

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N W
SUITE 200
WASHINGTON, D C
20006-2973
(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

RECORDATION NO. 17636-E
JUL 7 - 1995 2:21 PM
OF COUNSEL
URBAN A. LESTER

July 7, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Partial Release, dated as of May 16, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177

The enclosed document relates to the Loan and Security Agreement duly filed with the Commission under Recordation Number 17636.

The name and address of the party to the enclosed document are:

Secured Party LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed document is:

two (2) railcars (MILW 100246 and SO 70409)

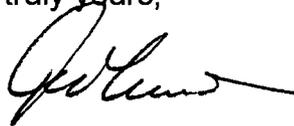
Country Party -

Mr. Vernon A. Williams
July 7, 1995
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg
Enclosures

