

0100681021

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RECORDATION NO. 18247-A FILED 1425

JUL 7 - 1995 - 10 20 AM

July 3, 1995

Please Reply To:  
Rochester

RECEIVED  
OFFICE OF THE  
SECRETARY  
JUL 7 10 24 AM '95  
LICENSING BRANCH

Vernon A. Williams  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Re: Document for Recordation

Dear Mr. Williams:

On behalf of Willamette & Pacific Railroad, Inc., we have enclosed one original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Discharge and Satisfaction of Equipment Mortgage and Assignment of Leases, a secondary document dated June 27, 1995. The primary document to which this document is related is recorded under Recordation No. 18247.

The name and address of the party to this document are as follows:

SECURED PARTY: First National Bank of Blue Island  
13057 S. Western Ave.  
Blue Island, Illinois 60406

A description of the equipment covered by the document follows:

Seventeen (17) General Motors, Model G.P. 39-2, 2,300 horsepower four axle general purpose diesel electric locomotives bearing road marks and numbers ATSF 3600 through 3616 (inclusive) or WPRR 2301 through 2317 (inclusive).

A short summary of the document to appear in the index follows:

"Discharge and Satisfaction of Equipment Mortgage and Assignment of Leases and Rents with Recordation No. 18247, dated June 27,

Vernon A. Williams

July 3, 1995

Page 2

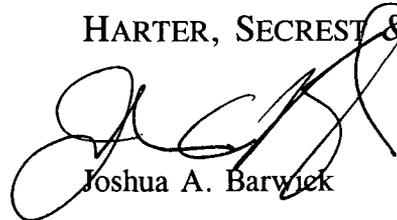
1995 and covering 17 locomotives identified by ATSF 3600-3616 and also identified by WPRR 2301-2317."

Enclosed is a check in the amount of twenty-one dollars (\$21.00) in payment of the filing fee. Please return to us the original document showing recordation and any copies not needed by the Commission.

Thank you for your cooperation in this matter.

Very truly yours,

HARTER, SECRET & EMERY



Joshua A. Barwick

JAB:jab  
Enclosures

cc: James B. Gray, Jr., Esq.  
Barry S. Wisset, Esq.



Interstate Commerce Commission  
Washington, D.C. 20423-0001

7/7/95

Office Of The Secretary

Joshua A. Barwick  
Harter, Secrest & Emery  
700 Midtown Tower  
Rochester, New York 14604-2070

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/7/95 at 10:20AM, and assigned recordation number(s). 18247-A.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

(0100681021)

\$ ~~21.00~~ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

DISCHARGE AND SATISFACTION

RECORDATION NO 18247-A FILED 1425

JUL 7 - 1995 - 10 20 AM

OF

INTERSTATE COMMERCE COMMISSION

EQUIPMENT MORTGAGE AND ASSIGNMENT OF LEASES

KNOW ALL MEN BY THESE PRESENTS, that First National Bank of Blue Island does hereby certify that a certain Equipment Mortgage and Assignment of Leases dated as of May 26, 1993, made and executed by Willamette & Pacific Railroad, Inc. to First National Bank of Blue Island and assigned Interstate Commerce Commission Recordation No. 18247 is discharged and all security interests created thereunder released, and does hereby consent that the same be discharged and released of record.

IN WITNESS WHEREOF, First National Bank of Blue Island has caused these presents to be signed this 27 day of June, 1995.

First National Bank of Blue Island

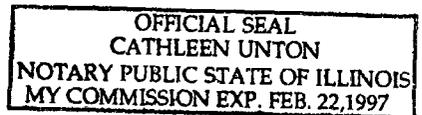
By: [Signature]

State of Illinois )
County of Cook ) ss:

On this 27 day of June, 1995, before me personally appeared Paul J. Nicola, to me personally known, who being by me duly sworn, says that (s)he is the Vice President of First National Bank of Blue Island, that the foregoing instrument was signed on behalf of First National Bank of Blue Island, and that the execution of said instrument was his/her free act and deed.

[Signature]
Notary Public

My commission expires \_\_\_\_\_



SCHEDULE 2

ROLLING STOCK

17 General Motors, Model G.P. 39-2, 2,300 horsepower four axle general purpose diesel electric locomotives bearing or to be bearing road marks and numbers:

ATSF3600 through 3616 (inclusive)

Or

WPRR 2301 through 2317 (inclusive)