



January 24, 1994

0100092025

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO. 18414 FILED 1425

JAN 24 1994 - 11 05 AM

INTERSTATE COMMERCE COMMISSION

Dear Secretary Strickland:

Enclosed for recordation with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the U.S. Code, and regulations promulgated thereunder, are five original counterparts of Amendment No. 1 to Participation Agreement, Lease Agreement, ETA Supplement No. 1 and Trust Agreement, a secondary document, dated as of January 15, 1994, among Meridian Trust Company, as Owner Trustee and Lessor, Wilmington Trust Company, as Equipment Trust Trustee, Consolidated Rail Corporation, as Lessee, and MetLife Capital, Limited Partnership, as Owner Participant, related to the primary documents, Lease Agreement, dated September 15, 1993, and filed on September 28, 1993 under Recordation No. 18414, along with the following secondary documents, each dated September 15, 1993 and filed September 28, 1993: Equipment Trust Agreement (Recordation No. 18414-A), ETA Supplement No. 1 (Recordation No. 18414-B); and Lease and Equipment Trust Agreement Supplement No. 1 (Recordation No. 18414-C); and the following secondary document dated and filed December 22, 1993: Lease and Equipment Trust Agreement Supplement No. 2 (Recordation No. 18414-D).

The names and addresses of the parties to the secondary document being filed today are as follows:

Amendment No. 1 to Participation Agreement, Lease Agreement, ETA Supplement No. 1 and Trust Agreement

Lessor/Owner Trustee Meridian Trust Company
35 North Sixth Street
Reading, PA 19603

LICENSING BRANCH

JAN 24 11 58 AM '94

RECEIVED
OFFICE OF THE
SECRETARY

Mr. Sidney L. Strickland, Jr.

Page 2

Lessee: Consolidated Rail Corporation
2001 Market Street - 25A
Two Commerce Square
Philadelphia, PA 19101-1425

Equipment Trust Trustee: Wilmington Trust Company
Rodney Square North
Wilmington, DE 19899

Owner Participant: MetLife Capital, Limited Partnership
10900 N.E. 4th Street
Bellevue, WA 98004

The equipment affected by the secondary document consists of 2225 rebuilt and new railcars specifically described in the Amendment No. 1. A short summary of the document to appear in the index follows:

Amendment No. 1 to Participation Agreement, Lease Agreement, ETA Supplement No. 1 and Trust Agreement, dated as of January 1, 1994, among Consolidated Rail Corporation, 2001 Market Street - 25A, Philadelphia, PA 19101-1425, as Lessee, Meridian Trust Company, 35 North Sixth Street, Reading, PA 19063, as Owner Trustee/Lessor, Wilmington Trust Company, Rodney Square North, Wilmington, DE 19899, as Equipment Trust Trustee, and MetLife Capital, Limited Partnership, 10900 N.E. 4th Street, Bellevue, WA 98004, as Owner Participant, covering 2225 and rebuilt railcars as specifically described therein.

A fee of \$18.00 is enclosed. Please stamp and return the copies not needed by the Commission for recordation to our messenger.

Very truly yours,

Cheryl A. Cook
Associate General Counsel
Two Commerce Square - 16A
(215) 209-5042
(215) 209-4819 (fax)

/dr
Enclosure

o.\ssltr.cac

Interstate Commerce Commission

Washington, D.C. 20423

1/24/94

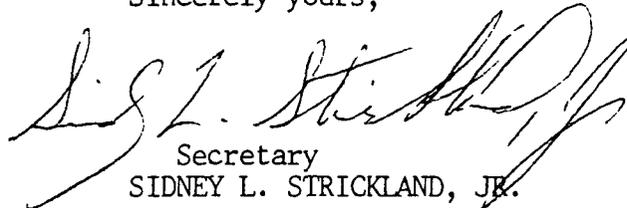
OFFICE OF THE SECRETARY

Cheryl A. Cook
Associate General Counsel
ConRail
2001 Market St. -25A
Two Commerce Square -16A
Philadelphia, Pa. 19101-1425

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **1/24/94** at **12:05pm**, and assigned recordation number(s). **18414-E**

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO. 18414-E FILED 1425
JAN 24 1994 - 12 05 AM
INTERSTATE COMMERCE COMMISSION

AMENDMENT NO. 1
Dated as of January 15, 1994

TO

PARTICIPATION AGREEMENT, LEASE AGREEMENT, ETA SUPPLEMENT NO. 1
AND TRUST AGREEMENT

Among

MERIDIAN TRUST COMPANY,
not in its individual capacity but solely as trustee,
Lessor/Owner Trustee,

WILMINGTON TRUST COMPANY
not in its individual capacity but solely as trustee,
Equipment Trust Trustee,

CONSOLIDATED RAIL CORPORATION, Lessee

and

METLIFE CAPITAL, LIMITED PARTNERSHIP
Owner Participant

1,725 REBUILT AND 500 NEW RAILCARS

1993 CONRAIL EQUIPMENT TRUST, SERIES A

=====

FILED WITH THE INTERSTATE COMMERCE COMMISSION PURSUANT TO
49 U.S.C. §11303 ON JANUARY __, 1994 at __: __.M.,
RECORDATION NUMBER _____ AND DEPOSITED WITH THE OFFICE
OF THE REGISTRAR GENERAL OF CANADA PURSUANT TO
§90 OF THE RAILWAY ACT OF CANADA ON JANUARY __, 1994
AT __: __.M., RECORDATION NUMBER _____.

THIS AMENDMENT NO. 1 TO PARTICIPATION AGREEMENT, dated as of September 15, 1993, among MERIDIAN TRUST COMPANY, a Pennsylvania trust company, not in its individual capacity but solely as Owner Trustee ("Lessor" or "Owner Trustee") under that certain Trust Agreement dated as of September 15, 1993 (the "Trust Agreement") with METLIFE CAPITAL, LIMITED PARTNERSHIP (the "Owner Participant"), CONSOLIDATED RAIL CORPORATION, a Pennsylvania corporation ("Conrail" or "Lessee") and WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Equipment Trust Trustee ("Equipment Trust Trustee") (the "Participation Agreement"), the LEASE AGREEMENT, dated as of September 15, 1993 between Lessee and Lessor, ("Lease Agreement"), ETA SUPPLEMENT NO. 1, dated as of September 15, 1993 among Lessee, Lessor and Equipment Trust Trustee ("ETA Supplement No. 1), and Trust Agreement (the "Amendment No. 1"), dated as of January 15, 1994.

