

ALVORD AND ALVORD

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18284-H

SEP 30 1993 - 1 10 PM

INTERSTATE COMMERCE COMMISSION

OF COUNSEL  
URBAN A. LESTER

3-270A031

18284-H

SEP 30 1993 - 1 10 PM

INTERSTATE COMMERCE COMMISSION

September 30, 1993

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

18284-H  
-T

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) fully executed and acknowledged copies each of 1) a Lease Supplement (Santa Fe Trust No. 1992-3) No. 4 dated September 30, 1993 and 2) an Indenture Supplement (Santa Fe Trust No. 1992-3) No. 4 dated September 30, 1993, secondary documents as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed documents relate to documents filed and recorded on December 30, 1992 under Recordation Number 18284.

The names and addresses of the parties to the enclosed documents are:

Lease Supplement (Santa Fe Trust No. 1992-3) No. 4

Lessor: Wilmington Trust Company  
1100 North Market Street  
Wilmington, Delaware 19890

Lessee: The Atchison, Topeka and Santa Fe Railway Company  
1700 East Golf Road  
Schaumburg, Illinois 60173

Edward M. Lewis

C. C. C. C.

Mr. Sidney L. Strickland, Jr.

September 30, 1993

Page 2

Indenture Supplement (Santa Fe Trust No. 1993-3) No. 4

Debtor: Wilmington Trust Company  
1100 North Market Street  
Wilmington, Delaware 19890

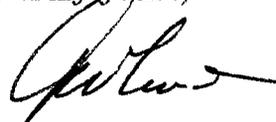
Secured Party: Harris Trust and Savings Bank  
111 West Monroe Street  
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed documents is set forth in Schedule 1 attached to Lease Supplement No. 4.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

18284-2

SEP 30 1993 -1 10 PM

INTERSTATE COMMERCE COMMISSION

INDENTURE SUPPLEMENT NO. 4

INDENTURE SUPPLEMENT NO. 4, dated September <sup>30</sup>~~29~~, 1993 (the or this "Indenture Supplement"), between WILMINGTON TRUST COMPANY, a Delaware banking corporation, not in its individual capacity, but solely as Owner Trustee (the "Owner Trustee") under the Trust Agreement (Santa Fe Trust No. 1992-3), dated as of December 20, 1992 (the "Trust Agreement") between the Owner Trustee and BA LEASING & CAPITAL CORPORATION, a California corporation, as Owner Participant, and HARRIS TRUST AND SAVINGS BANK, an Illinois banking corporation, as Indenture Trustee (the "Indenture Trustee") under the Trust Indenture and Security Agreement (Santa Fe Trust No. 1992-3) dated as of December 20, 1992 (together with all amendments and supplements heretofore entered into, the "Indenture"), among the Owner Trustee and the Indenture Trustee.

WITNESSETH:

WHEREAS, the Indenture provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof which shall particularly describe the Units with respect to which the Series of Trust Certificates issued hereunder relate, by having attached thereto a copy of the applicable Lease Supplement and shall specifically submit such Units to the Lien of the Indenture and this Indenture Supplement; and

WHEREAS, the Indenture relates to the Units described in the copy of the Lease Supplement of even date herewith attached hereto as Exhibit A and made a part hereof;

NOW, THEREFORE, in order to secure the prompt payment of the principal of, Premium, if any, and interest on, each Series of Trust Certificates from time to time Outstanding under the Indenture (including those Outstanding under this Indenture Supplement) and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions for the benefit of the Certificate Holders contained in the Indenture and in the Operative Agreements to which it is a party, and for the uses and purposes and subject to the terms and provisions of the Indenture and this Indenture Supplement, and in consideration of the premises and of the covenants contained in the Indenture and this Indenture Supplement, and of the acceptance of the Trust Certificates by the Certificate Holders, and of the sum of \$1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee has granted, bargained, sold, assigned, transferred, conveyed, mortgaged, pledged and confirmed, and does hereby grant, bargain, sell, assign, transfer, convey, mortgage, pledge, and confirm, unto the Indenture Trustee, its successors and assigns, for the security and benefit of the Certificate Holders from time to time, a security interest in and mortgage lien on all estate, right, title and interest of the Owner Trustee in, to and under (i) the property comprising the Units described in the copy of the Lease Supplement attached hereto as Exhibit A; (ii) the Lease and the Lease Supplement relating hereto and all Rent thereunder with respect to the Units to which the Series of Trust Certificates issued under this Indenture Supplement relate, including, without limitation, all amounts of Basic Rent, Supplemental Rent and payments of any kind (including, without limitation, Stipulated

