

0100016021 Union Pacific Corporation

RECORDING NO 18376-C FILED 480

OCT 15 1993 - 11 50 AM

INTERSTATE COMMERCE COMMISSION



0100016021

Jack E. Jerrett  
Senior Corporate Attorney

October 14, 1993

**HAND DELIVERY**

Mr. Sidney L. Strickland  
Secretary  
Interstate Commerce Commission  
12th Street & Constitution Avenue, NW  
Washington, DC 20423

RECEIVED  
OFFICE OF THE  
SECRETARY  
OCT 15 11 45 AM '93  
LICENSING BRANCH

**Re: Interim User Agreement, dated as of  
August 1, 1993, between General Electric  
Company and Union Pacific Holdings, Inc.**

*Stephen Lamb*

Dear Mr. Strickland:

Enclosed for filing are three (3) original counterparts of a Partial Termination, dated as of October 11, 1993 (the "Termination"), between General Electric Company ("GE") and Union Pacific Holdings, Inc ("Holdings"). The principal document to which this is connected is an Interim User Agreement, dated as of August 1, 1993 (the "Agreement"), between GE and Holdings which was filed with the Commission on August 30, 1993 and assigned Recordation No. 18376.

This Termination terminates the Agreement with respect to the equipment identified in Section 1 of the Termination.

Enclosed is a check payable to the Commission in the amount of \$18.00 for filing the Termination. Please date stamp the enclosed extra copy of this letter and each extra counterpart of the Termination not needed for filing and return them to the waiting messenger.

Sincerely,

*Jack E. Jerrett*

JEJ:ccm  
Enclosure  
cc: Michael J. Baughman, Esq.  
g:\etfile\geuphold.jl

*Michael J. Baughman*

**Interstate Commerce Commission**  
Washington, D.C. 20423

10/15/93

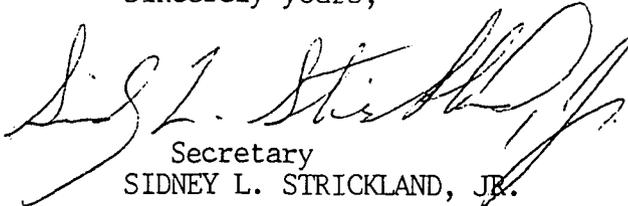
OFFICE OF THE SECRETARY

Jack E. Jerrett  
Senior Corporate Attorney  
Union Pacific Corporation  
Martin Tower  
Eighth & Eaton Avenues  
Bethlehem, PA. 18018

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on **10/15/93** at **11:50am**, and assigned  
recordation number(s). **18376-C**

Sincerely yours,



Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

9/26/93

18376-C

OCT 15 1993 - 11 50 AM

PARTIAL TERMINATION

STATE COMMERCE COMMISSION

THIS PARTIAL TERMINATION, made this 11th day of October, 1993 by and between General Electric Company, a New York corporation acting through its Transportation Systems Business Operation ("GE"), and Union Pacific Holdings, Inc., a Utah corporation ("Railroad").

WHEREAS, GE and Railroad are parties to an Interim User Agreement dated as of August 1, 1993 (the "Lease"); and

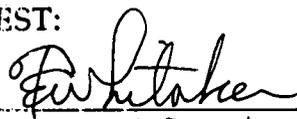
WHEREAS, the Lease was duly filed for recordation with the Interstate Commerce Commission (the "ICC") pursuant to 49 U.S.C. Section 11303, on August 30, 1993, at 9:50 a.m. and given Recordation Number 18376; and

WHEREAS, GE and Railroad desire to terminate and cancel the Lease with respect to the equipment described herein and to record such termination and cancellation with the ICC;

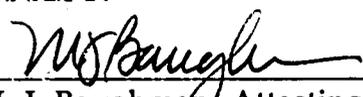
NOW THEREFORE, in consideration of the promises and other good and valuable consideration, the receipt of which is acknowledged, Railroad and GE, intending to be legally bound, agree as follows:

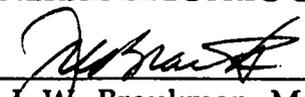
1. Railroad and GE hereby terminate and cancel the Lease, effective October 14, 1993 with respect to the following equipment: 16 General Electric Model Dash 8-41CW diesel electric locomotives bearing road numbers 9515-9530, inclusive (hereinafter, the "Terminated Equipment").

IN WITNESS WHEREOF, Railroad and GE have each caused this Termination of Lease to be duly executed by their authorized officers as of the day and year first above written.

ATTEST:  
  
Assistant Secretary

UNION PACIFIC HOLDINGS, INC.  
By:   
Title Vice President and Treasurer

ATTEST:  
  
M. J. Baughman, Attesting Secretary

GENERAL ELECTRIC COMPANY  
By:   
J. W. Braukman, Manager  
Transportation Systems  
Finance Operation

Commonwealth of Pennsylvania }  
 }  
County of Erie }

On this 11th day of October, 1993, before me personally appeared J. W. Braukman, to me personally known, who, being duly sworn, did say that he is Manager, Transportation Systems Finance Operation of General Electric Company, that the foregoing instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

*Carol A. Walker*

My commission expires:

Notary Public

Notarial Seal  
Carol A. Walker, Notary Public  
Lawrence Park Twp., Erie County  
My Commission Expires Dec. 12, 1994

Commonwealth of Pennsylvania }  
 }  
County of Lehigh }

On this 12th day of October, 1993, before me personally appeared Gary M. Stuart to me personally known, who, being duly sworn, did say that he is Vice President and Treasurer of Union Pacific Holdings, Inc., that the foregoing instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

*Kathleen F. Owens*  
Notary Public

My commission expires:

Notarial Seal  
Kathleen F. Owens, Notary Public  
Bethlehem, Lehigh County  
My Commission Expires Oct. 19, 1996  
Member, Pennsylvania Association of Notaries