

Patricia J. Ward

RESEARCH CONSULTANT
2431 Davis Avenue
Alexandria, Virginia 22302
(703) 836-4738

May 14, 1993

RECORDATION NO. **18233** FILED 1425

MAY 14 1993 10:05 AM

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Sales Contract dated April 29, 1993, which involves the following parties:

Seller: American Rail Marketing
c/o Southern Pacific Transportation Co.
11 N. Skokie Parkway
Suite 115
Lake Bluff, IL 60044

Buyer: M&I First National Leasing Corp.
250 East Wisconsin Avenue
Milwaukee, WI 53201

The equipment involved in this transaction is two (2) GP35 locomotives bearing the road numbers SP6628 and SP6661.

Please file this Sales Contract as a Primary document.

The filing fee of \$16 is enclosed. Thank you for your assistance.

Sincerely,

Patricia J. Ward
Patricia J. Ward

MAY 14 9 52 AM '93
MOTOR OPERATING UNIT

Patricia J. Ward
C. Overmyer

Interstate Commerce Commission
Washington, D.C. 20423

5/14/93

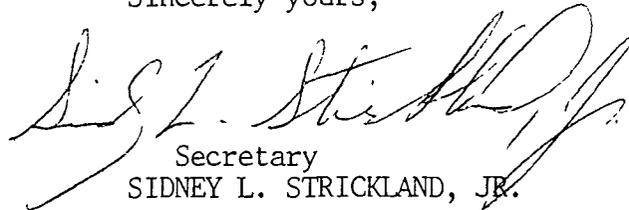
OFFICE OF THE SECRETARY

Patricia J. Ward
Research Consultant
2431 Davis Avenue
Alexandria, VA. 22302

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **5/14/93** at **10:05am**, and assigned recordation number(s). **18233 & 18234**

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

AMERICAN RAIL PARTNERS
11 N. SKOKIE HIGHWAY
SUITE 115
LEWIS BLUFF, IL 60044
(708) 615-9421

CONTRACT DATE	CONTRACT NUMBER
4/25/93	4120245

PAGE 1

MET FIRST NATIONAL
LEASING
50 E WISCONSIN AVE.
MILWAUKEE, WI

AS AGENT OF THE SELLER, PACIFIC TRANS. CO.
AGREES TO SELL ('SELLER')

52202

AGREES TO BUY

SALES CONTRACT

OFFER NOT NEGOTIATED

QUANTITY- TWO (2) EACH
MATERIAL- RETIRED LOCOMOTIVES - SP 5628 AND SP 6661
PRICE - \$27,000.00 EACH
TWENTY-SEVEN THOUSAND ** CENTS/100 DOLLARS

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INTERSTATE COMMERCE COMMISSION

CE - CARGO TRACKS CONNECTING LINE CHICAGO IL

TERMS - CASH IN ADVANCE

SHIPPING- CHIC CENTRAL RAILROAD
INSTRUCT. SR - CONRAIL - CHIC RIVER RAILROAD
COLUMBUS, IL

PRICE TO: 6/01/93

REMARKS -
CONFIRMING ARRANGEMENTS MADE BETWEEN YOUR RANDI WRIGHT
AND BOB EDWARD B. SAAM

THIS CONTRACT IS SUBJECT TO ADDITIONAL TERMS AND CONDITIONS STATED ON THE REVERSE.

We thank you for your order as transcribed above, which will receive prompt attention and shall be governed by the terms and conditions stated herein, including those on the reverse side hereof

THIS CONTRACT MAY BE MODIFIED ONLY BY A WRITING SIGNED BY BOTH PARTIES.

ACCEPTED MET FIRST NATIONAL Leasing Corp.

BY Diane Krosch DATE 5-4-93

BY [Signature]

IMPORTANT (PLEASE SIGN AND RETURN THIS COPY TO THE ABOVE ADDRESS BY RETURN MAIL.)

NOTARY PAGE OF LEASE AGREEMENT DATED
April 30, 1993 WITH
M & I FIRST NATIONAL LEASING CORP. AS LESSOR
AND OHIO CENTRAL RAILROAD, INC. AS LESSEE

STATE OF Ohio :

COUNTY OF Coshocton : SS

I, Randi A. Wright, a Notary Public in and for said County in the State of Ohio, do hereby certify that Michael J. Connor personally known to be the Vice President of Ohio Central Railroad, Inc. and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as Vice President they signed the Lease 4/30/93 as their free and voluntary act and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 30 day of April 1993.

Randi A. Wright
Notary Public

RANDI A. WRIGHT
NOTARY PUBLIC — STATE OF OHIO
MY COMMISSION EXPIRES 6/4/97

