOX	CR 237694	
II	86 FT BOX	CR 237721	
II	86 FT BOX	CR 237736	
II	86 FT BOX	CR 237776	
II	86 FT BOX	CR 237891	
II	86 FT BOX	CR 237970	
II	86 FT BOX	CR 238092	
II	86 FT BOX	CR 238146	
II	86 FT BOX	CR 238151	
II	86 FT BOX	CR 238276	
II	86 FT BOX	CR 238282	
II	86 FT BOX	CR 239871	
II	86 FT BOX	CR 239906	
II	86 FT BOX	CR 239930	
II	86 FT BOX	CR 239935	
II	86 FT BOX	CR 239936	
II	86 FT BOX	CR 239938	
II	86 FT BOX	CR 239939	
II	86 FT BOX	CR 239970	
II	86 FT BOX	CR 239978	
II	86 FT BOX	CR 240945	
II	86 FT BOX	CR 240955	
II	86 FT BOX	CR 240961	
II	86 FT BOX	CR 240967	
II	86 FT BOX	CR 240969	
II	86 FT BOX	CR 240990	
II	86 FT BOX	CR 240991	
II	86 FT BOX	CR 242014	
II	86 FT BOX	CR 242024	
II	86 FT BOX	CR 242025	
II	86 FT BOX	CR 242202	
II	86 FT BOX	CR 242203	
II	86 FT BOX	CR 242204	
II	86 FT BOX	CR 242403	
II	86 FT BOX	CR 242429	
II	86 FT BOX	CR 242440	
II	86 FT BOX	CR 242455	
II	86 FT BOX	CR 242456	
II	86 FT BOX	CR 242459	

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
II	86 FT BOX	CR 242478	
II	86 FT BOX	CR 242479	
II	86 FT BOX	CR 242480	
II	86 FT BOX	CR 242481	
II	86 FT BOX	CR 242802	
II	86 FT BOX	CR 243452	
II	86 FT BOX	CR 243476	
II	86 FT BOX	CR 243488	
II	86 FT BOX	CR 243723	
II	86 FT BOX	CR 243724	
II	86 FT BOX	CR 243748	
II	86 FT BOX	CR 243763	
II	86 FT BOX	CR 243843	
II	86 FT BOX	CR 293391	
II	86 FT BOX	CR 293446	
II	86 FT BOX	CR 293608	
CARGROUP TOTAL			67

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
II	COVERED HOPPER	CR 886828	
II	COVERED HOPPER	CR 886861	
II	COVERED HOPPER	CR 887031	
II	COVERED HOPPER	CR 887037	
II	COVERED HOPPER	CR 887084	
II	COVERED HOPPER	CR 887147	
II	COVERED HOPPER	CR 887151	
II	COVERED HOPPER	CR 887162	
II	COVERED HOPPER	CR 887230	
II	COVERED HOPPER	CR 887237	
II	COVERED HOPPER	CR 887260	
II	COVERED HOPPER	CR 887287	
II	COVERED HOPPER	CR 887291	
II	COVERED HOPPER	CR 887313	
II	COVERED HOPPER	CR 887316	
II	COVERED HOPPER	CR 887392	
II	COVERED HOPPER	CR 887480	
II	COVERED HOPPER	CR 887729	
II	COVERED HOPPER	CR 887740	
II	COVERED HOPPER	CR 887747	
II	COVERED HOPPER	CR 887788	
II	COVERED HOPPER	CR 888765	
II	COVERED HOPPER	CR 888880	
II	COVERED HOPPER	CR 888905	
II	COVERED HOPPER	CR 888982	
II	COVERED HOPPER	CR 888987	
II	COVERED HOPPER	CR 888989	
II	COVERED HOPPER	CR 889069	
II	COVERED HOPPER	CR 889090	
II	COVERED HOPPER	CR 889145	
II	COVERED HOPPER	CR 889204	
II	COVERED HOPPER	CR 889236	
II	COVERED HOPPER	CR 889354	
II	COVERED HOPPER	CR 889431	
II	COVERED HOPPER	CR 889480	
II	COVERED HOPPER	CR 889500	
II	COVERED HOPPER	CR 889516	
II	COVERED HOPPER	CR 889738	
II	COVERED HOPPER	CR 889754	
II	COVERED HOPPER	CR 889835	
II	COVERED HOPPER	CR 889871	
II	COVERED HOPPER	CR 889911	
II	COVERED HOPPER	CR 889967	
II	COVERED HOPPER	CR 889969	
II	COVERED HOPPER	CR 889993	
II	COVERED HOPPER	CR 891221	
CARGROUP TOTAL			46

