

# HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

1--298A003

October 23, 1991

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

17572  
RECORDATION NO. \_\_\_\_\_ FILED 1991

OCT 25 1991 - 10 40 AM  
INTERSTATE COMMERCE COMMISSION

Dear Ms. Lee:

Enclosed is a Memorandum of Storage and Use Agreement dated as of August 1, 1991 between the following parties:

Owner:	Texas Commerce Bank National Association 712 Main Street 8-TCB-N96 Houston, TX 77002
Railroad:	Wheeling and Lake Erie Railway East Fifth Street Brewster, Ohio

The equipment involved in this transaction is as follows:

Equipment: (185) Open Top Hoppers  
See Annex A for Car Numbers

Please file this agreement as a primary document. The filing fee of \$16 is enclosed.  
Thank you.

Sincerely,



Karen Rahnasto  
Fleet Operations Administrator

Enclosures

NOTAR OPERATING UNIT  
OCT 25 10 32 AM '91

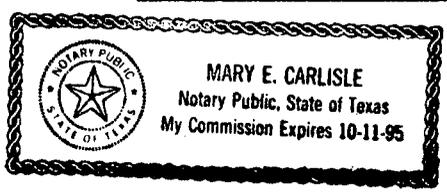
STATE OF Texas )  
 ) S  
COUNTY OF Harris )

On this 4th day of March, 1992, before me personally appeared John H. Bilello, to me personally known, who, being by me duly sworn, says that he is S.V.P. of Texas Commerce Bank Nat'l Assn., that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary E. Carlisle  
Notary Public

My Commission Expires: 10-11-95

[Notarial Seal]



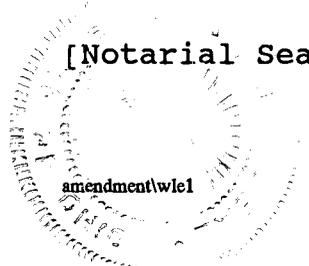
STATE OF Ohio )  
 ) S  
COUNTY OF Stark )

On this 27 day of February, 1992, before me personally appeared Burt V. Fauster, to me personally known, who, being by me duly sworn, says that he is V.P. Finance of Wheeling & Lake Erie Railway that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Paula Keller  
Notary Public

My Commission Expires: Oct. 18, 1995

[Notarial Seal]



Interstate Commerce Commission  
Washington, D.C. 20423

10/25/91

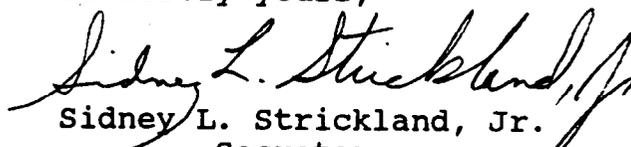
OFFICE OF THE SECRETARY

Karen Rahmasto  
Fleet Operations Administrator  
Helm Financial Corporation  
One Embarcadero Center  
San Francisco, CA. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/25/91 at 10:40am, and assigned recordation number(s). 17572

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

Interstate Commerce Commission  
Washington, D.C. 20423

3/17/92

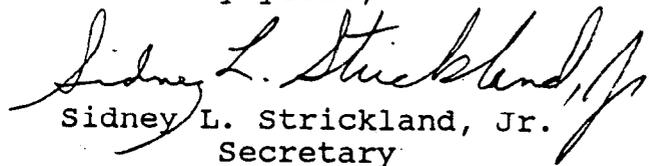
OFFICE OF THE SECRETARY

Annetta Wolff  
Manager Of Operations  
Helm Financial Corporation  
One Embarcadero Center  
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/16/92 at 10:25am , and assigned recordation number(s). 17572-A & 17728

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

STATE OF Texas )  
COUNTY OF Harris ) §

On this 4<sup>th</sup> day of October, 1991, before me personally appeared Stephen Gouts, to me personally known, who, being by me duly sworn, says that he is Managing Director of Texas Commerce Bank-Houston, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Joan E. Uphoff  
Notary Public



My Commission Expires: 11-17-91

[Notarial Seal]

STATE OF Ohio )  
COUNTY OF Stark ) §

On this 24 day of September, 1991, before me personally appeared J. B. McCann, to me personally known, who, being by me duly sworn, says that he is President of Wheeling & Lake Erie Railway, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Paula Keller  
Notary Public



My Commission Expires: Oct. 18, 1995

[Notarial Seal]