

MRX

0100012012

October 12, 1993

RECORDED NO 18428-A

OCT 13 1993 - 3 05 PM

INTERSTATE COMMERCE COMMISSION

LICENSING BRANCH

RECEIVED
OFFICE OF THE
SECRETARY
OCT 13 2 52 PM '93

Interstate Commerce Commission
Room 2303
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Ladies and Gentlemen:

Enclosed for recording with the Commission pursuant to Section 11303 of Title 49 of the U.S. Code are two original fully executed and notarized documents described below.

LICENSING BRANCH

RECEIVED
OFFICE OF THE
SECRETARY
OCT 13 2 55 PM '93

This document is a supplemental Schedule A to the Security Agreement, a primary document dated as of September 30, 1993, between MRX Corp., as the debtor (the "Debtor"), and The First National Bank of Boston, as the secured party (the "Secured Party"), covering rolling stock now owned or hereafter acquired and certain other properties and rights of the Debtor. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as the same may be supplemented from time to time, but the property covered by the Security Agreement is not limited to that listed in Schedule A. The Security Agreement was recorded with the Commission on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428.

The names and addresses of the parties to the Security Agreement are as follows: the Debtor is MRX Corp., whose chief executive office is located at 55 Ferncroft Road, Suite 110, Danvers, Massachusetts 01923; the Secured Party is The First National Bank of Boston whose head office is located at 100 Federal Street, Boston, Massachusetts 02110.

Included in the property covered by the aforesaid Security Agreement and Schedule A are railroad cars, locomotives and other rolling stock intended for use related to interstate commerce, or interests therein, owned by the Debtor at the date of said Security Agreement or thereafter acquired by the Debtor or its successors.

A short summary of the document to appear in the index is as follows:

"A supplemental Schedule A to the Security Agreement, dated as of September 30, 1993, recorded with the Commission

Page Two
Interstate Commerce Commission
October 12, 1993

on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428, between MRX Corp., as the debtor, and The First National Bank of Boston, as the secured party, covering certain of the debtor's rolling stock and certain other properties and rights of the debtor, in each case whether now owned or hereafter acquired. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as supplemented from time to time."

Also enclosed is a check in the amount of \$18.00, payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt of the enclosed documents at your earliest convenience by stamping and returning to The First National Bank of Boston, 100 Federal Street MS 01-08-01, Boston, Massachusetts 02110, Attention: Barbara W. Wilson the enclosed copy of this letter together with the supplemental Schedule A as filed.

If you have any questions with respect to the enclosed documents, please call Barbara Wilson at (617) 434-2360.

Sincerely,

MRX Corp.

By: 

William D. Evans

Title: President

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

10/13/93

OFFICE OF THE SECRETARY

Barbara W. Wilson
First National Bank Of Boston
100 Federal St. MS 01-08-01
Boston, MA. 02110

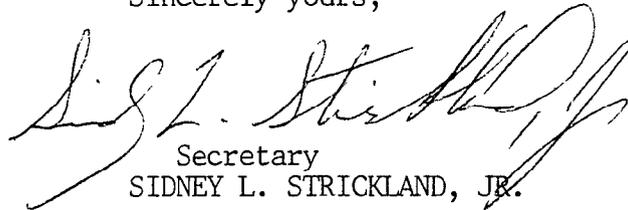
Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on _____ at 3:05pm, and assigned
recording number(s) **10/13/93**.

18428-A

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

18428 A
FILED 10/13/93

OCT 13 1993 - 8 08 PM

**SUPPLEMENTAL SCHEDULE A
to Security Agreement
dated as of September 30, 1993**

INTERSTATE COMMERCE COMMISSION

Box Car Assets

<u>Mark</u>	<u>Unit Number</u>
HS	007042
HS	007043
HS	007045
HS	007067
HS	007082
ICG	531402
ICG	531512
ICG	531526
ICG	531552
ICG	531598
ICG	531601
ICG	531612
ICG	531952
ICG	531958
ICG	531974
ICG	531987

Covered Hopper Car Assets

<u>Mark</u>	<u>Unit Number</u>
CNW	182893
CNW	182942
CNW	182951
CNW	182996
CNW	460229
CNW	460303
CNW	460327
CNW	463013
CNW	470064
SMRR	000109

Other Rail Car Assets

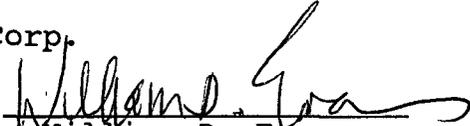
<u>Mark</u>	<u>Unit Number</u>
[None]	

SUPPLEMENTAL SCHEDULE A, cont.
to Security Agreement
dated as of September 30, 1993

I certify that the foregoing information is correct.

MRX Corp.

By:



William D. Evans

Title: President

Dated:

October 12, 1993

COMMONWEALTH OF MASSACHUSETTS

COUNTY OF ESSEX

Then personally appeared the above named **William D. Evans** did say that he is the President of MRX Corp., and acknowledged the foregoing to be his free act and deed and the free act and deed of MRX Corp., on the 12th day of October, 1993 before me,

Christine P. Nichols
Notary Public

My commission expires:

2/6/98

[seal]

