

MRX

RECORDATION NO. 18428-D FILED 1425

APR 18 1994 - 9 20 AM

April 12, 1994

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Room 2303
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Ladies and Gentlemen:

Enclosed for recording with the Commission pursuant to Section 11303 of Title 49 of the U.S. Code are two original fully executed, notarized documents described below.

This document is a supplemental Schedule A to the Security Agreement, a primary document dated as of September 30, 1993, between MRX Corp., as the debtor (the "Debtor"), and The First National Bank of Boston, as the secured party (the "Secured Party"), covering rolling stock now owned or hereafter acquired and certain other properties and rights of the Debtor. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as the same may be supplemented from time to time, but the property covered by the Security Agreement is not limited to that listed in Schedule A. The Security Agreement was recorded with the Commission on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428.

The names and addresses of the parties to the Security Agreement are as follows: the Debtor is MRX Corp., whose chief executive office is located at 55 Ferncroft Road, Suite 110, Danvers, Massachusetts 01923; the Secured Party is The First National Bank of Boston whose head office is located at 100 Federal Street, Boston, Massachusetts 02110.

Included in the property covered by the aforesaid Security Agreement and Schedule A are railroad cars, locomotives and other rolling stock intended for use related to interstate commerce, or interests therein, owned by the Debtor at the date of said Security Agreement or thereafter acquired by the Debtor or its successors.

A short summary of the document to appear in the index is as follows:

"A supplemental Schedule A to the Security Agreement, dated as of September 30, 1993, recorded with the Commission

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LICENSING BRANCH
OFFICE OF THE
SECRETARY

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Interstate Commerce Commission
April 12, 1994

on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428, between MRX Corp., as the debtor, and The First National Bank of Boston, as the secured party, covering certain of the debtor's rolling stock and certain other properties and rights of the debtor, in each case whether now owned or hereafter acquired. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as supplemented from time to time."

Also enclosed is a check in the amount of \$18.00, payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt of the enclosed documents at your earliest convenience by stamping and returning to The First National Bank of Boston, 100 Federal Street MS 01-08-01, Boston, Massachusetts 02110, Attention: Barbara W. Wilson the enclosed copy of this letter together with the supplemental Schedule A as filed.

If you have any questions with respect to the enclosed documents, please call Barbara Wilson at (617) 434-2360.

Sincerely,

MRX Corp.

By: 

William D. Evans

Title: President

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

4/18/94

OFFICE OF THE SECRETARY

First Natl Bank Of Boston
100 Federal Street
NS 01-08-01
Boston, MA. 02110

Attn. Barbara W. Wilson

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 4/18/94 at 9:20am, and assigned
recording number(s). 18428

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SUPPLEMENTAL SCHEDULE A
TO SECURITY AGREEMENT
DATED AS OF SEPTEMBER 30, 1993

RECORDATION NO. 18428-D
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INTERSTATE COMMERCE COMMISSION

BOX CAR ASSETS

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MARK	UNIT NUMBER	MARK	UNIT NUMBER
ICG	531427	ICG	531421
ICG	531392	ICG	532022
HS	7066	ICG	532098
HS	7165	HS	7002
HS	7157	ICG	532073
ICG	532121	ICG	532033
ICG	532135	ICG	532029
ICG	532155	ICG	532025
ICG	532157	HS	7035
ICG	531693	HS	7042
ICG	531679	ICG	531601
HS	7006	ICG	531402
HS	7004	HS	7082
HS	7003	ICG	531552
HS	7069	HS	7045
HS	7001	HS	7043
HS	7076	ICG	531526
ICG	531386	ICG	531598
HS	7022	HS	7067
HS	7020	ICG	531612
HS	7034	ICG	531952
HS	7025	ICG	531958
ICG	532082	ICG	531974
HS	7021	ICG	531987
HS	7007	ICG	531512
HS	7014	HS	7056
HS	7009	HS	7057
HS	7080	HS	7059
HS	7036	ICG	531520
ICG	532128	HS	7015
ICG	532115	HS	7018
ICG	532161	HS	7023
ICG	532159	CAGY	7016
ICG	532152	ICG	532003
ICG	532150	ICG	532069
ICG	532145	ICG	532156
ICG	532129	HS	7024

COVERED HOPPER CAR ASSETS

MARK	UNIT NUMBER	MARK	UNIT NUMBER
CNW	182752	SMRR	154
ITLX	21012	RRRX	2137
CNW	460227	CNW	182851
CNW	182969	CNW	460259
CNW	460224	CNW	182733
CNW	182888	RRRX	406
CNW	463016	CNW	460430
HS	400	CNW	182846
CNW	470115	CNW	182962
CNW	182980	CNW	470095
CNW	460409	CNW	470150
RRRX	2128	CNW	460185
CNW	460428	CNW	460221
CNW	460418	CNW	182803
CNW	182927	RRRX	2130
CNW	470068	RRRX	2131
CNW	470061	RRRX	2081
CNW	470105	CNW	182952
CNW	460244	CNW	182737
CNW	182915	CNW	470125
CNW	182736	CNW	460276
SMRR	137	CNW	182939
CNW	182893	CNW	463021
CNW	182942	CNW	470143
CNW	470064	CNW	460204
CNW	463013	CNW	460318
CNW	460327	CNW	460371
CNW	460303	CNW	460420
CNW	460229	CNW	460248
CNW	182996	CNW	182916
CNW	182951	CNW	460257
SMRR	109	CNW	460444
CNW	460110	CNW	182848
CNW	182799	CNW	182860
CNW	470126	CNW	460379
CNW	460255	CNW	460363
CNW	470091	CNW	470138
CNW	182905	CNW	470036
ITLX	21036	CNW	470082
RRRX	2129	CNW	470147
RRRX	2068	CNW	470152
CNW	470035	CNW	182747
CNW	470103	CNW	460291
RRRX	2144	CNW	470074
CNW	182746	CNW	470129
CNW	182800	CNW	470131
CNW	470075	CNW	470144
CNW	470153	CNW	460298
SMRR	4030	CNW	470090
ITLX	21026	CNW	460199
CNW	182889	CNW	470056

COVERED HOPPER CAR ASSETS

MARK	UNIT NUMBER	MARK	UNIT NUMBER
CNW	182898	CNW	460125
CNW	460130	CNW	460362
CNW	460344	CNW	182948
CNW	182903	CNW	470079
CNW	182914	CNW	470134
CNW	182847	CNW	470346
CNW	460236	CNW	182794
CNW	182852	CNW	470151
CNW	460419	CNW	182882
CNW	182766	CNW	460274
RRRX	2072	CNW	182832
CNW	182868	CNW	470107
CNW	182931	CNW	460205
RRRX	409	CNW	470100
CNW	460403	CNW	470141
CNW	182924	ITLX	21022
CNW	470054	CNW	460296
CNW	460375	CNW	182891
CNW	470066	CNW	460281
CNW	460246	CNW	470117
CNW	460207	CNW	460212
CNW	182950	RRRX	1106

OTHER RAIL CAR ASSETS

MARK	UNIT NUMBER
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[None]

I certify that the foregoing information is correct.

MRX Corp.

By: William D. Evans

Title: President

Dated: April 13, 1994

COMMONWEALTH OF MASSACHUSETTS

COUNTY OF ESSEX

Then personally appeared the above named **William D. Evans** did say that he is the President of MRX Corp., and acknowledged the foregoing to be his free act and deed and the free act and deed of MRX Corp., on the 13th day of April, 1994 before me,

Christine P. Nichols
Notary Public

My commission expires:

2/6/98

[seal]

