

2-055A001

HELM
FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

RECORDATION NO **17577-A** FILED

FEB 24 1992 -9 40 AM

INTERSTATE COMMERCE COMMISSION

February 20, 1992

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is an Amendment 1 to a Lease of Railroad Equipment between Helm Financial Corporation and Southrail Corporation dated October 18, 1991.

Please file this supplement as ICC Recordation 17577-A. The filing fee of \$16 is enclosed. Thank you.

Sincerely,



Annette Wolff
Manager of Operations

AW\tw
enclosures

Counterparts - Mary An Otk

FEB 24 9 36 AM '92
MOTOR OPERATING UNIT

17527-A
FEB 24 1992 - 9 40 AM

AMENDMENT 1
DATED JANUARY 30, 1992
TO
LEASE OF RAILROAD EQUIPMENT
DATED OCTOBER 18, 1991

INTERSTATE COMMERCE COMMISSION

HELM FINANCIAL CORPORATION ("Lessor"), SOUTHRAIL CORPORATION ("Lessee") and MIDSOUTH CORPORATION ("Guarantor") have heretofore entered into a Lease of Railroad Equipment dated October 18, 1991.

The parties wish to amend the Lease as follows:

1. Section 4. Term of Lease. In the seventh line replace "February 1, 1992" with "March 1, 1992".
2. Annex A is hereby canceled and superseded with the attached Annex A.

All other terms and conditions of the Lease shall remain the same.

IN WITNESS THEREOF, Lessee and Lessor each pursuant to due authority have caused these presents to be signed in their respective corporate names.

HELM FINANCIAL CORPORATION

By: 

Title: President

SOUTHRAIL CORPORATION

By: 

Title: LVP-Chief Marketing Officer

MIDSOUTH CORPORATION

By: 

Title: Vice President

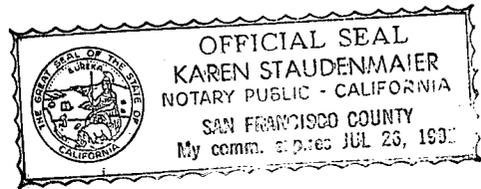
STATE OF CALIFORNIA)
) S
COUNTY OF SAN FRANCISCO)

On this 18th day of February, 1992, before me personally appeared Richard C. Kirchner to me personally known, who, being by me duly sworn, says that he is President of **HELM FINANCIAL CORPORATION**, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Staudenmaier
Notary Public

My Commission Expires: July 26, 1993

[Notarial Seal]



STATE OF MISSISSIPPI)
) S
COUNTY OF HINDS)

On this 7th day of February, 1992, before me personally appeared T.G. Legler, to me personally known, who, being by me duly sworn, says that he is VP & CMO of **SOUTHRAIL CORPORATION**, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Donna R May
Notary Public

My Commission Expires: May 9, 1992

[Notarial Seal]

ANNEX A

to

Lease of Railroad Equipment

Dated as of October 18, 1991

Equipment Description

Equipment Numbers

fifty-two (52) 5,400 cubic foot,
roller bearing, 70 ton capacity
wood chip hoppers manufactured
by Bethlehem Steel Company
between 1959 and 1965

SR 30001-30052