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
III	52 FT PLAIN GON	CR 576003	
III	52 FT PLAIN GON	CR 576004	
III	52 FT PLAIN GON	CR 576016	
III	52 FT PLAIN GON	CR 576035	
III	52 FT PLAIN GON	CR 576040	
III	52 FT PLAIN GON	CR 576042	
III	52 FT PLAIN GON	CR 576062	
III	52 FT PLAIN GON	CR 576097	
III	52 FT PLAIN GON	CR 576105	
III	52 FT PLAIN GON	CR 576154	
III	52 FT PLAIN GON	CR 576180	
III	52 FT PLAIN GON	CR 576218	
III	52 FT PLAIN GON	CR 576223	
III	52 FT PLAIN GON	CR 576228	
III	52 FT PLAIN GON	CR 576232	
III	52 FT PLAIN GON	CR 576255	
III	52 FT PLAIN GON	CR 576278	
III	52 FT PLAIN GON	CR 576318	
III	52 FT PLAIN GON	CR 576336	
III	52 FT PLAIN GON	CR 576341	
III	52 FT PLAIN GON	CR 576360	
III	52 FT PLAIN GON	CR 576383	
III	52 FT PLAIN GON	CR 576414	
III	52 FT PLAIN GON	CR 576427	
III	52 FT PLAIN GON	CR 576494	
III	52 FT PLAIN GON	CR 576527	
III	52 FT PLAIN GON	CR 576541	
III	52 FT PLAIN GON	CR 576570	
III	52 FT PLAIN GON	CR 576597	
III	52 FT PLAIN GON	CR 576668	
III	52 FT PLAIN GON	CR 576677	
III	52 FT PLAIN GON	CR 576699	
III	52 FT PLAIN GON	CR 576704	
III	52 FT PLAIN GON	CR 576746	
III	52 FT PLAIN GON	CR 576770	
III	52 FT PLAIN GON	CR 576785	
III	52 FT PLAIN GON	CR 576791	
III	52 FT PLAIN GON	CR 576797	
III	52 FT PLAIN GON	CR 576798	
III	52 FT PLAIN GON	CR 576827	
III	52 FT PLAIN GON	CR 576829	
III	52 FT PLAIN GON	CR 576876	
III	52 FT PLAIN GON	CR 576899	
III	52 FT PLAIN GON	CR 576902	
III	52 FT PLAIN GON	CR 576907	
III	52 FT PLAIN GON	CR 576925	
III	52 FT PLAIN GON	CR 576932	
III	52 FT PLAIN GON	CR 576935	
III	52 FT PLAIN GON	CR 576948	
III	52 FT PLAIN GON	CR 576974	
III	52 FT PLAIN GON	CR 576982	

