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17636-C

DEC 12 1994 -11 40 AM

OF COUNSEL
URBAN A. LESTER

December 12, 1994

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

DEC 12 11 35 AM '94
LICENSING DIVISION

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Partial Release, dated as of December 9, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Loan and Security Agreement, dated as of December 18, 1991, which was duly filed with the Commission under Recordation Number 17636.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed document is:

two (2) locomotives NRE 6402 (formerly KCS 4763) and NRE 2 (formerly KCS 4764)

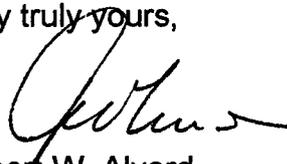


Mr. Vernon A. Williams
December 12, 1994
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "R. Alvord", written in black ink.

Robert W. Alvord

RWA/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

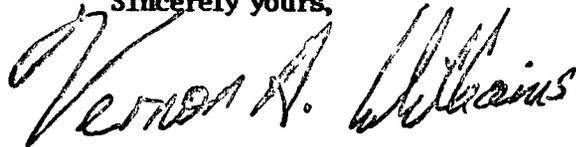
December 12, 1994

Robert W. Alvord
Alvord and Alvord
918 Sixteenth Street, NW.
Suite 200
Washington, DC, 20006-2973

Dear Mr. Alvord:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12-12-94 at 11:40AM, and assigned recordation number(s). 17636-C

Sincerely yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