WITNESSETH:

WHEREAS, Lessor and Lessee have heretofore entered into a Lease Agreement which was filed with the Interstate Commerce Commission on September 28, 1993, as supplemented by Lease and Equipment Trust Supplement Nos. 1 and 2, dated respectively September 28, 1993 and December 22, 1993; (the "Lease Agreement"); and

WHEREAS, Section 3(e) of the Lease Agreement contemplates the adjustment of Basic Rent, Stipulated Loss Value, Termination Value, etc., as a result of, among others, a change in the Delivery or Funding Dates, any Item of Equipment as set forth on Schedule II not being subjected to the Lease by December 31, 1993, and Transaction Costs being different than as set forth on Schedule II thereto and Schedule I to the Participation Agreement; and

WHEREAS, pursuant to such Section 3(e), Lessor and Lessee desire to adjust the Basic Rent, Stipulated Loss Value, Termination Value, FPO, EBO and equipment delivery schedules to the Lease Agreement to reflect changes in the Funding Date, Items of Equipment and Transaction Costs; and

WHEREAS, as a result of such adjustments to the Lease Agreement as described above, it is necessary to amend the definition of "Category of Equipment" as set forth in Appendix A to the Lease Agreement, Participation Agreement, ETA Supplement No. 1 and Trust Agreement and Schedule I to the Participation Agreement; and

WHEREAS, such amendments are permitted pursuant to Section 8.01 of ETA Supplement No. 1.

NOW THEREFORE, intending to be legally bound, the parties hereto agree to the following amendments as specifically set forth below:

1. The following Exhibits and Schedules to the Lease Agreement are deleted in their entirety and replaced by those attached hereto:

- Exhibit C. Basic Rent
- Exhibit D. Stipulate Loss and Termination Values
- Exhibit E - EBO Values
- Exhibit F - FPO Values
- Schedule II - Total Quantity of Items of Equipment

2. Appendix A to the Participation Agreement, Lease Agreement, ETA Supplement No. 1 and Trust Agreement is amended by substituting the following definition of "Category of Equipment:"

"Category of Equipment" means the following: Category I comprises Class of Equipment B-1, C-1, D-1, E-1, F-1, 55 Items of Equipment in H, and I-1; Category II comprises Class of Equipment B-2; Category III of Equipment comprises Class of Equipment C-2; Category IV comprises Class of Equipment D-2, E-2 and 12 Items of Equipment in A; Category V comprises Class of Equipment F-2, G, I-2 and 5 Items of Equipment in H; Category VI comprises 488 Items of Equipment in Class of Equipment A.

3. Schedule I to the Participation Agreement is deleted in its entirety and replaced by the Schedule I attached hereto.

4. In all other respects, the Lease Agreement, Participation Agreement, ETA Supplement No. 1 and Trust Agreement remain in full force and effect.

5. This Amendment No. 1 may be executed in counterparts, each of which when so executed and delivered shall be an original, but all such counterparts when delivered shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties to the referenced agreements have caused

this Amendment No. 1 to be duly executed on this 15 day of January, 1994.

Lessor/Owner Trustee

MERIDIAN TRUST COMPANY,
not in its individual capacity
but solely as Owner Trustee

By: _____
Title:

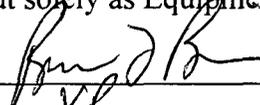
Lessee

CONSOLIDATED RAIL CORPORATION

By: _____
Director - Project Financing

Equipment Trust Trustee

WILMINGTON TRUST COMPANY,
not in its individual capacity
but solely as Equipment Trust Trustee

By:  _____
Title:

Owner Participant

METLIFE CAPITAL, LIMITED PARTNERSHIP

By: _____
Title:

this Amendment No. 1 to be duly executed on this 15 day of January, 1994.

Lessor/Owner Trustee

MERIDIAN TRUST COMPANY,
not in its individual capacity
but solely as Owner Trustee

By: Stephen J. Kabe
Title: **VICE PRESIDENT**

Lessee

CONSOLIDATED RAIL CORPORATION

By: _____
Director - Project Financing

Equipment Trust Trustee

WILMINGTON TRUST COMPANY,
not in its individual capacity
but solely as Equipment Trust Trustee

By: _____
Title: _____

Owner Participant

METLIFE CAPITAL, LIMITED PARTNERSHIP

By: _____
Title: _____

this Amendment No. 1 to be duly executed on this 15 day of January, 1994.

Lessor/Owner Trustee

MERIDIAN TRUST COMPANY,
not in its individual capacity
but solely as Owner Trustee

By: _____
Title:

Lessee

CONSOLIDATED RAIL CORPORATION

By: *Thomas J. McFadden*
Director of Project Financing

Equipment Trust Trustee

WILMINGTON TRUST COMPANY,
not in its individual capacity
but solely as Equipment Trust Trustee

By: _____
Title:

Owner Participant

METLIFE CAPITAL, LIMITED PARTNERSHIP
MetLife Capital Corporation, General Partner
By: *Mark C. Donato*
Title: Vice President

COMMONWEALTH OF PENNSYLVANIA)

) ss:

COUNTY OF BERKS)

On this ___ day of January, 1994 before me personally appeared, _____, to me personally known, who being by me duly sworn, says that (s)he is the _____ of MERIDIAN TRUST COMPANY, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on January ___, 1994 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[Notarial Seal]

My commission expires _____

STATE OF DELAWARE)

) ss:

COUNTY OF NEW CASTLE)

On this 19 day of January, 1994 before me personally appeared, Bruce J. Basin to me personally known, who being by me duly sworn, says that (s)he is the **Vice President** of WILMINGTON TRUST COMPANY, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on January 19, 1994 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Veronica E. Robinson
Notary Public

[Notarial Seal]

**VERNESSA E. ROBINSON
NOTARY PUBLIC**

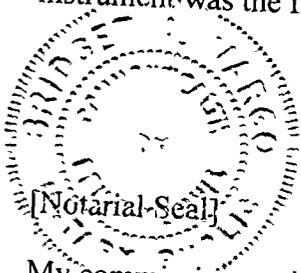
My commission expires ~~My Commission Expires~~ **October 12, 1998**

COMMONWEALTH OF PENNSYLVANIA)

COUNTY OF BERKS)

) ss:
)

On this 20th day of January, 1994 before me personally appeared, STEPHEN J. KABA, to me personally known, who being by me duly sworn, says that (s)he is the **VICE PRESIDENT** of MERIDIAN TRUST COMPANY, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on January 20, 1994 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Bridget A Vargo
Notary Public

Notarial Seal
Bridget A. Vargo, Notary Public
Reading, Berks County
My Commission Expires July 7, 1997
Member, Pennsylvania Association of Notaries

My commission expires _____

STATE OF DELAWARE)

COUNTY OF NEW CASTLE)

) ss:
)

On this ___ day of January, 1994 before me personally appeared, _____, to me personally known, who being by me duly sworn, says that (s)he is the _____ of WILMINGTON TRUST COMPANY, that the seal affixed the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on January ___, 1994 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[Notarial Seal]

