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18404
SEP 24 1993 10:41 AM
INTERSTATE COMMERCE COMMISSION

18404 A
OF COUNSEL
URBAN A. LESTER

SEP 24 1993 10:41 AM
INTERSTATE COMMERCE COMMISSION 267A001

September 24, 1993

18404 B
SEP 24 1993 10:41 AM
INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

18404 C
SEP 24 1993 10:41 AM
INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three duly executed copies of the following documents, all dated as of September 1, 1993: a Lease of Railroad Equipment (Amtrak Trust 93-A), a primary document, and a Trust Indenture and Security Agreement, a Lease Supplement No. 1 and an Indenture Supplement No. 1, all secondary documents relating to the aforesaid primary document.

The names and addresses of the parties to the enclosed documents are:

Lease of Railroad Equipment and
Lease Supplement No. 1 DATED 9/24/93

Lessor: Wilmington Trust Company, Owner Trustee
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890-0001

Lessee: National Railroad Passenger Corporation (Amtrak)
60 Massachusetts Avenue, N.E.
Washington, D.C. 20002

RECEIVED
OFFICE OF THE
SECRETARY
SEP 24 9 23 AM '93
LENSING BRANCH

Handwritten signatures and initials:
A. H. Coble
C. ...

Mr. Sidney L. Strickland, Jr.
September 24, 1993
Page 2

Trust Indenture and Security Agreement
and Indenture Supplement No. 1 DATED 9/24/93

Debtor: Wilmington Trust Company, Owner Trustee
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890-0001

Secured Party: PNC Bank, National Association, Indenture Trustee
Corporate Trust Department
335 Madison Avenue, 10th Floor
New York, New York 10017

A description of the railroad equipment covered by the enclosed documents is: six (6) General Electric Dash 8-40 BPH locomotives bearing road marks and numbers AMTK 800 - AMTK 805, inclusive.

Also enclosed is a check in the amount of \$64.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

18404 C
COMMERCIAL ID 18404

INDENTURE SUPPLEMENT NO. 1 SEP 24 1993 - 9 30 AM
(AMTRAK TRUST 93-A) INTERSTATE COMMERCE COMMISSION

THIS INDENTURE SUPPLEMENT NO. 1 dated September 24, 1993 between WILMINGTON TRUST COMPANY, a Delaware banking corporation, having its principal office and chief place of business at Rodney Square North, 1100 North Market Street, Wilmington, Delaware 19890, not in its individual capacity but solely as owner trustee under the Trust Agreement, and PNC BANK, NATIONAL ASSOCIATION, a national banking association, having its corporate trust office at One Oliver Plaza, 23rd Floor, Pittsburgh, Pennsylvania 15625, not in its individual capacity but solely as Indenture Trustee (herein, together with its successors and assigns permitted under the Indenture referred to below, called the "*Indenture Trustee*").

W I T N E S S E T H :

WHEREAS, Owner Trustee and Indenture Trustee have heretofore entered into that certain Trust Indenture and Security Agreement (Amtrak Trust 93-A) dated as of September 1, 1993 (the "*Indenture*"; the capitalized terms used and not otherwise defined herein and defined, either directly or by cross-reference, in the Indenture being used herein with the respective meanings assigned thereto in the Indenture), which Indenture provides for the execution and delivery from time to time of Indenture Supplements substantially in the form hereof for the purpose of describing and subjecting the Trust Indenture Estate to the Lien of the Indenture;

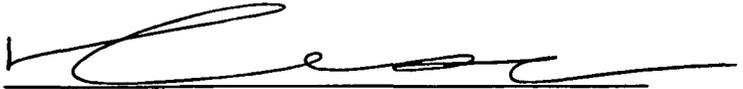
NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, the parties hereto hereby agree as follows:

1. Owner Trustee confirms to Indenture Trustee that, effective on the date hereof, the Trust Indenture Estate shall be deemed subject to the Lien of the Indenture and agrees that without limiting the foregoing Owner Trustee's rights with respect to the Units described in the Annex hereto, and the interests therein of Owner Trustee under the Operative Documents, are deemed included in the Trust Indenture Estate and subjected to the Lien of the Indenture.

2. This Indenture Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be
duly executed by their respective officers thereunto duly authorized.

WILMINGTON TRUST COMPANY,
not in its individual capacity but solely as
Owner Trustee

By: 
Title: VP

PNC BANK, NATIONAL ASSOCIATION,
not in its individual capacity but solely as
Indenture Trustee

By: _____
Title:

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be duly executed by their respective officers thereunto duly authorized.

WILMINGTON TRUST COMPANY,
not in its individual capacity but solely as
Owner Trustee

By: _____
Title:

PNC BANK, NATIONAL ASSOCIATION,
not in its individual capacity but solely as
Indenture Trustee

By:  _____ **J. G. Routh**
Title: **Vice President**

STATE OF Delaware)
) ss.:
COUNTY OF New Castle

On this 20 day of September, 1993 before me personally appeared Norma P. Closs, to me personally known, who, being by me duly sworn, says that he/she is the vice president of Wilmington Trust Company, that said instrument was signed on behalf of said Delaware banking corporation by authority of its Board of Directors, and he/she acknowledges that the execution of the foregoing instrument was the free act and deed of said banking corporation.

My commission expires

Sonja F. Allen
Notary Public
SONJA F. ALLEN
NOTARY PUBLIC
My Commission expires May 30, 1994

STATE OF PENNSYLVANIA)
) ss.:
COUNTY OF ALLEGHENY)

On this 20TH day of September, 1993 before me personally appeared J.G. ROUTH, to me personally known, who, being by me duly sworn, says that he/she is the VICE PRESIDENT of PNC Bank, National Association, that said instrument was signed on behalf of said national banking association by authority of its Board of Directors, and he/she acknowledges that the execution of the foregoing instrument was the free act and deed of said national banking association.



Notary Public

My commission expires

Notarial Seal
Mark C. Baker, Notary Public
Pittsburgh, Allegheny County
My Commission Expires July 13, 1996
Member, Pennsylvania Association of Notaries

ANNEX TO INDENTURE SUPPLEMENT NO. 1

DESCRIPTION OF UNITS

<u>EQUIPMENT TYPE</u>	<u>NUMBER</u>	<u>AMTRAK EQUIPMENT NUMBERS</u>
GENERAL ELECTRIC DASH 8-40 BPH LOCOMOTIVES	SIX (6)	800-805