

Union Pacific Corporation



18376-B  
FILED 1993

SEP 24 1993 - 11 55 AM  
INTERSTATE COMMERCE COMMISSION

Jack E. Jerrett  
Senior Corporate Attorney

September 24, 1993

**HAND DELIVERY**

3-267A051

Mr. Sidney L. Strickland  
Secretary  
Interstate Commerce Commission  
12th Street & Constitution Avenue, NW  
Washington, DC 20423

OFFICE OF  
SECRETARY  
SEP 24 11 45 AM '93  
LICENSING BRANCH

**Re: Interim User Agreement, dated as of August 1, 1993, between General Electric Company and Union Pacific Holdings, Inc.**

Dear Mr. Strickland:

Enclosed for filing are four (4) original counterparts of a Partial Termination, dated as of September 20, 1993 (the "Termination"), between General Electric Company ("GE") and Union Pacific Holdings, Inc ("Holdings"). The principal document to which this is connected is an Interim User Agreement, dated as of August 1, 1993 (the "Agreement"), between GE and Holdings which was filed with the Commission on August 30, 1993 and assigned Recordation No. 18376.

This Termination terminates the Agreement with respect to the equipment identified in Section 1 of the Termination.

Enclosed is a check payable to the Commission in the amount of \$16.00 for filing the Termination. Please date stamp the enclosed extra copy of this letter and each extra counterpart of the Termination not needed for filing and return them to the waiting messenger.

Sincerely,

JEJ:ccm  
Enclosure  
cc: Michael J. Baughman, Esq.  
g:\etfile\geuphold.jl

**Interstate Commerce Commission**  
Washington, D.C. 20423

9/24/93

OFFICE OF THE SECRETARY

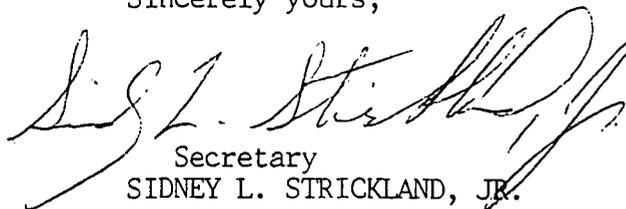
Jack E. Jerrett  
Senior Corporate Attorney  
Union Pacific Corporation  
Martin Tower  
Eighth And Eaton Avenues  
Bethlehem, PA. 18018

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **9/24/93** at **11:55am**, and assigned recordation number(s).

**18376-B**

Sincerely yours,

  
Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SEP 24 1993 11:55 AM

PARTIAL TERMINATION INTERSTATE COMMERCE COMMISSION

THIS PARTIAL TERMINATION, made this 20th day of September, 1993 by and between General Electric Company, a New York corporation acting through its Transportation Systems Business Operation ("GE"), and Union Pacific Holdings, Inc., a Utah corporation ("Railroad").

WHEREAS, GE and Railroad are parties to an Interim User Agreement dated as of August 1, 1993 (the "Lease"); and

WHEREAS, the Lease was duly filed for recordation with the Interstate Commerce Commission (the "ICC") pursuant to 49 U.S.C. Section 11303, on August 30, 1993, at 9:50 a.m. and given Recordation Number 18376; and

WHEREAS, GE and Railroad desire to terminate and cancel the Lease with respect to the equipment described herein and to record such termination and cancellation with the ICC;

NOW THEREFORE, in consideration of the promises and other good and valuable consideration, the receipt of which is acknowledged, Railroad and GE, intending to be legally bound, agree as follows:

- 1. Railroad and GE hereby terminate and cancel the Lease, effective September 8, 1993 with respect to the following equipment: 22 General Electric Model Dash 8-41CW diesel electric locomotives bearing road numbers 9491-9492 inclusive and 9495-9514, inclusive (hereinafter, the "Terminated Equipment").

IN WITNESS WHEREOF, Railroad and GE have each caused this Termination of Lease to be duly executed by their authorized officers as of the day and year first above written.

ATTEST:

[Signature]  
Assistant Secretary

UNION PACIFIC HOLDINGS, INC.

By: [Signature]  
GARY M. STUART  
Title Vice President & Treasurer

ATTEST:

[Signature]  
D. A. Rowley, Attesting Secretary

GENERAL ELECTRIC COMPANY

By: [Signature]  
H. F. Seegers, General Manager  
Transit OHV Marketing/Sales/  
Service Operation

Commonwealth of Pennsylvania )  
 )  
County of Erie )

On this 20th day of September, 1993, before me personally appeared H. F. Seegers, to me personally known, who, being duly sworn, did say that he is General Manager, Transit OHV Marketing/Sales/Service Operation of General Electric Company, that the foregoing instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

My commission expires:

Carol A. Wahlen  
Notary Public

Notarial Seal  
Carol A. Wahlen, Notary Public  
Lawrence Park Twp., Erie County  
My Commission Expires Dec. 12, 1994

Commonwealth of Pennsylvania )  
 )  
County of ~~Northampton~~ LEHIGH )

On this 23<sup>rd</sup> day of September, 1993, before me personally appeared Gary N. Stuart to me personally known, who, being duly sworn, did say that he is Vice President & Treasurer of Union Pacific Holdings, Inc., that the foregoing instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

My commission expires:

Kathleen F. Owens  
Notary Public

Notarial Seal  
Kathleen F. Owens, Notary Public  
Bethlehem, Lehigh County  
My Commission Expires Oct. 19, 1996  
Member, Pennsylvania Association of Notaries