My commission expires _____

COMMONWEALTH OF PENNSYLVANIA)
) ss:
COUNTY OF PHILADELPHIA)

On this 14 day of January, 1994 before me personally appeared, Thomas J. McFadden, to me personally known, who being by me duly sworn, says that he is the Director - Project Financing of CONSOLIDATED RAIL CORPORATION, that said instrument was signed on January 14, 1994 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Loretta Dandridge
Notary Public

[Notarial Seal]

My commission expires

NOTARIAL SEAL
LORETTA DANDRIDGE, Notary Public
City of Philadelphia, Phila. County
My Commission Expires Aug. 27, 1994

Schedule I to
PARTICIPATION AGREEMENT

Category	Group	Equipment Type	Base Lease Begins	Base Lease Expiry	Base Lease Term	Cost	% of CAT	25-Sep-93	22-Dec-93	FPO	EBO	\$ Debt	% Debt	Maturity	\$ Equity	% Equity
I	B-1	Rebuilt rotary dump gondolas				14,832,000	80.15%	14,832,000	0							
	C	Rebuilt Covered Hopper				429,000	2.32%	0	429,000							
	D	Rebuilt open coil steel				1,072,500	5.80%	260,000	812,500							
	E	Rebuilt covered coil steel				138,800	0.75%	138,800	0							
	F	Rebuilt 60' boxcars				594,000	3.21%	324,000	270,000							
	H	Rebuilt 50' equipped box				1,320,000	7.13%	0	1,320,000							
	I	Rebuilt 50' insulated boxcars				120,000	0.65%	120,000	0							
			1-Jul-94	1-Jul-10	16 00	18,506,300	100.00%	15,674,800	2,831,500	33.29%	36,470,000	14,092,000	76.15%	1-Jul-08	4,414,300	23.85%
II	B-2	Rebuilt rotary dump gondolas														
			1-Jul-94	1-Jul-12	18 00	21,168,000	100.00%	21,168,000	0	33.34%	36,969,437	16,471,000	77.81%	1-Jul-11	4,697,000	22.19%
III	C	Rebuilt Covered Hopper														
			1-Jul-94	1-Jul-12	18 00	11,121,000	100.00%	9,108,000	2,013,000	37.88%	38,320,000	8,718,000	78.39%	1-Jul-11	2,403,000	21.61%
IV	D	Rebuilt open coil steel				2,502,500	58.15%	910,000	1,592,500							
	E	Rebuilt covered coil steel				1,249,200	29.03%	1,249,200	0							
	A	New Bottom Dump Hopper				552,000	12.83%	0	552,000							
			1-Jul-94	1-Jul-12	18 00	4,303,700	100.00%	2,159,200	2,144,500	36.39%	36,726,777	3,422,000	79.51%	1-Jul-11	881,700	20.49%
V	F	Rebuilt 60' boxcars				2,106,000	56.75%	432,000	1,674,000							
	G	Rebuilt 60' high roof boxcars				405,000	10.91%	162,000	243,000							
	H	Rebuilt 50' equipped box				120,000	3.23%	0	120,000							
	I	Rebuilt 50' insulated boxcars				1,080,000	29.10%	936,000	144,000							
			1-Jul-94	1-Jul-12	18 00	3,711,000	100.00%	1,530,000	2,181,000	30.95%	38,260,000	2,759,000	74.35%	1-Jul-09	952,000	25.65%
VI	A	New Bottom Dump Hopper														
			1-Jul-94	1-Jul-15	21 00	22,448,000	100.00%	14,674,000	7,774,000	32.36%	42,623,244	17,694,000	78.82%	1-Jul-13	4,754,000	21.18%
TOTAL						81,258,000		44,444,000	16,944,000		63,156,000	77.72%		18,103,000	22.23%	
								79.15%	20.85%							
						Total Expenses	1,368,348.99									
						% of Cost	1.6839560289									

CONRAIL/METLIFE 1993 FINANCING

Category	Equip Group	Description	First Funding		Second Funding		Combined	
			Units	Cost \$	Units	Cost \$	Unit	Cost \$
I	B1	Rotary Dump Gondolas	412	14,832,000	0	0	412	14,832,000
	C	Covered Hoppers	0	0	13	429,000	13	429,000
	D	Open Coil Steel Gondolas	8	260,000	25	812,500	33	1,072,500
	E	Covered Coil Steel Gondolas	4	138,800	0	0	4	138,800
	F	60' Equipped Boxcars	12	324,000	10	270,000	22	594,000
	H	50' Equipped Boxcars	0	0	55	1,320,000	55	1,320,000
	I	50' Insulated Boxcars	5	120,000	0	0	5	120,000
Total I			441	15,674,800	103	2,831,500	544	18,506,300
II	B2	Rotary Dump Gondolas	588	21,168,000	0	0	588	21,168,000
III	C	Covered Hoppers	276	9,108,000	61	2,013,000	337	11,121,000
IV	A	Bottom Dump Hoppers	0	0	12	552,000	12	552,000
	D	Open Coil Steel Gondolas	28	910,000	49	1,592,500	77	2,502,500
	E	Covered Coil Steel Gondolas	36	1,249,200	0	0	36	1,249,200
Total IV			64	2,159,200	61	2,144,500	125	4,303,700
V	F	60' Equipped Boxcars	16	432,000	62	1,674,000	78	2,106,000
	G	60' High Roof Boxcars	6	162,000	9	243,000	15	405,000
	H	50' Equipped Boxcars	0	0	5	120,000	5	120,000
	I	50' Insulated Boxcars	39	936,000	6	144,000	45	1,080,000
Total V			61	1,530,000	82	2,181,000	143	3,711,000
VI	A	Bottom Dump Hoppers	319	14,674,000	169	7,774,000	488	22,448,000
GRAND TOTAL			1,749	64,314,000	476	16,944,000	2,225	81,258,000

BASIC RENT
(Consolidated for All Categories)

