

**SHEFFERLY & SILVERMAN**

A PROFESSIONAL CORPORATION  
ATTORNEYS & COUNSELORS

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FACSIMILE 352-7656

1-273A005

September 27, 1991

REGISTRATION NO. 17543 FILED 1991

SEP 30 1991 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423  
ATTN: Ms. Mildred Lee, Room 2303

Re: Recordation of Bill of Sale

Dear Ms. Lee:

Enclosed please find an original and one copy of a notarized Affidavit and Bill of Sale for recordation. Also enclosed is this firm's check in the amount of \$15.00 to cover the cost of the filing fee. Please return a recorded document at your earliest convenience.

The names and addresses of the parties involved are as follows:

Bonanza Bus Lines, Inc. *Seller*  
One Bonanza Way  
Providence, RI 02904

Train Travel, Inc. *Buyer*  
26795 Captain's Lane  
Franklin, MI 48025

If you should have any questions or require further information, please do not hesitate to contact me. Thank you.

Very truly yours,

**SHEFFERLY & SILVERMAN**

*Geoffrey Silverman*  
Geoffrey L. Silverman

GLS/adg  
Enclosure

cc: Mr. Larry Coe (w/o enc.)

coe\icc.ltr

MOTOR OPERATING UNIT

SEP 30 10 08 AM '91

Interstate Commerce Commission  
Washington, D.C. 20423

9/30/91

OFFICE OF THE SECRETARY

Geoffrey L. Silverman  
Shefferly & Silverman  
400 Galleria Officenttre  
Southfield ,Michigan 48034

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 9/30/91 at 10:10am , and assigned recordation number(s). 17543

Sincerely yours,

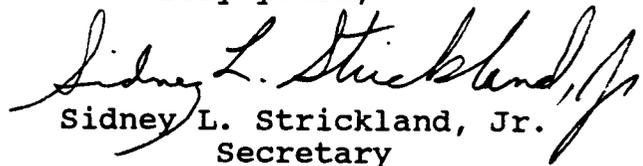
  
Sidney L. Strickland, Jr.  
Secretary





EXHIBIT "A"

"THE TRAIN"

Kitchen Car - Former Amtrak Car #8022  
Dining Car - Former Pennsylvania Railroad Car #9604  
Dining Car - Former Pennsylvania Railroad Car #9605  
Power Car - Former Pennsylvania Railroad Car #9600

Seller's rights, if any, to the logo and name  
"Michigan Star Clipper Dinner Train" or any  
variation thereof.