

0100645022

MRX

June 1, 1995

RECORDATION NO. 18428-G
JUN 6 1995 11 15 AM
INTERSTATE COMMERCE COMMISSION

LICENSING DIVISION
JUN 6 11 20 AM '95
COMMUNICATIONS SECTION

Interstate Commerce Commission
Room 2303
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Ladies and Gentlemen:

Enclosed for recording with the Commission pursuant to Section 11303 of Title 49 of the U.S. Code are two original fully executed, notarized documents described below.

This document is a supplemental Schedule A to the Security Agreement, a primary document dated as of September 30, 1993, between MRX Corp., as the debtor (the "Debtor"), and The First National Bank of Boston, as the secured party (the "Secured Party"), covering rolling stock now owned or hereafter acquired and certain other properties and rights of the Debtor. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as the same may be supplemented from time to time, but the property covered by the Security Agreement is not limited to that listed in Schedule A. The Security Agreement was recorded with the Commission on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428.

The names and addresses of the parties to the Security Agreement are as follows: the Debtor is MRX Corp., whose chief executive office is located at 55 Ferncroft Road, Suite 110, Danvers, Massachusetts 01923; the Secured Party is The First National Bank of Boston whose head office is located at 100 Federal Street, Boston, Massachusetts 02110.

Included in the property covered by the aforesaid Security Agreement and Schedule A are railroad cars, locomotives and other rolling stock intended for use related to interstate commerce, or interests therein, owned by the Debtor at the date of said Security Agreement or thereafter acquired by the Debtor or its successors.

A short summary of the document to appear in the index is as follows:

"A supplemental Schedule A to the Security Agreement, dated as of September 30, 1993, recorded with the Commission

Page Two
Interstate Commerce Commission
June 1, 1995

on October 6, 1993, 12:40 P.M. and assigned recordation no. 18428, between MRX Corp., as the debtor, and The First National Bank of Boston, as the secured party, covering certain of the debtor's rolling stock and certain other properties and rights of the debtor, in each case whether now owned or hereafter acquired. Descriptions of the rolling stock are attached to the Security Agreement as Schedule A as supplemented from time to time."

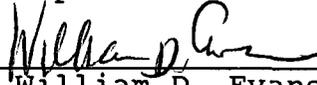
Also enclosed is a check in the amount of \$21.00, payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt of the enclosed documents at your earliest convenience by stamping and returning to The First National Bank of Boston, 100 Federal Street MS 01-08-01, Boston, Massachusetts 02110, Attention: Barbara W. Wilson the enclosed copy of this letter together with the supplemental Schedule A as filed.

If you have any questions with respect to the enclosed documents, please call Barbara Wilson at (617) 434-2360.

Sincerely,

MRX Corp.

By: 
William D. Evans

Title: President

Enclosures



Interstate Commerce Commission
Washington, D.C. 20423-0001

6/6/95

Office Of The Secretary

William D. Evans-President
MRX Corporation
55 Ferncroft Road, Ste. 110
Danvers, Massachusetts 01923

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/6/95 at 11:15AM, and assigned recordation number(s). 18428-G.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

(0100645022)

