

MRX

RECORDATION NO. 18428/B FILED 1425

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OFFICE OF THE
SECRETARY

DEC 6 2 33 PM '93

DEC 6 1993 -2 40 PM

INTERSTATE COMMERCE COMMISSION

LICENSING BRANCH

December 1, 1993

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Interstate Commerce Commission
Room 2303
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Ladies and Gentlemen:

Enclosed for recording with the Commission pursuant to Section 11303 of Title 49 of the U.S. Code are two original fully executed, notarized documents described below.

This document is a supplemental Schedule A to the Security Agreement, a primary document dated as of September 30, 1993, between MRX Corp., as the debtor (the "Debtor"), and The First National Bank of Boston, as the secured party (the "Secured Party"), covering rolling stock now owned or hereafter acquired and certain other properties and rights of the Debtor. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as the same may be supplemented from time to time, but the property covered by the Security Agreement is not limited to that listed in Schedule A. The Security Agreement was recorded with the Commission on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428.

The names and addresses of the parties to the Security Agreement are as follows: the Debtor is MRX Corp., whose chief executive office is located at 55 Ferncroft Road, Suite 110, Danvers, Massachusetts 01923; the Secured Party is The First National Bank of Boston whose head office is located at 100 Federal Street, Boston, Massachusetts 02110.

Included in the property covered by the aforesaid Security Agreement and Schedule A are railroad cars, locomotives and other rolling stock intended for use related to interstate commerce, or interests therein, owned by the Debtor at the date of said Security Agreement or thereafter acquired by the Debtor or its successors.

A short summary of the document to appear in the index is as follows:

"A supplemental Schedule A to the Security Agreement, dated as of September 30, 1993, recorded with the Commission

MRX

55 Ferncroft Road, Suite 110

Danvers, Massachusetts 01923

(508) 762-0063

Page Two
Interstate Commerce Commission
December 1, 1993

on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428, between MRX Corp., as the debtor, and The First National Bank of Boston, as the secured party, covering certain of the debtor's rolling stock and certain other properties and rights of the debtor, in each case whether now owned or hereafter acquired. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as supplemented from time to time."

Also enclosed is a check in the amount of \$18.00, payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt of the enclosed documents at your earliest convenience by stamping and returning to The First National Bank of Boston, 100 Federal Street MS 01-08-01, Boston, Massachusetts 02110, Attention: Barbara W. Wilson the enclosed copy of this letter together with the supplemental Schedule A as filed.

If you have any questions with respect to the enclosed documents, please call Barbara Wilson at (617) 434-2360.

Sincerely,

MRX Corp.

By: 

William D. Evans

Title: President

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

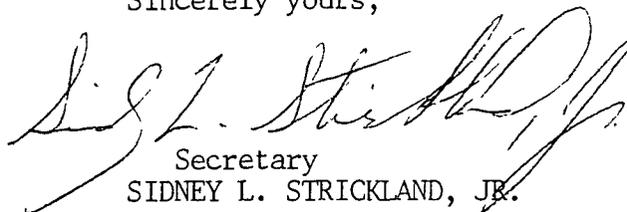
OFFICE OF THE SECRETARY

William D Evans
MRZ Corp
55 Germantown Rd suite 110
Danvers, Ma. 01923

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/6/93 at 2:40 pm, and assigned recordation number(s). 18428-B

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO. 18428-B FILED 1275

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SUPPLEMENTAL SCHEDULE "A" INTERSTATE COMMERCE COMMISSION
to Security Agreement
dated as of September 30, 1993

Box Car Assets

<u>Mark</u>	<u>Unit Number</u>
HS	7056
HS	7057
HS	7059
ICG	531520

Covered Hopper Car Assets

<u>Mark</u>	<u>Unit Number</u>
CNW	182799
CNW	470126
CNW	460110

Other Rail Car Assets

Mark Unit Number

[None]

I certify that the foregoing information is correct.

MRX Corp.
By: William D. Evans

Title: President

Dated: 11/30/93

COMMONWEALTH OF MASSACHUSETTS

COUNTY OF ESSEX

Then personally appeared the above named **William D. Evans** did say that he is the President of MRX Corp., and acknowledged the foregoing to be his free act and deed and the free act and deed of MRX Corp., on the 30th day of November, 1993 before me,

Christine P. Nichols
Notary Public

My commission expires:

2-6-98

[seal]