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ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

OF COUNSEL
URBAN A. LESTER

(202) 393-2266
FAX (202) 393-2156

RECORDATION NO. 18234-A
FILED 11/06

NOV 6 1995 - 12 55 PM

INTERSTATE COMMERCE COMMISSION

November 6, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Termination of Lease, dated November 3, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Lease of Personal Property duly filed with the Commission under Recordation Number 18234.

The name and address of the party to the enclosed document are:

Lessor/Secured Party: M & I First National Leasing Corp.
250 East Wisconsin Avenue
Milwaukee, WI 53201

A description of the railroad equipment covered by the enclosed document is:

Two locomotives bearing reporting marks and road numbers, SP 6628 - SP 6661.

County parts - [unclear]

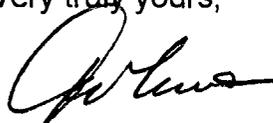
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OFFICE OF THE
SECRETARY
NOV 6 12 49 PM '95
LICENSING BRANCH

Mr. Vernon A. Williams
November 6, 1995
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures



Interstate Commerce Commission
Washington, D.C. 20423-0001

11/6/95

Office Of The Secretary

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/6/95 at 12:55PM, and assigned recordation number(s). 18234-A

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

(0100843084)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RECORDATION NO. 18234-A FILED 1425

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INTERSTATE COMMERCE COMMISSION

Termination of Lease

M&I First National Leasing Corp., for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, and discharges any security or leasehold interest in and to the two locomotives described as follows: 1965 GP35 locomotives SP 6628 and SP 6661.

Such interest was granted pursuant to the Lease of Personal Property between M&I First National Leasing Corp. and Ohio Central Railroad, Inc. (Recordation Number 18234, recorded by the Interstate Commerce Commission on May 14, 1993).

November 3, 1995

M&I First National Leasing Corp.

BY: Diane Krackowski

Title: U.P.

State of Wisconsin)
) ss:
County of Milwaukee)

On the 3rd day of November 1995, before me personally came Diane Krackowski, to me known, who being by me duly sworn, says that she is a Vice President of M&I First National Leasing Corp., and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors

Eileen O'Neil
Eileen O'Neil, Notary Public