<u>Rent</u> <u>Payment Date</u>	Arrears Rent as a Percentage of <u>Cost</u>	Advance Rent as a Percentage of <u>Cost</u>	<u>Interim</u> <u>Rent</u>
Jul 1 1994			1,392,503.07
Jan 1 1995	2.32391198	0.00000000	
Jul 1 1995	5.37079523	0.00000000	
Jan 1 1996	2.24813725	0.00000000	
Jul 1 1996	5.10070536	0.00000000	
Jan 1 1997	2.16794799	0.00000000	
Jul 1 1997	5.12266999	0.00000000	
Jan 1 1998	1.62860886	1.80429664	
Jul 1 1998	3.85771198	0.41676799	
Jan 1 1999	2.35432696	3.27415905	
Jul 1 1999	1.24543370	1.40349679	
Jan 1 2000	0.44686640	4.17212769	
Jul 1 2000	1.26812698	1.32438621	
Jan 1 2001	0.42281633	4.25123828	
Jul 1 2001	1.29182163	1.24925271	
Jan 1 2002	0.39779328	4.45526890	
Jul 1 2002	1.31431460	1.16618579	
Jan 1 2003	0.65034318	4.83018135	
Jul 1 2003	1.11470724	1.08903966	
Jan 1 2004	1.51036475	5.30679083	
Jul 1 2004	0.47791276	1.11430841	
Jan 1 2005	0.45651663	6.68817060	
Jul 1 2005	0.41421540	1.02110822	
Jan 1 2006	0.45767570	6.99472211	
Jul 1 2006	0.41305620	0.84710048	
Jan 1 2007	0.45890466	7.16872986	
Jul 1 2007	0.41182727	0.83216471	
Jan 1 2008	0.46020624	7.18366561	
Jul 1 2008	0.41052538	2.19224250	
Jan 1 2009	0.00000000	6.26459318	
Jul 1 2009	0.00000000	1.63213671	
Jan 1 2010	0.00000000	6.23804680	
Jul 1 2010	0.00000000	2.98280552	
Jan 1 2011	0.00000000	3.71917147	
Jul 1 2011	0.00000000	3.74866854	
Jan 1 2012	0.00000000	2.88198042	
Jul 1 2012	0.00000000	2.24222165	
Jan 1 2013	0.00000000	0.06129746	
Jul 1 2013	0.00000000	2.30351911	
Jan 1 2014	0.00000000	0.00000000	
Jul 1 2014	0.00000000	2.16151280	
Jan 1 2015	0.00000000	0.14200631	

BASIC RENT
(Category I Equipment)

<u>Rent</u> <u>Payment Date</u>	Arrears Rent as a Percentage of <u>Cost</u>	Advance Rent as a Percentage of <u>Cost</u>
Jan 1 1995	2.27679655	0.00000000
Jul 1 1995	7.06642451	0.00000000
Jan 1 1996	2.18826211	0.00000000
Jul 1 1996	5.73409606	0.00000000
Jan 1 1997	2.09443325	0.00000000
Jul 1 1997	5.82792487	0.00000000
Jan 1 1998	0.00000000	7.92235812
Jul 1 1998	0.00000000	1.82995699
Jan 1 1999	0.00000000	6.09240118
Jul 1 1999	0.00000000	1.71470148
Jan 1 2000	0.00000000	6.20765664
Jul 1 2000	0.00000000	1.59613429
Jan 1 2001	0.00000000	6.32622388
Jul 1 2001	0.00000000	1.50871152
Jan 1 2002	0.00000000	6.75330774
Jul 1 2002	0.00000000	1.35847825
Jan 1 2003	0.00000000	8.32440391
Jul 1 2003	0.00000000	1.19631909
Jan 1 2004	0.00000000	8.48656306
Jul 1 2004	0.00000000	0.99324165
Jan 1 2005	0.00000000	8.68964050
Jul 1 2005	0.00000000	0.77802024
Jan 1 2006	0.00000000	8.90486191
Jul 1 2006	0.00000000	0.54992862
Jan 1 2007	0.00000000	9.13295359
Jul 1 2007	0.00000000	1.05723581
Jan 1 2008	0.00000000	8.62564635
Jul 1 2008	0.00000000	7.63625133
Jan 1 2009	0.00000000	0.15977937
Jul 1 2009	0.00000000	0.00000000
Jan 1 2010	0.00000000	5.12939523

BASIC RENT
(Category II Equipment)

<u>Rent</u> <u>Payment Date</u>	Arrears Rent as a Percentage of <u>Cost</u>	Advance Rent as a Percentage of <u>Cost</u>
Jan 1 1995	2.32654431	0.00000000
Jul 1 1995	4.91569926	0.00000000
Jan 1 1996	2.24942904	0.00000000
Jul 1 1996	4.99281453	0.00000000
Jan 1 1997	2.16770210	0.00000000
Jul 1 1997	5.07454148	0.00000000
Jan 1 1998	2.08108787	0.00000000
Jul 1 1998	5.16115571	0.00000000
Jan 1 1999	0.00000000	7.24224358
Jul 1 1999	0.00000000	1.83253127
Jan 1 2000	0.00000000	5.40971230
Jul 1 2000	0.00000000	1.72587382
Jan 1 2001	0.00000000	5.51636976
Jul 1 2001	0.00000000	1.61283834
Jan 1 2002	0.00000000	5.82725350
Jul 1 2002	0.00000000	1.51491582
Jan 1 2003	0.00000000	5.80328775
Jul 1 2003	0.00000000	1.43273205
Jan 1 2004	0.00000000	7.41889900
Jul 1 2004	0.00000000	1.29952494
Jan 1 2005	0.00000000	7.55210610
Jul 1 2005	0.00000000	1.11490051
Jan 1 2006	0.00000000	7.73673054
Jul 1 2006	0.00000000	0.91727490
Jan 1 2007	0.00000000	7.93435615
Jul 1 2007	0.00000000	0.70783121
Jan 1 2008	0.00000000	8.14379984
Jul 1 2008	0.00000000	0.48586286
Jan 1 2009	0.00000000	8.36576819
Jul 1 2009	0.00000000	3.73737680
Jan 1 2010	0.00000000	5.11425425
Jul 1 2010	0.00000000	8.73021315
Jan 1 2011	0.00000000	0.12141789
Jul 1 2011	0.00000000	8.14483211
Jan 1 2012	0.00000000	0.43299069

BASIC RENT
(Category III Equipment)

<u>Rent</u> <u>Payment Date</u>	Arrears Rent as a Percentage of <u>Cost</u>	Advance Rent as a Percentage of <u>Cost</u>
Jan 1 1995	2.34392770	0.00000000
Jul 1 1995	4.83698588	0.00000000
Jan 1 1996	2.26938531	0.00000000
Jul 1 1996	4.91152576	0.00000000
Jan 1 1997	2.19038540	0.00000000
Jul 1 1997	4.99052558	0.00000000
Jan 1 1998	2.10666136	0.00000000
Jul 1 1998	5.07424962	0.00000000
Jan 1 1999	2.01793058	0.00000000
Jul 1 1999	5.16298040	0.00000000
Jan 1 2000	1.92389362	0.00000000
Jul 1 2000	5.25701735	0.00000000
Jan 1 2001	1.82423343	0.00000000
Jul 1 2001	5.35667764	0.00000000
Jan 1 2002	1.71861334	0.00000000
Jul 1 2002	5.46229764	0.00000000
Jan 1 2003	1.64375847	0.00000000
Jul 1 2003	5.53715250	0.00000000
Jan 1 2004	8.34285514	0.00000000
Jul 1 2004	0.43381387	0.91841786
Jan 1 2005	0.00000000	7.85824854
Jul 1 2005	0.00000000	1.18629197
Jan 1 2006	0.00000000	7.59037703
Jul 1 2006	0.00000000	0.99480991
Jan 1 2007	0.00000000	7.78185910
Jul 1 2007	0.00000000	0.79187735
Jan 1 2008	0.00000000	7.98479166
Jul 1 2008	0.00000000	0.57680919
Jan 1 2009	0.00000000	8.19985981
Jul 1 2009	0.00000000	0.34888014
Jan 1 2010	0.00000000	8.42778887
Jul 1 2010	0.00000000	0.14628388
Jan 1 2011	0.00000000	8.63038513
Jul 1 2011	0.00000000	5.03872161
Jan 1 2012	0.00000000	3.73794740

