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A T T O R N E Y S

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RECORDATION NO. 17636-K FILED

AUG 26 '97 12-41 PM

August 25, 1997

Honorable Vernon A Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U S C § 11301

The document is a Partial Release, a secondary document, dated as of July 7, 1997 The primary document to which the Partial Release is connected is recorded under Recordation No 17636 We request that this document be recorded under Recordation No 17636-K.

The name and address of the party to the Partial Release are

Releaser

LaSalle National Bank
135 South LaSalle Street
Chicago, Illinois 60603

A description of the equipment covered by the Partial Release consists of 11 GP38-2 diesel electric locomotives numbered CNW 4701, 4702, 4703, 4704, 4705, 4706, 4707, 4708, 4709, 4710, and 4711

A fee of \$24 00 is enclosed Please return one original to

Karl Morell
Of Counsel
Ball Janik LLP
Suite 225

Handwritten signature

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SURFACE TRANSPORTATION
BOARD
AUG 26 12 41 PM '97

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Honorable Vernon A Williams
August 25, 1997
Page 2

1455 F Street, N W
Washington, DC 20005

A short summary of the document to appear in the index follows a Partial Release by LaSalle National Bank, 135 South LaSalle Street, Chicago, Illinois 60603, covering 11 GP 38-2 diesel electric locomotives numbered CNW 4701, 4702, 4703, 4704, 4705, 4706, 4707, 4708, 4709, 4710, and 4711

Very Truly Yours,



Karl Morell

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

DATE: August 26, 1997

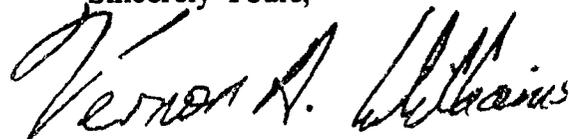
Karl Morell
Ball Janik LLP
1455 F Street NW Suite 225
Washington DC 20005

Dear Mr. Morell:

The enclosed document(s) was recorded pursuant to the provisions of 49 U S C. 11301
and 49 CFR 1177 3 (c), on August 26, 1997 at 12:41 PM, and
assigned recordation number(s) 17636-K and 19632-F.

19688-V Filed August 26, 1997 at 12:39PM
19688-W Filed August 26, 1997 at 12:39PM
19688-X Filed August 26, 1997 at 12:39PM

Sincerely Yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ 120.00
The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount paid.
In the event of an error or any questions concerning this fee, you will receive a notification after
the Surface Transportation Board has an opportunity to examine your document.

Signature

