



DONELAN CLEARY
WOOD & MASER, P C

RECORDATION NO. 17591-E FILED

AUG 27 '99

9-10AM

August 27 1999

Recordation No. 17591-E

Dear Mr. Williams:

On behalf of Union Bank of California, N.A., successor in interest to The Bank of California, N. A., I submit for filing and recording under 49 U.S.C. § 11301(a) and the regulations applicable thereunder, executed counterparts of a secondary document, not previously recorded, entitled Full Release and Termination of Second Amended and Restated Security Agreement under Recordation No. 17591-C ("Release") made as of August 23, 1999.

The party to the enclosed Release is:

Union Bank of California, N.A.,
Successor to The Bank of California, N.A.
350 California Street
San Francisco, CA 94104
Successor to the Bank of California, N.A.

- RELEASING PARTY

The said Release is a full release and termination of that certain Second Amended and Restated Security Agreement dated as of August 8, 1994, recorded under Recordation No. 17591-C on August 11, 1994 and should be recorded under the next available letter under Recordation No. 17591, which letter we believe is "-E."

The equipment covered by the instant Release is all the Equipment covered by the aforesaid Second Amended and Restated Security Agreement.

A short summary of the Release to appear in the Surface Transportation Board Index is as follows:

"Full Release of Second Amended and Restated Security Agreement under Recordation No. 17591-C."

Enclosed is a check in the amount of twenty-six dollars which is in payment of the filing fee.

Counterpart to 4.14 Hammer

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the letter/fee receipt from the Surface Transportation Board acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink that reads "Allen H. Harrison, Jr." The signature is written in a cursive style with a large, stylized initial "A".

Allen H. Harrison, Jr.
*Attorney for Union Bank of California, N.A.,
for the purpose of this filing.*

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Enclosures

BY HAND

8308-020

FULL RELEASE AND TERMINATION
OF
SECOND AMENDED AND RESTATED SECURITY AGREEMENT UNDER
RECORDATION NO 17591-C

AUG 27 '99

9-10 AM

THIS FULL RELEASE AND TERMINATION is made as of this 23 day of August, 1999, by UNION BANK OF CALIFORNIA, N A , as the successor in interest to THE BANK OF CALIFORNIA, N A ("UBOC")

WHEREAS, The Bank of California, N A (as predecessor in interest to UBOC), as secured party, and Helm-Pacific Leasing, as debtor, entered into that certain Second Amended and Restated Security Agreement dated as of August 8, 1994, recorded August 11, 1994 with the Surface Transportation Board under Recordation No 17591-C,

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, UBOC hereby terminates, releases and discharges the aforesaid Second Amended and Restated Security Agreement and all of its interest in and to all railroad equipment covered by the aforesaid document

IN WITNESS WHEREOF, the party hereto has executed this Full Release and Termination as of the day, month and year first hereinabove written

UNION BANK OF CALIFORNIA, N A

By 

Name PATRICIA LEE
Title Vice President

NOTARY ACKNOWLEDGMENT

STATE OF CALIFORNIA}

COUNTY OF SAN FRANCISCO}

On August 23, 1999, before me Wendy W Kieu, a Notary Public in and for said County and State, personally appeared Patricia Ann Lee, personally known to me proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/~~are~~ subscribed to the within instrument and acknowledged to me that ~~he~~/she/~~they~~ executed the same in ~~his~~/her/~~their~~ authorized capacity(ies), and that by ~~his~~/her/~~their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument

Witness my hand and official seal

Signature Wendy W Kieu (Seal)