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
III	52 FT PLAIN GON	CR 576992	
III	52 FT PLAIN GON	CR 576995	
III	52 FT PLAIN GON	CR 577021	
III	52 FT PLAIN GON	CR 577028	
III	52 FT PLAIN GON	CR 577065	
III	52 FT PLAIN GON	CR 577079	
III	52 FT PLAIN GON	CR 577094	
III	52 FT PLAIN GON	CR 577108	
III	52 FT PLAIN GON	CR 577109	
III	52 FT PLAIN GON	CR 577117	
III	52 FT PLAIN GON	CR 577124	
III	52 FT PLAIN GON	CR 577139	
III	52 FT PLAIN GON	CR 577165	
III	52 FT PLAIN GON	CR 577179	
III	52 FT PLAIN GON	CR 577185	
III	52 FT PLAIN GON	CR 577254	
III	52 FT PLAIN GON	CR 577256	
III	52 FT PLAIN GON	CR 577262	
III	52 FT PLAIN GON	CR 577281	
III	52 FT PLAIN GON	CR 577311	
III	52 FT PLAIN GON	CR 577318	
III	52 FT PLAIN GON	CR 577351	
III	52 FT PLAIN GON	CR 577372	
III	52 FT PLAIN GON	CR 577409	
III	52 FT PLAIN GON	CR 577424	
III	52 FT PLAIN GON	CR 577515	
III	52 FT PLAIN GON	CR 577520	
III	52 FT PLAIN GON	CR 577598	
III	52 FT PLAIN GON	CR 577662	
III	52 FT PLAIN GON	CR 577663	
III	52 FT PLAIN GON	CR 577718	
III	52 FT PLAIN GON	CR 577726	
III	52 FT PLAIN GON	CR 577746	
III	52 FT PLAIN GON	CR 577752	
III	52 FT PLAIN GON	CR 577757	
III	52 FT PLAIN GON	CR 577764	
III	52 FT PLAIN GON	CR 577829	
III	52 FT PLAIN GON	CR 577844	
III	52 FT PLAIN GON	CR 577869	
III	52 FT PLAIN GON	CR 577900	
III	52 FT PLAIN GON	CR 577914	
III	52 FT PLAIN GON	CR 577962	
III	52 FT PLAIN GON	CR 577973	
III	52 FT PLAIN GON	CR 578008	
III	52 FT PLAIN GON	CR 578028	
III	52 FT PLAIN GON	CR 578042	
III	52 FT PLAIN GON	CR 578043	
III	52 FT PLAIN GON	CR 578054	
III	52 FT PLAIN GON	CR 578072	
III	52 FT PLAIN GON	CR 578145	
III	52 FT PLAIN GON	CR 578148	

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
III	52 FT PLAIN GON	CR 578216	
III	52 FT PLAIN GON	CR 578218	
III	52 FT PLAIN GON	CR 578222	
III	52 FT PLAIN GON	CR 578228	
III	52 FT PLAIN GON	CR 578230	
III	52 FT PLAIN GON	CR 578231	
III	52 FT PLAIN GON	CR 578247	
III	52 FT PLAIN GON	CR 578248	
III	52 FT PLAIN GON	CR 578250	
III	52 FT PLAIN GON	CR 578263	
III	52 FT PLAIN GON	CR 578270	
III	52 FT PLAIN GON	CR 578271	
III	52 FT PLAIN GON	CR 578275	
III	52 FT PLAIN GON	CR 578279	
III	52 FT PLAIN GON	CR 578287	
III	52 FT PLAIN GON	CR 578289	
III	52 FT PLAIN GON	CR 578293	
III	52 FT PLAIN GON	CR 578294	
III	52 FT PLAIN GON	CR 578305	
III	52 FT PLAIN GON	CR 578306	
III	52 FT PLAIN GON	CR 578316	
III	52 FT PLAIN GON	CR 578319	
III	52 FT PLAIN GON	CR 578329	
III	52 FT PLAIN GON	CR 578332	
III	52 FT PLAIN GON	CR 578340	
III	52 FT PLAIN GON	CR 578349	
III	52 FT PLAIN GON	CR 578353	
III	52 FT PLAIN GON	CR 578361	
III	52 FT PLAIN GON	CR 578362	
III	52 FT PLAIN GON	CR 578371	
III	52 FT PLAIN GON	CR 578374	
III	52 FT PLAIN GON	CR 578386	
III	52 FT PLAIN GON	CR 578387	
III	52 FT PLAIN GON	CR 578390	
III	52 FT PLAIN GON	CR 578393	
III	52 FT PLAIN GON	CR 578409	
III	52 FT PLAIN GON	CR 578413	
III	52 FT PLAIN GON	CR 578416	
III	52 FT PLAIN GON	CR 578419	
III	52 FT PLAIN GON	CR 578421	
III	52 FT PLAIN GON	CR 578433	
III	52 FT PLAIN GON	CR 578439	
III	52 FT PLAIN GON	CR 578444	
III	52 FT PLAIN GON	CR 578451	
III	52 FT PLAIN GON	CR 578462	
III	52 FT PLAIN GON	CR 578466	
III	52 FT PLAIN GON	CR 578467	
III	52 FT PLAIN GON	CR 578468	
III	52 FT PLAIN GON	CR 578470	
III	52 FT PLAIN GON	CR 578475	
III	52 FT PLAIN GON	CR 578478	