BASIC RENT
(Category IV Equipment)

<u>Rent</u> <u>Payment Date</u>	Arrears Rent as a Percentage of <u>Cost</u>	Advance Rent as a Percentage of <u>Cost</u>
Jan 1 1995	2.37743802	0.00000000
Jul 1 1995	4.93721217	0.00000000
Jan 1 1996	2.30090085	0.00000000
Jul 1 1996	5.01377582	0.00000000
Jan 1 1997	2.21978577	0.00000000
Jul 1 1997	5.09489323	0.00000000
Jan 1 1998	2.13382020	0.00000000
Jul 1 1998	5.18084950	0.00000000
Jan 1 1999	2.04271394	0.00000000
Jul 1 1999	5.27195855	0.00000000
Jan 1 2000	1.94615958	0.00000000
Jul 1 2000	5.36851709	0.00000000
Jan 1 2001	1.84383112	0.00000000
Jul 1 2001	5.46413458	0.00000000
Jan 1 2002	1.73558403	0.00000000
Jul 1 2002	5.52461161	0.00000000
Jan 1 2003	6.76642772	0.00000000
Jul 1 2003	1.49337431	0.00000000
Jan 1 2004	5.76504752	0.00000000
Jul 1 2004	1.73429816	0.00000000
Jan 1 2005	7.57451797	0.00000000
Jul 1 2005	1.29905430	0.00000000
Jan 1 2006	7.76015800	0.00000000
Jul 1 2006	1.11341427	0.00000000
Jan 1 2007	7.95691010	0.00000000
Jul 1 2007	0.91666217	0.00000000
Jan 1 2008	8.16541139	0.00000000
Jul 1 2008	0.70816112	0.00000000
Jan 1 2009	0.00000000	8.87357251
Jul 1 2009	0.00000000	0.31957083
Jan 1 2010	0.00000000	8.55400144
Jul 1 2010	0.00000000	2.47126333
Jan 1 2011	0.00000000	6.40230894
Jul 1 2011	0.00000000	8.87357251
Jan 1 2012	0.00000000	0.00000000

BASIC RENT
(Category V Equipment)

<u>Rent</u> <u>Payment Date</u>	Arrears Rent as a Percentage of <u>Cost</u>	Advance Rent as a Percentage of <u>Cost</u>
Jan 1 1995	2.22296147	0.00000000
Jul 1 1995	7.00474939	0.00000000
Jan 1 1996	2.14122204	0.00000000
Jul 1 1996	6.68364241	0.00000000
Jan 1 1997	2.05459418	0.00000000
Jul 1 1997	5.49535112	0.00000000
Jan 1 1998	1.96278631	0.00000000
Jul 1 1998	5.58715872	0.00000000
Jan 1 1999	1.86548855	0.00000000
Jul 1 1999	5.68445675	0.00000000
Jan 1 2000	1.76237187	0.00000000
Jul 1 2000	5.78757343	0.00000000
Jan 1 2001	1.65308892	0.00000000
Jul 1 2001	5.89685637	0.00000000
Jan 1 2002	1.54722555	0.00000000
Jul 1 2002	6.00271975	0.00000000
Jan 1 2003	1.46717138	0.00000000
Jul 1 2003	6.08277365	0.00000000
Jan 1 2004	1.38434169	0.00000000
Jul 1 2004	7.15329884	0.00000000
Jan 1 2005	1.21184991	0.00000000
Jul 1 2005	7.56334546	0.00000000
Jan 1 2006	1.02194018	0.00000000
Jul 1 2006	7.75325249	0.00000000
Jan 1 2007	0.82067394	0.00000000
Jul 1 2007	7.95451927	0.00000000
Jan 1 2008	0.60737214	0.00000000
Jul 1 2008	8.16781407	0.00000000
Jan 1 2009	0.00000000	8.77517084
Jul 1 2009	0.00000000	8.76600350
Jan 1 2010	0.00000000	0.46170709
Jul 1 2010	0.00000000	9.22771086
Jan 1 2011	0.00000000	0.00000000
Jul 1 2011	0.00000000	8.57994691
Jan 1 2012	0.00000000	0.64776368

BASIC RENT
(Category VI Equipment)

<u>Rent</u> <u>Payment Date</u>	Arrears Rent as a Percentage of <u>Cost</u>	Advance Rent as a Percentage of <u>Cost</u>
Jan 1 1995	2.35678279	0.00000000
Jul 1 1995	4.47951532	0.00000000
Jan 1 1996	2.29331308	0.00000000
Jul 1 1996	4.52897603	0.00000000
Jan 1 1997	2.22647109	0.00000000
Jul 1 1997	4.59581802	0.00000000
Jan 1 1998	2.15563204	0.00000000
Jul 1 1998	4.66665707	0.00000000
Jan 1 1999	6.82254268	0.00000000
Jul 1 1999	0.00000000	1.93877138
Jan 1 2000	0.00000000	4.88351773
Jul 1 2000	0.00000000	1.85072782
Jan 1 2001	0.00000000	4.97156130
Jul 1 2001	0.00000000	1.75741924
Jan 1 2002	0.00000000	5.06486988
Jul 1 2002	0.00000000	1.67292324
Jan 1 2003	0.00000000	5.14936587
Jul 1 2003	0.00000000	1.60485001
Jan 1 2004	0.00000000	5.21743910
Jul 1 2004	0.00000000	1.53435388
Jan 1 2005	0.00000000	6.03170478
Jul 1 2005	0.00000000	1.41580404
Jan 1 2006	0.00000000	6.92254936
Jul 1 2006	0.00000000	1.25518492
Jan 1 2007	0.00000000	7.08316848
Jul 1 2007	0.00000000	1.08092828
Jan 1 2008	0.00000000	7.25742507
Jul 1 2008	0.00000000	0.89625102
Jan 1 2009	0.00000000	7.44210233
Jul 1 2009	0.00000000	0.70053016
Jan 1 2010	0.00000000	7.63782319
Jul 1 2010	0.00000000	0.49310518
Jan 1 2011	0.00000000	7.84524817
Jul 1 2011	0.00000000	0.27327610
Jan 1 2012	0.00000000	8.06507725
Jul 1 2012	0.00000000	8.11646681
Jan 1 2013	0.00000000	0.22188654
Jul 1 2013	0.00000000	8.33835335
Jan 1 2014	0.00000000	0.00000000
Jul 1 2014	0.00000000	7.82431428
Jan 1 2015	0.00000000	0.51403907