Loss Value and Termination Value) required to be made by the Lessee thereunder with respect to such Units, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the Certificate Holders; (iii) the Purchase Agreement Assignment, dated as of December 20, 1992, as amended and supplemented by Amendment No. 2 to Participation Agreement (Santa Fe Trust 1992-3), Amendment No. 2 to Certain Appendices A, and Amendment No. 1 to Purchase Agreement Assignment, dated as of June 1, 1993, and all Bills of Sale delivered in connection therewith, including without limitation, all covenants and warranties in favor of the Owner Trustee under the Bills of Sale, whether now owned or hereafter acquired and (iv) the Purchase Agreement Assignment, dated as of August 31, 1993, and all Bills of Sale delivered in connection therewith, including without limitation, all covenants and warranties in favor of the Owner Trustee under the Bills of Sale, whether now owned or hereafter acquired.

BUT SUBJECT, HOWEVER, TO THE EXCLUSIONS AND LIMITATIONS SET FORTH IN THE INDENTURE, SUCH EXCLUSIONS INCLUDING, any and all Excepted Property now existing or hereafter arising.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the Certificate Holders from time to time, and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

It is the intention of the parties hereto that all Trust Certificates issued and Outstanding under the Indenture rank on a parity with each other Trust Certificate and that, as to each other Trust Certificate, they be secured equally and ratably by the collateral described herein and in other Indenture Supplements, without preference, priority or distinction of any one thereof over any other by reason of difference in time of issuance or otherwise; *provided*, that, for ease of administration, certain of the Units have been allocated to particular Series of Trust Certificates and such allocation may result, with respect to Section 6.1 of the Indenture, in prepayment of one or more but not all Series of Trust Certificates.

The Trust Certificates issued under this Indenture Supplement shall be designated as Trust Certificates, Series 1992-3D. The Trust Certificates shall be substantially in the form set forth in Exhibit A to the Indenture. The Trust Certificates issued under this Indenture Supplement shall be dated the date of issuance thereof, shall be issued with the Maturity Date and shall bear interest as specified in Exhibit B hereto. The principal of each Trust Certificate shall be payable as follows (as indicated in Exhibit B attached hereto):

either

(x) in whole on the indicated Maturity Date; or

(y) in installments, on each Payment Date, including the Maturity Date, in the respective amounts of principal indicated.

This Indenture Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and this Indenture Supplement is hereby incorporated by reference therein and the Indenture is hereby ratified, approved and confirmed.

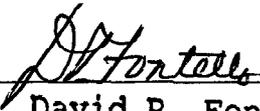
This Indenture Supplement may be executed by the Owner Trustee and the Indenture Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Indenture Supplement.

AND FURTHER, the Owner Trustee hereby acknowledges that the Units referred to in the aforesaid Lease Supplement attached hereto and made a part hereof have been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Indenture.

IN WITNESS WHEREOF, WILMINGTON TRUST COMPANY, as the Owner Trustee and HARRIS TRUST AND SAVINGS BANK, as the Indenture Trustee, have caused this Indenture Supplement to be duly executed by their respective officers thereunto duly authorized, as of the day and year first above written.

WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Owner Trustee

By   
Name: David P. Fontello  
Title: VICE PRESIDENT

HARRIS TRUST AND SAVINGS BANK, not in its individual capacity, except as otherwise provided, but solely as Indenture Trustee

By \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, WILMINGTON TRUST COMPANY, as the Owner Trustee and HARRIS TRUST AND SAVINGS BANK, as the Indenture Trustee, have caused this Indenture Supplement to be duly executed by their respective officers thereunto duly authorized, as of the day and year first above written.

WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Owner Trustee

By \_\_\_\_\_  
Name:  
Title:

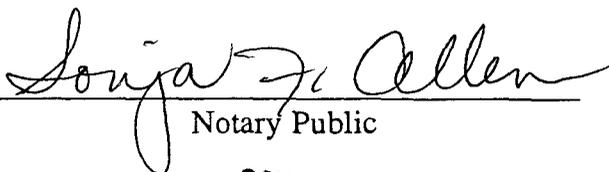
HARRIS TRUST AND SAVINGS BANK, not in its individual capacity, except as otherwise provided, but solely as Indenture Trustee

By  \_\_\_\_\_  
Name: J. Bartolini  
Title: Vice President

STATE OF Delaware

COUNTY OF New Castle ) SS

On this 23rd day of Sept, 1993, before me personally appeared David P. Fontello to me personally known, who being by me duly sworn, said that he is a VICE PRESIDENT WILMINGTON TRUST COMPANY, that said instrument was signed on such date on behalf of said corporation on such day by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

[NOTARIAL SEAL]

My commission expires: \_\_\_\_\_

**SONJA F. ALLEN**  
**NOTARY PUBLIC**  
My Commission expires May 30, 1994

STATE OF Illinois )  
 ) SS  
COUNTY OF Cook )

On this 23rd day of September, 1993, before me personally appeared J. Bartolini, to me personally known, who being by me duly sworn, said that ~~he is a Vice President of~~ HARRIS TRUST AND SAVINGS BANK, that said instrument was signed on such date on behalf of said corporation on such day by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

~~~~~  
"OFFICIAL SEAL"  
T. Muzquiz  
Notary Public, State of Illinois  
My Commission Expires 7/12/97  
~~~~~

\_\_\_\_\_  
*T. Muzquiz*  
Notary Public

[NOTARIAL SEAL]

My commission expires: \_\_\_\_\_

EXHIBIT A

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-3) NO. 4

Dated September ~~29~~<sup>30</sup>, 1993 *W.P.*

between

WILMINGTON TRUST COMPANY,  
not in its individual  
capacity except as expressly provided  
herein but solely as Owner Trustee,  
Lessor

and

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY,  
Lessee

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CERTAIN OF THE RIGHT, TITLE AND INTEREST OF THE LESSOR IN AND TO THIS LEASE SUPPLEMENT, THE UNITS COVERED HEREBY AND THE RENT DUE AND TO BECOME DUE UNDER THE LEASE HAVE BEEN ASSIGNED AS COLLATERAL SECURITY TO, AND ARE SUBJECT TO A SECURITY INTEREST IN FAVOR OF, HARRIS TRUST AND SAVINGS BANK, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS INDENTURE TRUSTEE UNDER A TRUST INDENTURE AND SECURITY AGREEMENT (Santa Fe Trust No. 1992-3), DATED AS OF DECEMBER 20, 1992, BETWEEN SAID INDENTURE TRUSTEE, AS SECURED PARTY, AND THE LESSOR, AS DEBTOR. INFORMATION CONCERNING SUCH SECURITY INTEREST MAY BE OBTAINED FROM THE INDENTURE TRUSTEE AT ITS ADDRESS SET FORTH IN SECTION 20 OF THE LEASE. THIS LEASE SUPPLEMENT HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS, BUT ONLY THE COUNTERPART TO BE DEEMED THE ORIGINAL COUNTERPART FOR CHATTEL PAPER PURPOSES CONTAINS THE RECEIPT THEREFOR EXECUTED BY HARRIS TRUST AND SAVINGS BANK, AS INDENTURE TRUSTEE, ON THE SIGNATURE PAGES THEREOF. SEE SECTION 25.2 OF THE LEASE FOR INFORMATION CONCERNING THE RIGHTS OF THE ORIGINAL HOLDER AND THE HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

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LEASE SUPPLEMENT (Santa Fe Trust No. 1992-3) NO. 4