\$21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

SUPPLEMENTAL SCHEDULE A
TO SECURITY AGREEMENT
DATED AS OF SEPTEMBER 30, 1993

BOX CAR ASSETS

TYPE	UNIT NUMBER	TYPE	UNIT NUMBER
BOXCAR	HS007066	BOXCAR	ICG532145
BOXCAR	ICG531392	BOXCAR	ICG532150
BOXCAR	ICG531427	BOXCAR	ICG532152
BOXCAR	HS007157	BOXCAR	ICG532159
BOXCAR	HS007165	BOXCAR	ICG532161
BOXCAR	ICG531679	BOXCAR	HS007042
BOXCAR	ICG531693	BOXCAR	HS007043
BOXCAR	ICG532121	BOXCAR	HS007045
BOXCAR	ICG532135	BOXCAR	HS007056
BOXCAR	ICG532155	BOXCAR	HS007057
BOXCAR	ICG532157	BOXCAR	HS007059
BOXCAR	HS007001	BOXCAR	HS007067
BOXCAR	HS007002	BOXCAR	HS007082
BOXCAR	HS007003	BOXCAR	ICG531402
BOXCAR	HS007004	BOXCAR	ICG531512
BOXCAR	HS007006	BOXCAR	ICG531520
BOXCAR	HS007007	BOXCAR	ICG531526
BOXCAR	HS007009	BOXCAR	ICG531552
BOXCAR	HS007014	BOXCAR	ICG531598
BOXCAR	HS007020	BOXCAR	ICG531601
BOXCAR	HS007021	BOXCAR	ICG531612
BOXCAR	HS007022	BOXCAR	ICG531952
BOXCAR	HS007025	BOXCAR	ICG531958
BOXCAR	HS007034	BOXCAR	ICG531974
BOXCAR	HS007035	BOXCAR	ICG531987
BOXCAR	HS007036	BOXCAR	CAGY007016
BOXCAR	HS007069	BOXCAR	HS007015
BOXCAR	HS007076	BOXCAR	HS007018
BOXCAR	HS007080	BOXCAR	HS007023
BOXCAR	ICG531386	BOXCAR	HS007024
BOXCAR	ICG531421	BOXCAR	ICG532003
BOXCAR	ICG532022	BOXCAR	ICG532069
BOXCAR	ICG532025	BOXCAR	ICG532156
BOXCAR	ICG532029	BOXCAR	HS007163
BOXCAR	ICG532033	BOXCAR	HS007164
BOXCAR	ICG532073	BOXCAR	HS007155
BOXCAR	ICG532082	BOXCAR	HS007160
BOXCAR	ICG532098	BOXCAR	HS007139
BOXCAR	ICG532115	BOXCAR	HS007109
BOXCAR	ICG532128	BOXCAR	ICG531645
BOXCAR	ICG532129	BOXCAR	ICG531753

SUPPLEMENTAL SCHEDULE A
TO SECURITY AGREEMENT
DATED AS OF SEPTEMBER 30, 1993

COVERED HOPPER CAR ASSETS

TYPE	UNIT NUMBER	TYPE	UNIT NUMBER
HOPPER	CNW182752	HOPPER	CNW463002
HOPPER	CNW182888	HOPPER	CNW470048
HOPPER	CNW182969	HOPPER	CNW470080
HOPPER	CNW460224	HOPPER	CNW470089
HOPPER	CNW460227	HOPPER	CNW470117
HOPPER	CNW463016	HOPPER	CNW470125
HOPPER	HS000400	HOPPER	RRRX2130
HOPPER	ITLX21012	HOPPER	RRRX2131
HOPPER	CNW182980	HOPPER	CNW182747
HOPPER	CNW460409	HOPPER	CNW182794
HOPPER	CNW470115	HOPPER	CNW182832
HOPPER	RRRX002128	HOPPER	CNW182848
HOPPER	CNW460428	HOPPER	CNW182860
HOPPER	CNW182736	HOPPER	CNW182882
HOPPER	CNW182915	HOPPER	CNW182891
HOPPER	CNW182927	HOPPER	CNW182916
HOPPER	CNW460244	HOPPER	CNW182939
HOPPER	CNW460418	HOPPER	CNW182948
HOPPER	CNW470061	HOPPER	CNW460080
HOPPER	CNW470068	HOPPER	CNW460125
HOPPER	CNW470105	HOPPER	CNW460199
HOPPER	SMRR000137	HOPPER	CNW460204
HOPPER	CNW182893	HOPPER	CNW460205
HOPPER	CNW182942	HOPPER	CNW460212
HOPPER	CNW182951	HOPPER	CNW460248
HOPPER	CNW182996	HOPPER	CNW460257
HOPPER	CNW460110	HOPPER	CNW460274
HOPPER	CNW460229	HOPPER	CNW460276
HOPPER	CNW460303	HOPPER	CNW460281
HOPPER	CNW460327	HOPPER	CNW460291
HOPPER	CNW463013	HOPPER	CNW460296
HOPPER	CNW470064	HOPPER	CNW460298
HOPPER	SMRR000109	HOPPER	CNW460318
HOPPER	CNW182733	HOPPER	CNW460346
HOPPER	CNW182746	HOPPER	CNW460362
HOPPER	CNW182766	HOPPER	CNW460363
HOPPER	CNW182799	HOPPER	CNW460371
HOPPER	CNW182800	HOPPER	CNW460379
HOPPER	CNW182803	HOPPER	CNW460420
HOPPER	CNW182846	HOPPER	CNW460444
HOPPER	CNW182847	HOPPER	CNW463021