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
III	52 FT PLAIN GON	CR 578482	
III	52 FT PLAIN GON	CR 578485	
III	52 FT PLAIN GON	CR 578496	
III	52 FT PLAIN GON	CR 578497	
III	52 FT PLAIN GON	CR 578501	
III	52 FT PLAIN GON	CR 578512	
III	52 FT PLAIN GON	CR 578516	
III	52 FT PLAIN GON	CR 578520	
III	52 FT PLAIN GON	CR 578525	
III	52 FT PLAIN GON	CR 578527	
III	52 FT PLAIN GON	CR 578530	
III	52 FT PLAIN GON	CR 578534	
III	52 FT PLAIN GON	CR 578541	
III	52 FT PLAIN GON	CR 578564	
III	52 FT PLAIN GON	CR 578567	
III	52 FT PLAIN GON	CR 578576	
III	52 FT PLAIN GON	CR 578577	
III	52 FT PLAIN GON	CR 578580	
III	52 FT PLAIN GON	CR 578592	
III	52 FT PLAIN GON	CR 578606	
III	52 FT PLAIN GON	CR 578608	
III	52 FT PLAIN GON	CR 578620	
III	52 FT PLAIN GON	CR 578624	
III	52 FT PLAIN GON	CR 578639	
III	52 FT PLAIN GON	CR 578640	
III	52 FT PLAIN GON	CR 578643	
III	52 FT PLAIN GON	CR 578653	
III	52 FT PLAIN GON	CR 578655	
III	52 FT PLAIN GON	CR 578656	
III	52 FT PLAIN GON	CR 578658	
III	52 FT PLAIN GON	CR 578662	
III	52 FT PLAIN GON	CR 578670	
III	52 FT PLAIN GON	CR 578673	
III	52 FT PLAIN GON	CR 578680	
III	52 FT PLAIN GON	CR 578685	
III	52 FT PLAIN GON	CR 579479	
III	52 FT PLAIN GON	CR 579518	
III	52 FT PLAIN GON	CR 579650	
III	52 FT PLAIN GON	CR 579666	
III	52 FT PLAIN GON	CR 579691	
III	52 FT PLAIN GON	CR 579700	
III	52 FT PLAIN GON	CR 579796	
III	52 FT PLAIN GON	CR 579797	
III	52 FT PLAIN GON	CR 579798	
III	52 FT PLAIN GON	CR 579799	
III	52 FT PLAIN GON	CR 579821	
III	52 FT PLAIN GON	CR 579839	
III	52 FT PLAIN GON	CR 579855	
III	52 FT PLAIN GON	CR 580156	
III	52 FT PLAIN GON	CR 580168	
III	52 FT PLAIN GON	CR 580194	

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
III	52 FT PLAIN GON	CR 580201	
III	52 FT PLAIN GON	CR 580221	
III	52 FT PLAIN GON	CR 580269	
III	52 FT PLAIN GON	CR 580277	
III	52 FT PLAIN GON	CR 580333	
III	52 FT PLAIN GON	CR 580405	
III	52 FT PLAIN GON	CR 580492	
III	52 FT PLAIN GON	CR 580643	
III	52 FT PLAIN GON	CR 580678	
III	52 FT PLAIN GON	CR 580738	
III	52 FT PLAIN GON	CR 580739	
III	52 FT PLAIN GON	CR 580834	
III	52 FT PLAIN GON	CR 580868	
III	52 FT PLAIN GON	CR 580924	
III	52 FT PLAIN GON	CR 580979	
III	52 FT PLAIN GON	CR 581034	
III	52 FT PLAIN GON	CR 581066	
III	52 FT PLAIN GON	CR 581102	
III	52 FT PLAIN GON	CR 584302	
III	52 FT PLAIN GON	CR 584307	
III	52 FT PLAIN GON	CR 584308	
III	52 FT PLAIN GON	CR 584309	
III	52 FT PLAIN GON	CR 584310	
III	52 FT PLAIN GON	CR 584601	
III	52 FT PLAIN GON	CR 585111	
III	52 FT PLAIN GON	CR 585112	
III	52 FT PLAIN GON	CR 585113	
III	52 FT PLAIN GON	CR 585114	
III	52 FT PLAIN GON	CR 585250	
III	52 FT PLAIN GON	CR 585251	
III	52 FT PLAIN GON	CR 585252	
III	52 FT PLAIN GON	CR 585253	
III	52 FT PLAIN GON	CR 585254	
III	52 FT PLAIN GON	CR 585255	
III	52 FT PLAIN GON	CR 585256	
III	52 FT PLAIN GON	CR 585257	
CARGROUP TOTAL			240