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-3) NO. 4 dated September ~~29~~<sup>30</sup>, 1993 (this "Lease Supplement") between WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Owner Trustee (the "Lessor") under the Trust Agreement, and ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, a Delaware corporation (the "Lessee");

W I T N E S S E T H :

WHEREAS, the Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (Santa Fe Trust No. 1992-3) dated as of December 20, 1992 (as supplemented by that certain Lease Supplement (Santa Fe No. 1992-3) No. 1 dated June 30, 1993, that certain Lease Supplement (Santa Fe Trust No. 1992-3) No. 2 dated July 30, 1993, and that certain Lease Supplement (Santa Fe Trust No. 1992-3) No. 3 dated August 31, 1993, the "Lease"). Unless otherwise defined herein, capitalized terms used herein shall have the meanings specified in Appendix A to the Lease; and

WHEREAS, the Lease provides for the execution and delivery of a Lease Supplement on each Closing Date substantially in the form hereof for the purpose of confirming the acceptance and lease of certain of the Units under the Lease in accordance with the terms thereof;

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, the Lessor and the Lessee hereby agree as follows:

1. Inspection and Approval. The Lessee hereby acknowledges and confirms that it has inspected and approved the Units set forth on Schedule 1 hereto and, as between the Lessor and the Lessee, such Units comply in all material respects with the specifications for such Units and are in good working order.

2. Delivery and Acceptance. The Lessor hereby confirms delivery and lease to the Lessee, and the Lessee hereby confirms acceptance and lease from the Lessor, under the Lease as hereby supplemented, of the Units listed on Schedule 1 hereto.

3. Warranty. The Lessee hereby represents and warrants that no event which would constitute an Event of Loss under the Lease has occurred with respect to the Units set forth on Schedule 1 hereto as of the date hereof.

4. Basic Rent, Stipulated Loss Values and Termination Values. The Basic Rent payable under Section 3.2(i) of the Lease, Stipulated Loss Values and Termination Values applicable in respect of the Units are set forth, respectively, on the appropriate portions of revised Schedules 3, 4 and 5 to the Participation Agreement as revised by Amendment No. 5 to Participation Agreement (Santa Fe Trust No. 1992-3), Amendment No. 4 to Certain Appendices A, Amendment No. 1 to Equipment Trust Certificate Purchase Agreement and Agreement, dated as of the date hereof, among the parties thereto.

5. Confirmation. The Lessee hereby confirms its agreement, in accordance with the Lease as supplemented by this Lease Supplement, to pay Rent to the Lessor for each Unit leased hereunder as provided for in the Lease.

6. Covenant. The Lessee agrees that it will, on or prior to December 22, 1993, cause each Unit described in Schedule 1 hereto to have installed thereon a suitable restraint system.

7. Incorporation into Lease. This Lease Supplement shall be construed in connection with and as part of the Lease, and all terms, conditions and covenants contained in the Lease, as supplemented by this Lease Supplement, shall be and remain in full force and effect.

8. References. Any and all notices, requests, certificates and other instruments executed and delivered concurrently with or after the execution and delivery of this Lease Supplement may refer to the "Equipment Lease Agreement, dated as of December 20, 1992", or may identify the Lease in any other respect without making specific reference to this Lease Supplement, but nevertheless all such references shall be deemed to include this Lease Supplement, unless the context shall otherwise require.

9. Counterparts. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

10. Governing Law. This Lease Supplement shall be governed by and construed in accordance with the laws and decisions of the State of Illinois without regard to principles of conflicts of laws; provided, however, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

\* \* \* \*

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed and delivered in Schaumburg, Illinois on the day and year first above written.