Exhibit F to
Lease Agreement

<u>Category of Equipment</u>	<u>Basic Lease Termination Date</u>	<u>FPO Value</u>
I	1-Jul-10	33.2900
II	1-Jul-12	33.3400
III	1-Jul-12	37.8800
IV	1-Jul-12	36.3900
V	1-Jul-12	30.9500
VI	1-Jul-15	32.3600

Exhibit E to
Lease Agreement

<u>Category of Equipment</u>	<u>EBO Date</u>	<u>EBO Value</u>
I	1-Jan-08	36.47000000
II	1-Jan-10	36.96964370
III	1-Jul-10	38.32000000
IV	1-Jul-10	36.72677708
V	1-Jul-09	38.26000000
VI	1-Jan-12	42.62324446

TERMINATION VALUES
(Category VI Equipment)

<u>Termination Date</u>	<u>Termination Value % of Cost</u>
Jul 1 1994	105.30667324
Jan 1 1995	106.24230296
Jul 1 1995	104.86153795
Jan 1 1996	105.44326739
Jul 1 1996	103.67116395
Jan 1 1997	104.02608900
Jul 1 1997	101.93220257
Jan 1 1998	102.13701148
Jul 1 1998	99.78828562
Jan 1 1999	95.19377278
Jul 1 1999	97.23323868
Jan 1 2000	97.24010486
Jul 1 2000	94.20731494
Jan 1 2001	94.20731494
Jul 1 2001	90.99317289
Jan 1 2002	90.99317289
Jul 1 2002	87.60122626
Jan 1 2003	87.60122626
Jul 1 2003	84.05671039
Jan 1 2004	84.05671039
Jul 1 2004	80.37362517
Jan 1 2005	80.37362517
Jul 1 2005	75.75772441
Jan 1 2006	75.77657544
Jul 1 2006	70.17031772
Jan 1 2007	70.30343393
Jul 1 2007	64.49993587
Jan 1 2008	64.78070382
Jul 1 2008	58.77581554
Jan 1 2009	59.22528954
Jul 1 2009	53.01973966
Jan 1 2010	53.66132369
Jul 1 2010	47.25699507
Jan 1 2011	48.11665054
Jul 1 2011	41.51674544
Jan 1 2012	42.62324457
Jul 1 2012	35.58414152
Jan 1 2013	28.26707931
Jul 1 2013	29.00535696
Jan 1 2014	21.49373664
Jul 1 2014	22.44046240
Jan 1 2015	15.18702023
Jul 1 2015	15.34205744

TERMINATION VALUES
(Category V Equipment)

<u>Termination Date</u>	<u>Termination Value % of Cost</u>
Jul 1 1994	105.10807606
Jan 1 1995	106.21489749
Jul 1 1995	102.37967660
Jan 1 1996	103.09696800
Jul 1 1996	99.19390145
Jan 1 1997	99.66964126
Jul 1 1997	96.65483954
Jan 1 1998	97.01246317
Jul 1 1998	93.70705210
Jan 1 1999	93.95561932
Jul 1 1999	90.34413245
Jan 1 2000	90.47910840
Jul 1 2000	86.56059505
Jan 1 2001	86.64346826
Jul 1 2001	82.49678658
Jan 1 2002	82.60263347
Jul 1 2002	78.29735878
Jan 1 2003	78.39693193
Jul 1 2003	73.92687313
Jan 1 2004	74.01939716
Jul 1 2004	68.39359042
Jan 1 2005	68.60622316
Jul 1 2005	62.53165358
Jan 1 2006	62.88978742
Jul 1 2006	56.59137351
Jan 1 2007	57.11577902
Jul 1 2007	50.59121847
Jan 1 2008	51.30335357
Jul 1 2008	44.54978354
Jan 1 2009	45.84895865
Jul 1 2009	38.25999984
Jan 1 2010	30.53170980
Jul 1 2010	31.25887693
Jan 1 2011	22.82598017
Jul 1 2011	23.73910818
Jan 1 2012	15.69356099
Jul 1 2012	15.65916129

TERMINATION VALUES
(Category IV Equipment)

<u>Termination Date</u>	<u>Termination Value % of Cost</u>
Jul 1 1994	105.00611758
Jan 1 1995	105.80003575
Jul 1 1995	103.85418559
Jan 1 1996	104.32310802
Jul 1 1996	101.97218049
Jan 1 1997	102.23724706
Jul 1 1997	99.55643819
Jan 1 1998	99.68929584
Jul 1 1998	96.72253924
Jan 1 1999	96.74205479
Jul 1 1999	93.51281019
Jan 1 2000	93.51281019
Jul 1 2000	90.09045268
Jan 1 2001	90.09045268
Jul 1 2001	86.47014923
Jan 1 2002	86.47014923
Jul 1 2002	82.68145704
Jan 1 2003	77.56896460
Jul 1 2003	77.62908867
Jan 1 2004	73.46678400
Jul 1 2004	73.25927780
Jan 1 2005	67.26874336
Jul 1 2005	67.43842114
Jan 1 2006	61.22523488
Jul 1 2006	61.54027910
Jan 1 2007	55.09997106
Jul 1 2007	55.57995623
Jan 1 2008	48.91025065
Jul 1 2008	49.54811020
Jan 1 2009	50.90997640
Jul 1 2009	43.19225419
Jan 1 2010	44.15570396
Jul 1 2010	36.72677710
Jan 1 2011	35.40014238
Jul 1 2011	29.92643400
Jan 1 2012	21.77214994
Jul 1 2012	22.68139586

TERMINATION VALUES
(Category III Equipment)