SUPPLEMENTAL SCHEDULE A
TO SECURITY AGREEMENT
DATED AS OF SEPTEMBER 30, 1993

COVERED HOPPER CAR ASSETS

TYPE	UNIT NUMBER	TYPE	UNIT NUMBER
HOPPER	CNW182851	HOPPER	CNW470036
HOPPER	CNW182852	HOPPER	CNW470056
HOPPER	CNW182868	HOPPER	CNW470074
HOPPER	CNW182889	HOPPER	CNW470079
HOPPER	CNW182898	HOPPER	CNW470082
HOPPER	CNW182903	HOPPER	CNW470090
HOPPER	CNW182905	HOPPER	CNW470100
HOPPER	CNW182914	HOPPER	CNW470107
HOPPER	CNW182924	HOPPER	CNW470129
HOPPER	CNW182931	HOPPER	CNW470131
HOPPER	CNW182950	HOPPER	CNW470134
HOPPER	CNW182962	HOPPER	CNW470138
HOPPER	CNW460130	HOPPER	CNW470141
HOPPER	CNW460185	HOPPER	CNW470143
HOPPER	CNW460207	HOPPER	CNW470144
HOPPER	CNW460221	HOPPER	CNW470147
HOPPER	CNW460236	HOPPER	CNW470151
HOPPER	CNW460246	HOPPER	CNW470152
HOPPER	CNW460255	HOPPER	ITLX21022
HOPPER	CNW460259	HOPPER	SMRR000171
HOPPER	CNW460344	HOPPER	CNW182861
HOPPER	CNW460375	HOPPER	CNW182949
HOPPER	CNW460403	HOPPER	CNW460264
HOPPER	CNW460419	HOPPER	CNW470070
HOPPER	CNW460430	HOPPER	CNW470114
HOPPER	CNW470035	HOPPER	CNW182838
HOPPER	CNW470054	HOPPER	CNW460360
HOPPER	CNW470066	HOPPER	RRRX2048
HOPPER	CNW470075	HOPPER	CNW460075
HOPPER	CNW470091	HOPPER	CNW182992
HOPPER	CNW470095	HOPPER	CNW182964
HOPPER	CNW470103	HOPPER	CNW460090
HOPPER	CNW470126	HOPPER	ITLX21000
HOPPER	CNW470150	HOPPER	CNW182991
HOPPER	CNW470153	HOPPER	CNW182767
HOPPER	ITLX21026	HOPPER	RRRX1106
HOPPER	ITLX21036	HOPPER	RRRX2150
HOPPER	RRRX2068	HOPPER	ITLX021013
HOPPER	RRRX2072	HOPPER	CNW463007
HOPPER	RRRX2081	HOPPER	ITLX021001
HOPPER	RRRX2129	HOPPER	CNW182795

SUPPLEMENTAL SCHEDULE A
TO SECURITY AGREEMENT
DATED AS OF SEPTEMBER 30, 1993

COVERED HOPPER CAR ASSETS

TYPE	UNIT NUMBER	TYPE	UNIT NUMBER
HOPPER	RRRX2137	HOPPER	CNW182777
HOPPER	RRRX2144	HOPPER	CNW470118
HOPPER	RRRX406	HOPPER	ITLX21006
HOPPER	RRRX409	HOPPER	ITLX21007
HOPPER	SMRR000154	HOPPER	CNW463004
HOPPER	SMRR4030	HOPPER	CNW460134
HOPPER	CNW182737	HOPPER	SMRR000161
HOPPER	CNW182879	HOPPER	CNW182814
HOPPER	CNW182952	HOPPER	SMRR000129
HOPPER	CNW460268	HOPPER	CNW460384
HOPPER	CNW460373		

**SUPPLEMENTAL SCHEDULE A
to Security Agreement
dated as of September 30, 1993**

I certify that the foregoing information is correct.

MRX Corp.

By:



William D. Evans

Title: President

Dated:

01 June 1995

COMMONWEALTH OF MASSACHUSETTS

COUNTY OF ESSEX

Then personally appeared the above named **William D. Evans** did say that he is the President of MRX Corp., and acknowledged the foregoing to be his free act and deed and the free act and deed of MRX Corp., on the 15th day of June, 1995 before me,

Christine P. Nichols
Notary Public

My commission expires:

2/6/98

[seal]