LESSOR:

WILMINGTON TRUST COMPANY,  
not in its individual capacity, but  
solely as Owner Trustee

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

CORPORATE SEAL

Attest:

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

LESSEE:

THE ATCHISON, TOPEKA AND SANTA FE  
RAILWAY COMPANY

By: \_\_\_\_\_  
Name: L.S. Vollmer  
Title: Asst. Vice President -  
Finance

CORPORATE SEAL

Attest:

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_



## SCHEDULE 1

Units

RACK NUMBER		INSPECTION DATE
-----		-----
ATSF	3501	AUG-18-1993
ATSF	3502	" "
ATSF	3503	" "
ATSF	3504	" "
ATSF	3505	" "
ATSF	3506	" "
ATSF	3507	" "
ATSF	3508	" "
ATSF	3541	AUG-25-1993
ATSF	3542	" "
ATSF	3543	" "
ATSF	3544	" "
ATSF	3545	" "
ATSF	3546	" "
ATSF	3547	" "
ATSF	3548	" "
ATSF	3549	AUG-26-1993
ATSF	3550	" "
ATSF	3551	" "
ATSF	3552	" "
ATSF	3553	" "
ATSF	3555	" "
ATSF	3556	" "
ATSF	3557	" "
ATSF	3554	AUG-27-1993
ATSF	3558	" "
ATSF	3559	" "
ATSF	3560	" "
ATSF	3561	" "
ATSF	3562	" "
ATSF	3563	" "
ATSF	3564	" "
ATSF	3565	AUG-30-1993
ATSF	3566	" "
ATSF	3567	" "
ATSF	3568	" "
ATSF	3569	" "
ATSF	3570	" "
ATSF	3571	" "
ATSF	3572	" "
ATSF	3573	AUG-31-1993
ATSF	3574	" "
ATSF	3575	" "

RACK NUMBER		INSPECTION DATE
-----		-----
ATSF	3576	" "
ATSF	3577	" "
ATSF	3579	" "
ATSF	3580	" "
ATSF	3581	" "
ATSF	3582	" "
ATSF	3578	SEP-01-1993
ATSF	3583	" "
ATSF	3584	" "
ATSF	3585	" "
ATSF	3586	" "
ATSF	3587	" "
ATSF	3588	" "
ATSF	3589	" "
ATSF	3590	SEP-02-1993
ATSF	3591	" "
ATSF	3592	" "
ATSF	3593	" "
ATSF	3594	" "
ATSF	3595	" "
ATSF	3596	" "
ATSF	3597	" "
ATSF	3598	SEP-03-1993
ATSF	3599	" "
ATSF	3600	" "
ATSF	3601	" "
ATSF	3602	" "
ATSF	3603	" "
ATSF	3604	" "
ATSF	3605	" "
ATSF	3606	SEP-07-1993
ATSF	3607	" "
ATSF	3608	" "
ATSF	3609	" "
ATSF	3610	" "
ATSF	3611	" "
ATSF	3612	" "
ATSF	3613	" "
ATSF	3614	SEP-08-1993
ATSF	3615	" "
ATSF	3616	" "
ATSF	3617	" "
ATSF	3618	" "

RACK NUMBER		INSPECTION DATE
-----		-----
ATSF	3619	" "
ATSF	3620	" "
ATSF	3621	" "
ATSF	3622	SEP-10-1993
ATSF	3623	" "
ATSF	3624	" "
ATSF	3625	" "
ATSF	3626	" "
ATSF	3627	" "
ATSF	3628	" "
ATSF	3629	" "
ATSF	3630	SEP-13-1993
ATSF	3631	" "
ATSF	3632	" "
ATSF	3633	" "
ATSF	3634	" "
ATSF	3635	" "
ATSF	3636	" "
ATSF	3637	" "
ATSF	3638	" "

TOTAL

106

**TRUST SERIES 1992-3D**

**Maturity Date:** December 29, 2004

**Debt Date:** Floating Rate as set forth in the Initial Certificate Purchase Agreement  
(calculated on the basis of a year of 360 days and actual days elapsed)

**Principal Amount.** \$2,970,328.73

**Payment Dates for Interest:** As set forth in Section 2 of the Initial  
Trust Certificate Purchase Agreement

**Payment Amounts:**

**PAYMENT DATE**

**PAYMENT AMOUNTS**

As set forth in Schedule 6 to the Participation Agreement,  
as in effect on the date hereof