

RECORDATION NO. 17669-A FILED

APR 10 '98

10-25 AM

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N W  
SUITE 200  
WASHINGTON, D C  
20006-2973  
(202) 393-2266  
FAX (202) 393-2156

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

April 10, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 17669.

The name and address of the party to the enclosed document are

Borrower/Lessee Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto

*Country Partners - April*

APR 10 10 25 AM '98

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

Vernon A. Williams  
April 10, 1998  
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return four (4) stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", written in a cursive style.

Robert W Alvord

RWA/bg  
Enclosures

# SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

## OFFICE OF THE SECRETARY

Robert W. Alvord

Alvord and Alvord

918 Sixteenth Street, NW., Ste. 200

Washington, DC., 20006-2973

DATE: 4/10/98

Dear Sir:

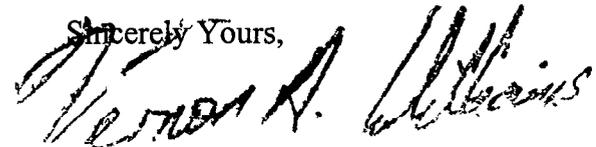
The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

11301 and 49 CFR 1177.3 (c), on 4/10/98

at 10:25 AM

assigned recordation numbers (s). ~~5223~~ <sup>20321-A</sup>, 5403-D, 5510-I, 5565-G, 5685-H, 5760-H, 8397-C, 9299-D, 9751-A, 12014-F, 14479-B, 14635-C, 16732-A, 16733-A, 16734-A, 16911-D, 17359-C, 17490-E, 17509-A, 17669-A, 17670-A, 17943-E, 18414-G, 19113-B, 19325-A, 19326-A, 19489-B, 19871-I, 20204-A, 20403-Q, 20930-A, 20940-A, 20959-A, and 21194-A.

Sincerely Yours,



Vernon A. Williams  
Secretary

Enclosure(s)

884.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.



RECORDATION NO. 17669-A FILED

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STATEMENT OF NEW REPORTING MARKS dated as of  
April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a  
Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McHadden

SCHEDULE A

Item 1, Lease:

dated as of February 1, 1991

Item 2, Lessor:

Citicorp Railmark, Inc.  
450 Mamaroneck Avenue  
Harrison, NY 10528

Item 3, date of recordation of lease:

January 13, 1992

Item 4, recordation number of lease:

17669

Schedule B

**Original Reporting  
Marks and Identifying  
Numbers**

**New Reporting  
Marks and Identifying  
Numbers**

**Original Reporting  
Marks and Identifying  
Numbers**

**New Reporting  
Marks and Identifying  
Numbers**

CR 585001  
CR 585002  
CR 585003  
CR 585005  
CR 585008  
CR 585012  
CR 585013  
CR 585014  
CR 585016  
CR 585017  
CR 585019  
CR 585020  
CR 585024  
CR 585028  
CR 585029  
CR 585030

NYC 585001  
NYC 585002  
NYC 585003  
NYC 585005  
NYC 585008  
NYC 585012  
NYC 585013  
NYC 585014  
NYC 585016  
NYC 585017  
NYC 585019  
NYC 585020  
NYC 585024  
NYC 585028  
NYC 585029  
NYC 585030

CR 585032  
CR 585033  
CR 585039  
CR 585041  
CR 585042  
CR 585043  
CR 585049  
CR 585061  
CR 585063  
CR 585064  
CR 585065  
CR 585074  
CR 585076  
CR 585077  
**CR 585092**

NYC 585032  
NYC 585033  
NYC 585039  
NYC 585041  
NYC 585042  
NYC 585043  
NYC 585049  
NYC 585061  
NYC 585063  
NYC 585064  
NYC 585065  
NYC 585074  
NYC 585076  
NYC 585077  
NYC 585092

COMMONWEALTH OF PENNSYLVANIA )  
 )  
COUNTY OF PHILADELPHIA )

SS.:

On this *5th* day of April 1998, before me personally appeared Thomas J. McFadden, to me personally known, who, by me being duly sworn, says that he is Treasurer of CONSOLIDATED RAIL CORPORATION, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Elizabeth C. Gallagher*  
Notary Public



My commission expires:

NOTARIAL SEAL  
ELIZABETH C. GALLAGHER, Notary Public  
City of Philadelphia, Phila County  
My Commission Expires May 31, 1999