

17584-F

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SEP 24 1992
RECORDED

ALVORD AND ALVORD
ATTORNEYS AT LAW
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WASHINGTON, D.C.

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OF COUNSEL
URBAN A. LESTER

(202) 393-2266

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September 24, 1992

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

17584-F

SEP 24 1 47 PM '92

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three fully executed copies of a Partial Release Agreement dated as of September 21, 1992, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement-Venture II dated as of August 13, 1991 (Recordation Number 17584, recorded on November 6, 1991); as supplemented by a Security Agreement Supplement-Venture II dated as of February 25, 1992 (Recordation Number 17584-A, recorded on March 5, 1992).

The name and address of the party executing the enclosed document are:

The Bank of California, National Association
P.O. Box 3121
Portland, Oregon 97208

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto.

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Countersparto - [Signature]

Mr. Sidney L. Strickland, Jr.
September 24, 1992
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Kindly return two stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Release only of 11 railcars bearing VCY marks and numbers
(formerly SP marks and numbers).

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

SCHEDULE A

ATTACHMENT TO PARTIAL
RELEASE AGREEMENT
as of September 21, 1992

<u>Old Car No.</u>	<u>New Car No.</u>
SP 465416	GVSR 629049
SP 465991	GVSR 632062
SP 465202	GVSR 629565
SP 465226	GVSR 629563
SP 465988	GVSR 632523
SP 228601	VCY 172185
SP 228757	VCY 172266
SP 228821	VCY 172279
SP 228850	VCY 172259
SP 605003	GVSR 132089
SP 605521	GVSR 134046

RFZ

Interstate Commerce Commission

Washington, D.C. 20423

9/24/92

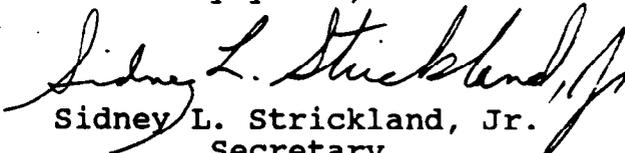
OFFICE OF THE SECRETARY

Charles T. Kappler
Alvord And Alvord
918 16th St., NW
Washington, DC.20006-2973

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/24/92 at 1:50PM , and assigned recordation number(s). 17584-F.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary