

*Countryforts - Robert A. Wimbish*

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DONALD E CROSS (1923-1986)

THOMAS M AUCHINCLOSS, JR  
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BRYCE REA, JR  
BRIAN L TROLANO  
ROBERT A WIMBISH

BY HAND

September 25, 1996

*18435-B*

SEP 25 1996 - 2:22 PM

SEP 25 2 17 PM '96

RECEIVED  
TRANSPORTATION  
BOARD

Ms. Janice Fort  
Equipment Recordation Office  
Surface Transportation Board  
12th and Constitution Ave., N.W.  
Washington, D.C. 20423

RE: Termination of Lease  
National Railway Equipment Company - Lessor  
Nebraska Central Railroad Company - Lessee

Dear Ms. Fort:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 is the following document:

An executed original copy of a Termination of Lease, dated September 17, 1996 -- a secondary document as defined in the Board's Rules for Recordation of Documents under 49 CFR 1177. The names and addresses of the parties to this Termination are as follows:

Lessor: National Railway Equipment Company  
14400 S. Robey Street, P.O. Box 2270  
Dixmoor, IL 60426

Lessee: Nebraska Central Railroad Company  
4420 W. Vickery, Suite 110  
Fort Worth, TX 76107

A description of the railroad equipment covered by this Termination of Lease is as follows:

Five (5) Model GP38AC railroad locomotives bearing the following reporting marks: NCRC 4200, NCRC 4201, NCRC 4202, NCRC 4203, and NCRC 4204.

This is a termination of a lease previously recorded with the ICC under Recordation Number 18435. The subject instrument should be assigned Recordation Number 18435-B.

Ms. Janice Fort  
September 25, 1996  
Page 2

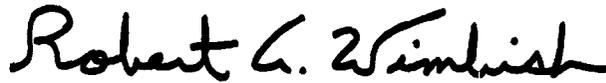
A short summary of the enclosed document to appear in the Board's index is:

Termination of Lease dated September 17, 1996, between the National Railway Equipment Company (lessor) and Nebraska Central Railroad Company (lessee) covering five (5) GP38AC model railroad locomotives.

A recordation fee of \$22.00 is enclosed.

Please let me know if you need anything else.

Sincerely Yours,



Robert A. Wimbish

Enclosures

cc: Richard D. Bertel  
James M. Cullen  
Nicholas S. Pappas  
Brian Greenblatt

RECORDATION NO. 18435-B

SEP 25 1996 2:00 PM

U.S. DEPARTMENT OF COMMERCE

**TERMINATION OF AGREEMENT**

THIS TERMINATION OF AGREEMENT is made this 17th day of September, 1996, by and between NEBRASKA CENTRAL RAILROAD CO., a Delaware corporation ("*Lessee*"), and NATIONAL RAILWAY EQUIPMENT CO. an Illinois Corporation ("*Lessor*").

WHEREAS, Lessee and Lessor are parties to a Lease of Locomotive Equipment, dated as of September 01, 1993 (the "*Agreement*"); and

WHEREAS, the Agreement was duly filed for recordation with the Interstate Commerce Commission (the "*ICC*"), now known as the surface Transportation Board, pursuant to 49 U.S.C. Section 11303, on October 12, 1993 and given Recordation Number 18435; and

WHEREAS, Lessee and Lessor desire to terminate and cancel the Agreement with respect to the equipment described herein and to record such termination and cancellation with the ICC;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt of which is acknowledged, Lessee and Lessor, intending to be legally bound, agree as follows:

1. Lessee and Lessor hereby terminate and cancel the Agreement.
2. The parties agree to record this Termination of Agreement with the Surface Transportation Board so as to release any lien against the equipment created by or arising out of the Agreement.
3. This Termination of Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Termination of Agreement.

IN WITNESS WHEREOF, Lessee and Lessor have caused this Termination of Agreement to be executed as of the day and year first above written,

NATIONAL RAILWAY EQUIPMENT CO.

By: *J. Massie*  
Its Assistant Secretary

