

RECORDATION NO. 17670 FILED A.

APR 10 '98

10-25 AM

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ELIAS C ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

April 10, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D C. 20423

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 17670.

The name and address of the party to the enclosed document are

Borrower/Lessee: Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto

*Counters Parts - [Signature]*

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BOARD

Vernon A. Williams  
April 10, 1998  
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Also enclosed is a check in the amount of \$26 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return four (4) stamped copies of the enclosed document to the undersigned

Very truly yours,



Robert W Alvord

RWA/bg  
Enclosures

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STATEMENT OF NEW REPORTING MARKS dated as of April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McSadden

## SCHEDULE A

Item 1, Lease:

dated as of December 1, 1991

Item 2, Lessor:

Citicorp Railmark, Inc.  
450 Mamaroneck Avenue  
Harrison, NY 10528

Item 3, date of recordation of lease:

January 13, 1992

Item 4, recordation number of lease:

17670

Schedule B

**Original Reporting  
Marks and Identifying  
Numbers**

CR 585056  
CR 585069  
CR 585071  
CR 585081  
CR 585083  
CR 585084

**New Reporting  
Marks and Identifying  
Numbers**

NYC 585056  
NYC 585069  
NYC 585071  
NYC 585081  
NYC 585083  
NYC 585084

**Original Reporting  
Marks and Identifying  
Numbers**

CR 585085  
CR 585087  
CR 585091  
CR 585093  
**CR 585095**

**New Reporting  
Marks and Identifying  
Numbers**

NYC 585085  
NYC 585087  
NYC 585091  
NYC 585093  
NYC 585095