<u>Termination Date</u>	<u>Termination Value % of Cost</u>
Jul 1 1994	105.14356438
Jan 1 1995	106.04790518
Jul 1 1995	104.27742287
Jan 1 1996	104.85163243
Jul 1 1996	102.67515255
Jan 1 1997	103.04263234
Jul 1 1997	100.53921400
Jan 1 1998	100.77479549
Jul 1 1998	97.99106271
Jan 1 1999	98.11119675
Jul 1 1999	95.03160168
Jan 1 2000	95.03994704
Jul 1 2000	91.70682325
Jan 1 2001	91.70682325
Jul 1 2001	88.17437903
Jan 1 2002	88.17605998
Jul 1 2002	84.45576614
Jan 1 2003	84.45800555
Jul 1 2003	80.61624520
Jan 1 2004	73.94912097
Jul 1 2004	75.05526578
Jan 1 2005	75.66741106
Jul 1 2005	69.13601639
Jan 1 2006	69.35967044
Jul 1 2006	63.06197941
Jan 1 2007	63.44839203
Jul 1 2007	56.92653130
Jan 1 2008	57.49469280
Jul 1 2008	50.74791686
Jan 1 2009	51.52186619
Jul 1 2009	44.55042578
Jan 1 2010	45.55672220
Jul 1 2010	38.32000001
Jan 1 2011	39.50326702
Jul 1 2011	31.82409605
Jan 1 2012	27.78077209
Jul 1 2012	25.02657988

TERMINATION VALUES
(Category II Equipment)

<u>Termination Date</u>	<u>Termination Value % of Cost</u>
Jul 1 1994	104.95108717
Jan 1 1995	105.79472667
Jul 1 1995	103.88409760
Jan 1 1996	104.42700822
Jul 1 1996	102.12790618
Jan 1 1997	102.48294243
Jul 1 1997	99.86749662
Jan 1 1998	100.10385815
Jul 1 1998	97.20782471
Jan 1 1999	99.30283643
Jul 1 1999	93.94471103
Jan 1 2000	93.96060175
Jul 1 2000	90.27676327
Jan 1 2001	90.27676327
Jul 1 2001	86.37555043
Jan 1 2002	86.40527020
Jul 1 2002	82.10663616
Jan 1 2003	82.16585814
Jul 1 2003	77.80879245
Jan 1 2004	77.86800374
Jul 1 2004	71.76819779
Jan 1 2005	71.85276366
Jul 1 2005	65.55423504
Jan 1 2006	65.76565104
Jul 1 2006	59.22311957
Jan 1 2007	59.58191016
Jul 1 2007	52.78859690
Jan 1 2008	53.31372624
Jul 1 2008	46.26516778
Jan 1 2009	46.97750120
Jul 1 2009	39.68106694
Jan 1 2010	36.96964369
Jul 1 2010	32.74610367
Jan 1 2011	24.70967321
Jul 1 2011	25.40633015
Jan 1 2012	17.84670390
Jul 1 2012	18.09780811

TERMINATION VALUES
(Category I Equipment)

<u>Termination Date</u>	<u>Termination Value % of Cost</u>
Jul 1 1994	104.86211555
Jan 1 1995	105.80270355
Jul 1 1995	101.79783871
Jan 1 1996	102.37048380
Jul 1 1996	99.31437829
Jan 1 1997	99.70188344
Jul 1 1997	96.29374635
Jan 1 1998	98.52474564
Jul 1 1998	92.60201106
Jan 1 1999	92.74643035
Jul 1 1999	88.46314206
Jan 1 2000	88.51112697
Jul 1 2000	83.89605716
Jan 1 2001	83.89270419
Jul 1 2001	79.03423308
Jan 1 2002	79.03122076
Jul 1 2002	73.63995449
Jan 1 2003	73.68524068
Jul 1 2003	66.57520263
Jan 1 2004	66.66435380
Jul 1 2004	59.30025117
Jan 1 2005	59.51359520
Jul 1 2005	51.86344686
Jan 1 2006	52.21840219
Jul 1 2006	44.27564358
Jan 1 2007	44.79160743
Jul 1 2007	36.55251943
Jan 1 2008	36.47000000
Jul 1 2008	28.55712450
Jan 1 2009	21.60115339
Jul 1 2009	22.23047868
Jan 1 2010	23.04925820
Jul 1 2010	18.55036403

STIPULATED LOSS VALUES
(Category I Equipment)

<u>Loss</u>		<u>Stipulated Loss</u>
<u>Payment Date</u>		<u>Value</u>
		<u>% of Cost</u>
Jul 1 1994		104.86211555
Jan 1 1995		105.80270355
Jul 1 1995		101.79783871
Jan 1 1996		102.37048380
Jul 1 1996		99.31437829
Jan 1 1997		99.70188344
Jul 1 1997		96.29374635
Jan 1 1998		98.52474564
Jul 1 1998		92.60201106
Jan 1 1999		92.74643035
Jul 1 1999		88.46314206
Jan 1 2000		88.51112697
Jul 1 2000		83.89605716
Jan 1 2001		83.89270419
Jul 1 2001		79.03423308
Jan 1 2002		79.03122076
Jul 1 2002		73.63995449
Jan 1 2003		73.68524068
Jul 1 2003		66.57520263
Jan 1 2004		66.66435380
Jul 1 2004		59.30025117
Jan 1 2005		59.51359520
Jul 1 2005		51.86344686
Jan 1 2006		52.21840219
Jul 1 2006		44.27564358
Jan 1 2007		44.79160743
Jul 1 2007		36.55251943
Jan 1 2008		36.47000000
Jul 1 2008		28.55712450
Jan 1 2009		21.60115339
Jul 1 2009		22.23047868
Jan 1 2010		23.04925820
Jul 1 2010		20.00000000

STIPULATED LOSS VALUES
(Category II Equipment)

<u>Loss</u>		<u>Stipulated Loss</u>
<u>Payment Date</u>		<u>Value</u>
		<u>% of Cost</u>
Jul 1 1994		104.95108717
Jan 1 1995		105.79472667
Jul 1 1995		103.88409760
Jan 1 1996		104.42700822
Jul 1 1996		102.12790618
Jan 1 1997		102.48294243
Jul 1 1997		99.86749662
Jan 1 1998		100.10385815
Jul 1 1998		97.20782471
Jan 1 1999		99.30283643
Jul 1 1999		93.94471103
Jan 1 2000		93.96060175
Jul 1 2000		90.27676327
Jan 1 2001		90.27676327
Jul 1 2001		86.37555043
Jan 1 2002		86.40527020
Jul 1 2002		82.10663616
Jan 1 2003		82.16585814
Jul 1 2003		77.80879245
Jan 1 2004		77.86800374
Jul 1 2004		71.76819779
Jan 1 2005		71.85276366
Jul 1 2005		65.55423504
Jan 1 2006		65.76565104
Jul 1 2006		59.22311957
Jan 1 2007		59.58191016
Jul 1 2007		52.78859690
Jan 1 2008		53.31372624
Jul 1 2008		46.26516778
Jan 1 2009		46.97750120
Jul 1 2009		39.68106694
Jan 1 2010		36.96964369
Jul 1 2010		32.74610367
Jan 1 2011		24.70967321
Jul 1 2011		25.40633015
Jan 1 2012		20.00000000
Jul 1 2012		20.00000000

