

BALL JANIK LLP

A T T O R N E Y S

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LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

July 29, 1998

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

RECORDATION NO. 17636-M FILED

JUL 29 '98 2-09 PM

Dear Secretary Williams:

I have enclosed the original and three certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of July 23, 1998. The primary documents to which this is connected are recorded under Recordation Nos. 17636 and 19632. We request that one copy of this document be recorded under Recordation Nos. 17636-M and 19632-H.

The name and address of the party to the Partial Release is:

Lender:

LaSalle National Bank
135 S. LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of one GP-38 locomotive numbered NREX 2776.

Counterpart - [Handwritten signature]

RECEIVED
SURFACE TRANSPORTATION BOARD
JUL 29 2 09 PM '98

BALL JANIK LLP

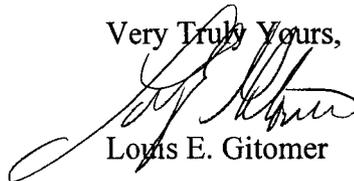
Honorable Vernon A. Williams
July 29, 1998
Page 2

A fee of \$52.00 is enclosed. Please return the original and one certified copy to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle National Bank, 135 S. LaSalle Street, Chicago, IL 60603, covering one GP-38 locomotive numbered NREX 2776.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", is written over the typed name below.

Louis E. Gitomer

Enclosures

Surface Transportation Board
Washington, D.C. 20423-0001

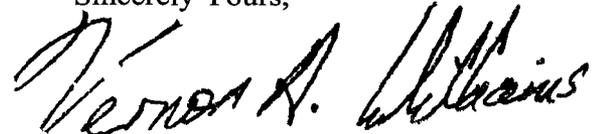
July 29, 1998

Louis E. Gitomer
Ball Janik LLP
1455 F Street NW Suite 225
Washington DC 20005

Dear Mr. Gitomer:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and
and 49 CFR 1177.3 (c), on July 29, 1998 at 2:09 PM, and assigned
recording number(s) 17636-M and 19632-H.

Sincerely Yours,

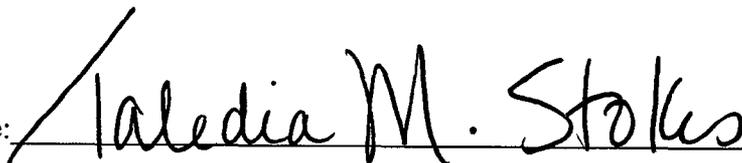


Vernon A. Williams
Secretary

Enclosure(s)

\$ 52.00 The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount
paid. In the event of an error or any questions concerning this fee, you will receive a
notification after the Surface Transportation Board has an opportunity to examine your
document.

Signature: _____



RECORDATION NO. 17636-M FILED

PARTIAL RELEASE

JUL 29 '98 2-09 PM

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of 7/23/98, 1998.

LASALLE NATIONAL BANK

By: [Signature]

Its: First Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as First Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 23rd day of July, 1998.



[Signature]
Notary Public

My Commission Expires: 6/1/99

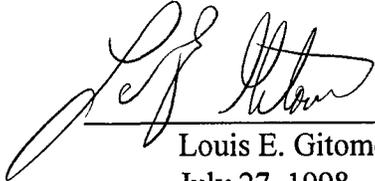
Schedule 1

GP-38 (number 2776)

89879-1

CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the original Partial Release dated as of July 23, 1998, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
July 27, 1998