

*Country Club - Robert C. Wimbish*

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BY HAND

September 25, 1996

18435-C  
RECORDED  
SEP 25 1996 - 2:22 PM

Ms. Janice Fort  
Equipment Recordation Office  
Surface Transportation Board  
12th and Constitution Ave., N.W.  
Washington, D.C. 20423

RE: Termination of Collateral Assignment of Lease  
LaSalle National Bank N.A. - Creditor  
National Railway Equipment Company - Borrower

Dear Ms. Fort:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 is the following document:

An executed original copy of a Termination of Collateral Assignment of Lease, dated September 20, 1996 -- a secondary document as defined in the Board's Rules for Recordation of Documents under 49 CFR 1177. The names and addresses of the parties to this Termination are as follows:

Creditor: LaSalle National Bank N.A.  
135 South LaSalle Street  
Chicago, IL 60603

Borrower: National Railway Equipment Company  
14400 S. Robey Street, P.O. Box 2270  
Dixmoor, IL 60426

A description of the railroad equipment covered by this Termination is as follows:

Five (5) Model GP38AC railroad locomotives bearing the following reporting marks: NCRC 4200, NCRC 4201, NCRC 4202, NCRC 4203, and NCRC 4204.

This is a termination of a lease previously recorded with the ICC under Recordation Number 18435-A. The subject instrument should be assigned Recordation Number 18435-C.

Ms. Janice Fort  
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A short summary of the enclosed document to appear in the Board's index is:

Termination of Collateral Assignment of Lease dated September 20, 1996, between the National Railway Equipment Company (debtor) and LaSalle National Bank N.A. (creditor) covering five (5) GP38AC model railroad locomotives.

A recordation fee of \$22.00 is enclosed.

Please let me know if you need anything else.

Sincerely Yours,



Robert A. Wimbish

Enclosures

cc: Richard D. Bertel  
James M. Cullen  
Nicholas S. Pappas  
Brian Greenblatt

Termination of Collateral Assignment of Lease of ~~STATE COMMISSION~~

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the Collateral Assignment of Lease and Security Agreement from National Railway Equipment Company in favor of LaSalle National Bank relating to the Leased Locomotive Equipment (as defined therein) and the Lease between National Railway Equipment Company and Nebraska Central Railroad Co. The document to which this Termination relates was recorded with the Interstate Commerce Commission under Recordation Number 18425-A.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of September 20, 1996.

LASALLE NATIONAL BANK  
By: [Signature]  
Its: Vice President

STATE OF ILLINOIS     )  
                                  ) SS.  
COUNTY OF COOK        )

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 20<sup>th</sup> day of September, 1996.

[Signature]  
Notary Public



My Commission Expires:

