

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N W  
SUITE 200  
WASHINGTON, D C  
20006-2973

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

(202) 393-2266  
FAX (202) 393-2156

RECORDATION NO. 18248-A FILED 1425  
FEB 22 1994 - 12 50 PM  
INTERSTATE COMMERCE COMMISSION

February 22, 1994

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Total Release of Chattel Mortgage, dated January 4, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Chattel Mortgage and Security Agreement, dated as of April 27, 1993, which was duly filed with the Commission under Recordation Number 18248.

The name and address of the party to the enclosed document are.

Secured Party: Ogden Allied Financial Services Corporation  
2 Penn Plaza, 25th Floor  
New York, New York 10121

A description of the railroad equipment covered by the enclosed document is:  
One hundred and eight (108) railcars bearing OFSX road marks and numbered 84001 through OFSX 84110 (excluding 84045 and 84060).

Also enclosed is a check in the amount of \$18.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,  
  
Robert W. Alvord

Enclosures

*C. Denver*  
*Betty J. J.*

**Interstate Commerce Commission**  
Washington, D.C. 20423

2/22/94

OFFICE OF THE SECRETARY

Robert w. Alvord  
Alvord & Alvord  
918 16th St N.W. Suite 200  
Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on 2/22/94 at 12:50pm, and assigned  
recording number(s).

18185-A, 18248-A & 18714

Sincerely yours,

Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO. 18248-A FILED 1425  
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INTERSTATE COMMERCE COMMISSION

TOTAL RELEASE OF CHATTEL MORTGAGE

The undersigned, Ogden Allied Financial Services Corporation ("Ogden"), hereby releases and terminates the Chattel Mortgage and Security Agreement dated as of April 7, 1993 between Ogden and Residual Based Finance Corporation, an Illinois corporation ("RBF"), recorded with the Interstate Co \_\_\_\_\_ and receiving Recordation Number 18248.

Dated: January 4, 1994

ICC  
COPY

ration

Title: Vice President

State of New York } ss:

On this 4th day of January, 1994, before me, personally appeared Peter C. Cain, to me personally known, who being by me duly sworn, says that (s)he is the Vice President of Ogden Allied Financial Services Corporation, a Delaware corporation, that said Instrument was signed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]

John A. Degen  
Signature of Notary Public

My commission expires \_\_\_\_\_

Subscribed and sworn to before me  
this 4th day of JANUARY, 1994.

JOHN A. DEGEN  
Notary Public, State of New York  
No. 4947058  
Qualified in New York County  
Commission Expires Feb 13, 1995