STIPULATED LOSS VALUES
(Category III Equipment)

<u>Loss</u>		<u>Stipulated Loss</u>
<u>Payment Date</u>		<u>Value</u>
		<u>% of Cost</u>
Jul 1 1994		105.14356438
Jan 1 1995		106.04790518
Jul 1 1995		104.27742287
Jan 1 1996		104.85163243
Jul 1 1996		102.67515255
Jan 1 1997		103.04263234
Jul 1 1997		100.53921400
Jan 1 1998		100.77479549
Jul 1 1998		97.99106271
Jan 1 1999		98.11119675
Jul 1 1999		95.03160168
Jan 1 2000		95.03994704
Jul 1 2000		91.70682325
Jan 1 2001		91.70682325
Jul 1 2001		88.17437903
Jan 1 2002		88.17605998
Jul 1 2002		84.45576614
Jan 1 2003		84.45800555
Jul 1 2003		80.61624520
Jan 1 2004		73.94912097
Jul 1 2004		75.05526578
Jan 1 2005		75.66741106
Jul 1 2005		69.13601639
Jan 1 2006		69.35967044
Jul 1 2006		63.06197941
Jan 1 2007		63.44839203
Jul 1 2007		56.92653130
Jan 1 2008		57.49469280
Jul 1 2008		50.74791686
Jan 1 2009		51.52186619
Jul 1 2009		44.55042578
Jan 1 2010		45.55672220
Jul 1 2010		38.32000001
Jan 1 2011		39.50326702
Jul 1 2011		31.82409605
Jan 1 2012		27.78077209
Jul 1 2012		25.02657988

STIPULATED LOSS VALUES
(Category VI Equipment)

<u>Loss</u>		<u>Stipulated Loss</u>
<u>Payment Date</u>		<u>Value</u>
		<u>% of Cost</u>
Jul 1 1994		105.30667324
Jan 1 1995		106.24230296
Jul 1 1995		104.86153795
Jan 1 1996		105.44326739
Jul 1 1996		103.67116395
Jan 1 1997		104.02608900
Jul 1 1997		101.93220257
Jan 1 1998		102.13701148
Jul 1 1998		99.78828562
Jan 1 1999		95.19377278
Jul 1 1999		97.23323868
Jan 1 2000		97.24010486
Jul 1 2000		94.20731494
Jan 1 2001		94.20731494
Jul 1 2001		90.99317289
Jan 1 2002		90.99317289
Jul 1 2002		87.60122626
Jan 1 2003		87.60122626
Jul 1 2003		84.05671039
Jan 1 2004		84.05671039
Jul 1 2004		80.37362517
Jan 1 2005		80.37362517
Jul 1 2005		75.75772441
Jan 1 2006		75.77657544
Jul 1 2006		70.17031772
Jan 1 2007		70.30343393
Jul 1 2007		64.49993587
Jan 1 2008		64.78070382
Jul 1 2008		58.77581554
Jan 1 2009		59.22528954
Jul 1 2009		53.01973966
Jan 1 2010		53.66132369
Jul 1 2010		47.25699507
Jan 1 2011		48.11665054
Jul 1 2011		41.51674544
Jan 1 2012		42.62324457
Jul 1 2012		35.58414152
Jan 1 2013		28.26707931
Jul 1 2013		29.00535696
Jan 1 2014		21.49373664
Jul 1 2014		22.44046240
Jan 1 2015		20.00000000
Jul 1 2015		20.00000000

STIPULATED LOSS VALUES
(Category V Equipment)

<u>Loss</u> <u>Payment Date</u>	<u>Stipulated Loss</u> <u>Value</u> <u>% of Cost</u>
Jul 1 1994	105.10807606
Jan 1 1995	106.21489749
Jul 1 1995	102.37967660
Jan 1 1996	103.09696800
Jul 1 1996	99.19390145
Jan 1 1997	99.66964126
Jul 1 1997	96.65483954
Jan 1 1998	97.01246317
Jul 1 1998	93.70705210
Jan 1 1999	93.95561932
Jul 1 1999	90.34413245
Jan 1 2000	90.47910840
Jul 1 2000	86.56059505
Jan 1 2001	86.64346826
Jul 1 2001	82.49678658
Jan 1 2002	82.60263347
Jul 1 2002	78.29735878
Jan 1 2003	78.39693193
Jul 1 2003	73.92687313
Jan 1 2004	74.01939716
Jul 1 2004	68.39359042
Jan 1 2005	68.60622316
Jul 1 2005	62.53165358
Jan 1 2006	62.88978742
Jul 1 2006	56.59137351
Jan 1 2007	57.11577902
Jul 1 2007	50.59121847
Jan 1 2008	51.30335357
Jul 1 2008	44.54978354
Jan 1 2009	45.84895865
Jul 1 2009	38.25999984
Jan 1 2010	30.53170980
Jul 1 2010	31.25887693
Jan 1 2011	22.82598017
Jul 1 2011	23.73910818
Jan 1 2012	20.00000000
Jul 1 2012	20.00000000

STIPULATED LOSS VALUES
(Category IV Equipment)

<u>Loss</u>	<u>Stipulated Loss</u>
<u>Payment Date</u>	<u>Value</u>
	<u>% of Cost</u>
Jul 1 1994	105.00611758
Jan 1 1995	105.80003575
Jul 1 1995	103.85418559
Jan 1 1996	104.32310802
Jul 1 1996	101.97218049
Jan 1 1997	102.23724706
Jul 1 1997	99.55643819
Jan 1 1998	99.68929584
Jul 1 1998	96.72253924
Jan 1 1999	96.74205479
Jul 1 1999	93.51281019
Jan 1 2000	93.51281019
Jul 1 2000	90.09045268
Jan 1 2001	90.09045268
Jul 1 2001	86.47014923
Jan 1 2002	86.47014923
Jul 1 2002	82.68145704
Jan 1 2003	77.56896460
Jul 1 2003	77.62908867
Jan 1 2004	73.46678400
Jul 1 2004	73.25927780
Jan 1 2005	67.26874336
Jul 1 2005	67.43842114
Jan 1 2006	61.22523488
Jul 1 2006	61.54027910
Jan 1 2007	55.09997106
Jul 1 2007	55.57995623
Jan 1 2008	48.91025065
Jul 1 2008	49.54811020
Jan 1 2009	50.90997640
Jul 1 2009	43.19225419
Jan 1 2010	44.15570396
Jul 1 2010	36.72677710
Jan 1 2011	35.40014238
Jul 1 2011	29.92643400
Jan 1 2012	21.77214994
Jul 1 2012	22.68139586