

**MATTHEWS & BRANSCOMB**

A PROFESSIONAL CORPORATION

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512-320-5055

March 5, 1993

RECORDATION NO. 17585A FILED 1425

Interstate Commerce Commission  
Twelfth Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

MAR 9 1993 3:10 PM

Attention: Mildred Lee  
Recordation Department

INTERSTATE COMMERCE COMMISSION

RE: ICC Recordation: November 6, 1991  
Transaction No.: 17585 - ~~A~~

Dear Ms. Lee:

Please find enclosed three (3) originally executed and notarized Releases of Security Interest regarding the above-referenced ICC Recordation.

Further enclosed please find our firm check in the amount of \$16.00 in payment of your recording fee. I have also enclosed a duplicate of this transmittal letter. Please stamp such duplicate transmittal letter evidencing your receipt of the above-referenced filing and return it to me in the enclosed, self-addressed and stamped envelope.

After the Release is recorded, please return an original, stamped with recording verification, and any extra copies not needed by your office for recordation, to the undersigned.

If you have any questions regarding the enclosed, please do not hesitate to contact Dan Elder or the undersigned at (210) 226-4211. Thank you for your time and attention to this matter.

Sincerely yours,

Melinda Dietz  
Legal Assistant  
to Daniel M. Elder

Enclosures

RELEASE OF SECURITY INTEREST

RECORDATION NO. 17885-A FILED 1425

DATE: February 02, 1993

MAR 9 1993 3:10 PM

DEBTOR: TRANSCISCO TEXAN RAILWAY, INC.  
1000 North Alamo  
San Antonio, Texas 78215

INTERSTATE COMMERCE COMMISSION

SECURED PARTY: TEXAS SOUTHERN RAILROAD, INC.  
c/o Willard King  
8620 North New Braunfels, Suite 541  
San Antonio, Texas 78217

DOCUMENT BEING RELEASED: Security Agreement dated October 25, 1991, between Debtor and Secured Party and which covers the following described collateral.

ICC RECORDATION: November 6, 1991-Transaction #17585

COLLATERAL:

1. Ex SF 1389, Budd 1941, Lot 96907, Bar 48 seat Lounge, Newsstand, Nurse Room
2. Ex-NYC 406, Budd 1947, Lot 9610-023, 68-seat Dinner Table Car
3. EX-IC 4128, Pullman Standard 1950, Plan 7605 68-seat Dining Car
4. EX-IC 4128A, Pullman Standard 1950, Plan 7607 Kitchen Dormitory
5. EX-WP ATSF 1371 (Nambe) 25-seat Club Lounge/Dormitory, Lot #979
6. EX-WP 812 (Silver Feather) California Zephyr 70-seat Dome Coach/Lounge, Lot #9656-021
7. EX-CO 1920 48 Seat Diner - BE-OBSERVATION, Lot 9672-017
8. EX-ATSF 500 63 Seat Dome Club Lounge, Lot 6836

including all proceeds, revenues and rents of any and all types from any sale, lease, or other disposition thereof and all leases pertaining thereto.

For good and valuable consideration, receipt of which is hereby acknowledged, including payment of all amounts due by Debtor to Secured Party, Secured Party hereby releases and discharges all security interests it may have in the above-described collateral.

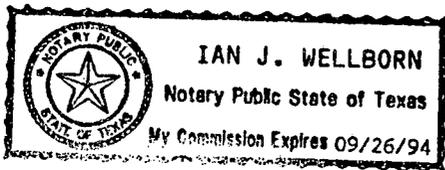
TEXAS SOUTHERN RAILROAD, INC.

BY: Willard King  
Willard King,  
Authorized Representative

STATE OF TEXAS       §  
                                  §  
COUNTY OF BEXAR   §

Before me, the undersigned authority, on this day personally appeared WILLARD KING, Authorized Representative of Texas Southern Railroad, Inc., a Texas corporation, known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that he executed the same for the purpose and consideration therein expressed, and in the capacity therein stated, and as the act and deed of said Corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this the 22<sup>nd</sup> day of February, 1993.



Ian J. Wellborn  
Notary Public, State of Texas

IAN J. WELLBORN  
Printed Name of Notary

My Commission Expires: 9/26/94

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