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
III	COIL GON OPEN	CR 607107	
III	COIL GON OPEN	CR 607309	
III	COIL GON OPEN	CR 607332	
III	COIL GON OPEN	CR 607352	
III	COIL GON OPEN	CR 607364	
CARGROUP TOTAL			5

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
III	COIL GON COVERED	CR 627122	
III	COIL GON COVERED	CR 627185	
III	COIL GON COVERED	CR 627277	
III	COIL GON COVERED	CR 627399	
III	COIL GON COVERED	CR 627422	
III	COIL GON COVERED	CR 627445	
CARGROUP TOTAL			6

IDENTIFICATION NUMBERS OF ITEMS OF EQUIPMENT

CLASS OF EQUIPMENT	CAR TYPE	CAR ID	TALLY
FINAL TOTALS			515

515 RECORDS TOTALED

BASIC RENT
December 17, 1991 Funding Date

Schedule 2

<u>Rent Payment Date</u>	<u>Arrears Rent (% OF COST)</u>	<u>Advance Rent (% OF COST)</u>
1 Apr 1992	0.00000000	0.00000000
1 Oct 1992	3.76943304	0.00000000
1 Apr 1993	5.70493013	0.00000000
1 Oct 1993	3.50017569	0.00000000
1 Apr 1994	5.79722159	0.00000000
1 Oct 1994	3.39990287	0.00000000
1 Apr 1995	5.89749441	0.00000000
1 Oct 1995	3.29095146	0.00000000
1 Apr 1996	6.00644582	0.00000000
1 Oct 1996	3.17258254	0.00000000
1 Apr 1997	6.12481474	0.00000000
1 Oct 1997	3.02254644	0.00000000
1 Apr 1998	6.27485084	0.00000000
1 Oct 1998	8.46572772	0.00000000
1 Apr 1999	2.74392405	0.00000000
1 Oct 1999	7.20457905	0.00000000
1 Apr 2000	2.92875788	0.00000000
1 Oct 2000	6.64252619	0.00000000
1 Apr 2001	2.96827494	0.00000000
1 Oct 2001	6.28391220	0.00000000
1 Apr 2002	4.64354264	0.00000000
1 Oct 2002	3.83869843	0.00000000
1 Apr 2003	5.45869886	0.00000000
1 Oct 2003	1.91165010	0.00000000
1 Apr 2004	8.71539059	0.00000000
1 Oct 2004	1.76242579	0.00000000
1 Apr 2005	9.60105977	0.00000000
1 Oct 2005	1.54281013	0.00000000
1 Apr 2006	9.82067544	10.57778314
1 Oct 2006	0.00000000	0.78570243
1 Apr 2007	0.00000000	10.99306203
1 Oct 2007	0.00000000	0.37042354
1 Apr 2008	0.00000000	11.36348557
1 Oct 2008	0.00000000	0.00000000
1 Apr 2009	0.00000000	11.36348557
1 Oct 2009	0.00000000	0.00000000

STIPULATED LOSS VALUES
December 17, 1991 Funding Date

Rent Payment Date	Stipulated Loss Value (% OF COST)
Apr 1 1992	105.94363
Oct 1 1992	107.29660
Apr 1 1993	106.46415
Oct 1 1993	107.50918
Apr 1 1994	106.08643
Oct 1 1994	106.80648
Apr 1 1995	104.90777
Oct 1 1995	105.41373
Apr 1 1996	103.12091
Oct 1 1996	103.46486
Apr 1 1997	100.76544
Oct 1 1997	100.95609
Apr 1 1998	97.79535
Oct 1 1998	92.28674
Apr 1 1999	92.33183
Oct 1 1999	87.95647
Apr 1 2000	87.68677
Oct 1 2000	83.73026
Apr 1 2001	83.29595
Oct 1 2001	79.56589
Apr 1 2002	77.35001
Oct 1 2002	75.89944
Apr 1 2003	72.79368
Oct 1 2003	73.18212
Apr 1 2004	66.84789
Oct 1 2004	67.18088
Apr 1 2005	59.76623
Oct 1 2005	60.14400
Apr 1 2006	52.34177
Oct 1 2006	43.41475
Apr 1 2007	44.44633
Oct 1 2007	35.17122
Apr 1 2008	36.72894
Oct 1 2008	27.02276
Apr 1 2009	28.91903
Oct 1 2009	18.66129
Apr 1 2010	20.00000

