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June 3, 1996

RECORDED 17518-A

JUN 3 1996 11:00 PM

INTERSTATE COMMERCE COMMISSION

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Full Release and Termination of Master Loan and Security Agreement, dated as of May 31, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Master Loan and Security Agreement which was previously filed with the Commission under Recordation Number 17518.

The name and address of the party to the enclosed document are:

Secured Party: BTM Capital Corporation
(f/k/a BOT Financial Corporation)
125 Summer Street
Boston, MA 02110

A description of the railroad equipment covered by the enclosed document is:

two hundred (200) railcars bearing road marks and reporting numbers
EPIX 91001 through EPIX 91200

JUN 3 4 14 PM '96
RECEIVED
SURFACE TRANSPORTATION
BOARD

Counterspart - Edmund M. Lewis

Mr. Vernon A. Williams
June 3, 1996
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", written in a cursive style.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

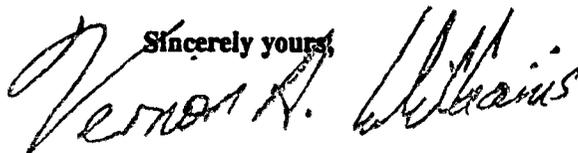
6/3/96

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW, Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/3/96 at 4:45PM, and assigned recordation number(s). 17518-A.

Sincerely yours,

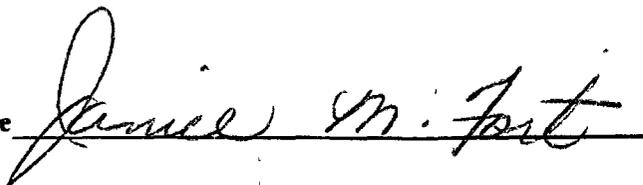


Vernon A. Williams
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RECORDATION NO. 17518-A
JUN 9 1996 4:45 PM

FULL RELEASE AND TERMINATION
OF
MASTER LOAN AND SECURITY AGREEMENT
RECORDED WITH THE
INTERSTATE COMMERCE COMMISSION
UNDER RECORDATION NO. 17518

KNOWN ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, BTM Capital Corporation, formerly known as BOT Financial Corporation, as Lender and R.J. Longo Construction Company, Inc. and Virotech Systems, Inc., a joint venture doing business under the additional name of EPIC, as Debtor, did enter into that certain Master Loan and Security Agreement dated as of September 5, 1991 (the "Loan Agreement") which was filed and recorded with the Interstate Commerce Commission, predecessor to the Surface Transportation Board, on September 9, 1991 under Recordation No. 17518;

WHEREAS, the Loan Agreement secured two hundred (200) Berwick Articulated Skeleton Container Rail Cars bearing EPIX reporting marks and road numbers 91001 through 91200, both inclusive;

WHEREAS, all obligations of Debtor under the Loan Agreement have been fully satisfied and discharged.

NOW THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is acknowledged, and intending to be legally bound, BTM Capital Corporation does hereby release and terminate the Loan Agreement, and fully releases and discharges all the collateral described in and secured by, the Loan Agreement.

IN WITNESS WHEREOF, BTM Capital Corporation has duly executed this FULL RELEASE AND TERMINATION OF MASTER LOAN AND SECURITY AGREEMENT as of this 31st day of May, 1996.

BTM CAPITAL CORPORATION

By: 
Title: **Senior Vice President**

Commonwealth of Massachusetts)
County of Suffolk) ss:

On this 31 day of May, 1996 before me personally appeared Gary Christensen to me personally known, who by me duly sworn, says that he is the **Senior Vice President** BTM Capital Corporation ("Lender"), that the foregoing instrument was signed on behalf of Lender by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of Lender.

IN WITNESS WHEREOF, I have set my hand and official seal.


Notary Public

[Seal]

My commission expires:

Sandra K. Ironfield
NOTARY PUBLIC
My commission exp. July 27, 2001