TERMINATION VALUES
December 17, 1991 Funding Date

Schedule 4

<u>Rent Payment Date</u>	<u>Termination Value (% OF COST)</u>
Apr 1 1992	105.75554
Oct 1 1992	106.89653
Apr 1 1993	105.87153
Oct 1 1993	106.74259
Apr 1 1994	105.15738
Oct 1 1994	105.72496
Apr 1 1995	103.68018
Oct 1 1995	104.04315
Apr 1 1996	101.60941
Oct 1 1996	101.81399
Apr 1 1997	98.97850
Oct 1 1997	99.03798
Apr 1 1998	95.78567
Oct 1 1998	90.20276
Apr 1 1999	90.10764
Oct 1 1999	85.57862
Apr 1 2000	85.14971
Oct 1 2000	81.01879
Apr 1 2001	80.40332
Oct 1 2001	76.47490
Apr 1 2002	74.04855
Oct 1 2002	72.36137
Apr 1 2003	69.00202
Oct 1 2003	69.10922
Apr 1 2004	62.46622
Oct 1 2004	62.48918
Apr 1 2005	54.73394
Oct 1 2005	54.75623
Apr 1 2006	46.56433
Oct 1 2006	37.17384
Apr 1 2007	37.69187
Oct 1 2007	27.82809
Apr 1 2008	28.73379
Oct 1 2008	18.32672
Apr 1 2009	19.44817
Oct 1 2009	8.47081
Apr 1 2010	9.00000

Schedule 5

EBO Purchase Price

<u>Funding Date</u>	<u>EBO Purchase Price (% of Cost)</u>		
	<u>by Class of Equipment</u>		
	<u>Class I</u>	<u>Class II</u>	<u>Class III</u>
August 21, 1991	47.111%	47.111%	47.111%
September 26, 1991	46.945%	46.985%	47.111%
December 17, 1991	47.111%	47.111%	47.111%

Exhibit A

ETA RENT
December 17, 1991 Funding Date

Sinking Fund Payment Date -----	Interest Component of ETA Rent Due on Payment Date -----	Principal Component of ETA Rent Due on Payment Date -----
10/01/91	\$ 132,670.52	\$ 0.00
4/01/92	597,017.33	0.00
10/01/92	597,017.33	0.00
4/01/93	597,017.33	356,750.00
10/01/93	581,587.90	0.00
4/01/94	581,587.90	387,609.00
10/01/94	564,823.81	0.00
4/01/95	564,823.81	421,137.00
10/01/95	546,609.63	0.00
4/01/96	546,609.63	457,566.00
10/01/96	526,819.90	0.00
4/01/97	526,819.91	497,145.00
10/01/97	505,318.38	0.00
4/01/98	505,318.38	540,148.00
10/01/98	481,956.98	911,915.00
4/01/99	442,516.66	0.00
10/01/99	442,516.66	568,422.00
4/01/00	417,932.41	48,213.00
10/01/00	415,847.19	520,209.00
4/01/01	393,348.15	72,850.00
10/01/01	390,197.39	495,572.00
4/01/02	368,763.90	355,267.00
10/01/02	353,398.60	213,155.00
4/01/03	344,179.65	568,422.00
10/01/03	319,595.40	0.00
4/01/04	319,595.40	576,827.00
10/01/04	294,647.63	0.00
4/01/05	294,647.63	848,925.00
10/01/05	257,931.63	0.00
4/01/06	257,931.63	2,926,602.00
10/01/06	131,356.09	0.00
4/01/07	131,356.09	1,706,497.00
10/01/07	57,550.09	0.00
4/01/08	57,550.09	1,330,638.00
10/01/08	0.00	0.00
	-----	-----
TOTAL	\$13,546,861.04	\$13,803,869.00